19718-A

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

1995

December 13, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Release of Security Interest, dated December 5, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement-Chattel Mortgage which was duly filed with the Commission under Recordation Number 19718.

The name and address of the party to the enclosed document are:

Secured Party: Banc One Capital Partners II, Ltd.
90 North High Street
Columbus, Ohio 43215

A description of the railroad equipment covered by the enclosed document is attached as Exhibit A to the Release.

Counterpart

Also enclosed is a check in the amount of $21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg
Enclosures

19718-A

RELEASE OF SECURITY INTEREST

Bank One, Springfield, an Illinois banking corporation, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges its security interest in and to the railcars described on Exhibit A hereto.

Such security interest was granted pursuant to the Security Agreement - Chattel Mortgage dated as of November 7, 1995 (the "Security Agreement") between Southern Illinois Railcar Company and Bank One, Springfield (the Security Agreement was assigned recordation number 19718 and recorded with the Interstate Commerce Commission on November 20, 1995).

December 5, 1995

BANK ONE, SPRINGFIELD

By: R. Todd Hovermale

R. Todd Hovermale
Assistant Vice President

NOTARY ACKNOWLEDGEMENT

STATE OF Missouri)
) ss:
COUNTY OF St. Louis)

On this 5th day of December, 1995, before me personally appeared R. Todd Hovermale, to me personally known, who being by me duly sworn, says that he is an Assistant Vice President of Bank One, Springfield, that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Brenda K Woratschka
Notary Public

BRENDA K. WORATSCHKA
NOTARY PUBLIC, STATE OF MISSOURI
ST. LOUIS COUNTY
MY COMMISSION EXPIRES 11/9/96

STL-339486.1

EXHIBIT A

RAILCARS

SEE THE LISTS OF RAILCARS ATTACHED HERETO

5250 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 171500 - 171699

BILLING INSTRUCTION ON 88 CARS TO:
FREIGHT CAR SERVERS
DANVILLE IL
NS-DANVILLE, CSX DELIVERY

NW 171500
NW 171501
NW 171502
NW 171503
NW 171504
NW 171505
NW 171507
NW 171508
NW 171509
NW 171510
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NW 171635
NW 171636

5250 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 171500 - 171699

BILLING INSTRUCTIONS ON 39 CARS TO:
METRO EAST IND.
ALORTON, IL
MS-EAST ST. LOUIS, ALS DELIVERY

NW 171638
NW 171639
NW 171641
NW 171642
NW 171643
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NW 171694
NW 171695
NW 171697

5200 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 71700 - 71750

BILLING INSTRUCTIONS ON 41 CARS TO:
THE ANDERSONS \ HUGO YARD
FORT WAYNE, IN
NS-DELIVERY

NW 71700
NW 71701
NW 71706
NW 71708
NW 71709
NW 71712
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NW 172976
NW 172977
NW 172979
NW 172981
NW 172986
NW 172987
NW 172993
NW 172996
NW 172998
NW 172999

5200 C.F. TROUGH HATCH COVERED HOPPER CARS-
SERIES NW 172000 - 172799

BILLING INSTRUCTIONS ON 15 CARS TO:
BUNGE
DECATUR, AL
NS-DECATUR, CSX DELIVERY

NW 172231
NW 172372
NW 172451
NW 172769
NW 172771
NW 172772
NW 172779
NW 172787
NW 172790
NW 172791
NW 172793
NW 172794
NW 172795
NW 172796
NW 172799

5200 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 172000 - 172999

BILLING INSTRUCTIONS ON 65 CARS TO:
THE ANDERSONS
MAUMEE, OH
NS-DELIVERY

NW 172785
NW 172806
NW 172808
NW 172810
NW 172815
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