



**Wisconsin
Electric**
POWER COMPANY

231 W. Michigan, P.O. Box 2046, Milwaukee, WI 53201-2046

RECORDATION NO. 18035-NN FILED 1425

JAN 26 1996 - 10 45 AM

(0100939001)

FEDERAL COMMERCE COMMISSION

(414) 221-2345

January 24, 1996

Vernon Williams
Secretary
Surface Transportation Board
Twelfth Street and Constitution Avenue NW, Room 2311
Washington DC 20423

Re: Wisconsin Electric Power Company
Mortgage and Deed of Trust, as supplemented
Recordation No. 18035

Dear Mr. Williams:

Enclosed find an original and one certified conformed copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code, as amended by the ICC Termination Act of 1995:

Fortieth Supplemental Indenture, a secondary document, dated January 1, 1996 to the Mortgage and Deed of Trust dated October 28, 1938 (the "Mortgage"). The primary document to which this is connected is recorded under Recordation No. 18035.

The names and addresses of the parties to the above document are as follows:

Mortgagor: Wisconsin Electric Power Company
231 West Michigan Street
Milwaukee WI 53201-2046

Trustee: Firststar Trust Company
777 East Wisconsin Avenue
Milwaukee WI 53202

A description of the equipment covered by the document follows:

Included in the property covered by the aforesaid Mortgage, as supplemented and amended by the supplemental indentures thereto, is all personal property, unless otherwise excepted, which includes, among other railroad cars and rolling stock, railroad cars and rolling stock intended for use related to interstate commerce, or interests therein, owned by Wisconsin Electric Power Company at the date of the Mortgage or thereafter acquired by it or its successors.

We understand that it will not be necessary to refile the above document whenever additional railroad cars or other rolling stock is acquired in order to perfect the lien of the Mortgage, as supplemented and amended by the supplemental indentures thereto, upon the additional railroad cars or other rolling stock.

QB3\184119.1

Ryan Brown
Counterparts -

OFFICE OF THE SECRETARY
RECEIVED
JAN 26 11 41 AM '96

Vernon Williams
January 24, 1996
Page 2

A filing fee of \$16⁵⁾ is enclosed. ^{+5.00 (Cash)} Also enclosed is a copy of this transmittal letter. If possible, we would appreciate it if you would receipt-stamp that copy and return it to our messenger. We understand that such receipt-stamping is not evidence of recordation of that above document, but that you will be returning the original to us with such recordation information. Please return that original and any extra copies not needed by the Commission for recordation to our messenger. Provided with this letter is a business card of our messenger, on which is a telephone number where he can be reached when the document is ready if it cannot be returned to him at the time of filing.

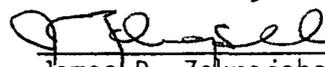
A short summary of the document to appear in the index follows:

Fortieth Supplemental Indenture dated January 1, 1996 to the Mortgage with Recordation No. 18035, which Mortgage covers all personal property, unless otherwise excepted, which includes, among other railroad cars and rolling stock, railroad cars and rolling stock intended for use related to interstate commerce, or interests therein, owned by Wisconsin Electric Power Company at the date of the Mortgage or thereafter acquired by it or its successors.

Very truly yours,

WISCONSIN ELECTRIC POWER COMPANY

By:


James D. Zakrajshack
Counsel

Enclosures



Interstate Commerce Commission
Washington, D.C. 20423-0001

1/26/96

Office Of The Secretary

James D. Zakrajshcek-Counsel
Wisconsin Electric Power Company
231 W. Michigan
P. O. Box 2046
Milwaukee, WI., 53201-2046

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/26/96 at 10:45AM, and assigned recordation number(s) 18035-NN.

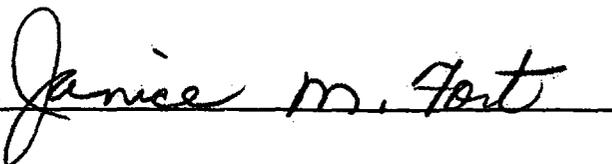
Sincerely yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



WISCONSIN ELECTRIC POWER COMPANY

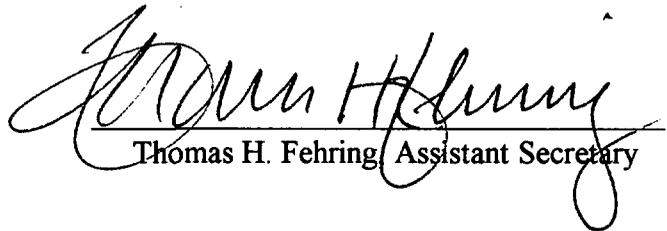
CERTIFICATE

RECORDATION NO. 18035-NN FILED 1425
JAN 20 1996 -10 45 AM
WISCONSIN COMMERCE COMMISSION

I, THOMAS H. FEHRING, Assistant Secretary of WISCONSIN ELECTRIC POWER COMPANY, a corporation incorporated under the laws of the State of Wisconsin (the "Company"), HEREBY CERTIFY that:

That attached hereto is a true and correct copy of the Fortieth Supplemental Indenture of the Company dated January 1, 1996 and as in effect at this date;

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of Wisconsin Electric Power Company this 24th day of January, 1996.


Thomas H. Fehring, Assistant Secretary

Corporate Seal

RECORDATION NO. 18035-NN FILED 1425

JAN 26 1996 -10 45 AM

STATE OF WISCONSIN
DEPARTMENT OF COMMERCE COMMISSION

Conformed Copy

=====

WISCONSIN ELECTRIC POWER COMPANY

TO

FIRSTAR TRUST COMPANY
(formerly First Wisconsin Trust Company)

As Trustee

FORTIETH SUPPLEMENTAL INDENTURE

DATED JANUARY 1, 1996

Conveyance of Properties Acquired by
Merger with Wisconsin Natural Gas Company

=====

TABLE OF CONTENTS*

	PAGE

PARTIES	1
RECITALS	1
GRANTING CLAUSE	5
HABENDUM	6
EXCEPTIONS AND RESERVATIONS	6
GRANT IN TRUST	6
GENERAL COVENANT	6

ARTICLE I.
COVENANT OF TITLE.

Title to mortgaged property	7
-----------------------------------	---

ARTICLE II.
EFFECT OF TRUST INDENTURE REFORM ACT OF 1990.

Text of Original Indenture not physically changed to reflect effect of Trust Indenture Reform Act of 1990	7
--	---

ARTICLE III.
THE TRUSTEE.

Acceptance of trusts by the Trustee	7
Trustee not responsible for validity of Fortieth Supplemental Indenture	7

* Note: The Table of Contents is not part of the Supplemental Indenture and should not be considered as such. It is included herein only for purposes of convenience.

ARTICLE IV.
MISCELLANEOUS PROVISIONS.

	PAGE

Certain Recording Data	7
Meanings of terms in Fortieth Supplemental Indenture	7
Date of execution	7
Execution of Fortieth Supplemental Indenture in counterparts	8
TESTIMONIUM	8
EXECUTION	8
COMPANY'S ACKNOWLEDGMENT	10
TRUSTEE'S ACKNOWLEDGMENT	11
MORTGAGOR'S AFFIDAVIT	11

SCHEDULE A.
DESCRIPTION OF PROPERTIES.

Part I

Properties Acquired or Constructed by Wisconsin Electric Power Company	
Parcels of Real Estate	12

Part II

Properties Acquired by Merger with Wisconsin Natural Gas Company	
Property Incorporated by Reference	18

SCHEDULE B.

Information Relating to the Recording in Certain Counties of the Wisconsin Electric Power Company Original Indenture and Second through Thirty-Ninth Supplemental Indentures	25
--	----

SUPPLEMENTAL INDENTURE, dated the 1st day of January, Nineteen hundred and ninety-six (1996) made by and between WISCONSIN ELECTRIC POWER COMPANY, a corporation organized and existing under the laws of the State of Wisconsin (hereinafter called the "Company"), party of the first part, and FIRSTAR TRUST COMPANY (formerly First Wisconsin Trust Company), a corporation organized and existing under the laws of the State of Wisconsin (hereinafter called the "Trustee"), as Trustee under the Mortgage and Deed of Trust dated October 28, 1938, hereinafter mentioned, party of the second part;

WHEREAS, the Company has heretofore executed and delivered to the Trustee its Mortgage and Deed of Trust dated October 28, 1938, as amended June 1, 1946, May 1, 1952, April 1, 1958, December 1, 1980, January 15, 1988, October 1, 1992 and November 1, 1992, (said Mortgage and Deed of Trust, as so amended, being hereinafter sometimes referred to as the "Original Indenture" and, together with all supplemental indentures thereto, being sometimes referred to herein collectively as the "Indenture"), to secure the payment of the principal of and the interest and premium, if any, on all Bonds at any time issued and outstanding thereunder, and to declare the terms and conditions upon which Bonds are to be issued thereunder; and indentures supplemental thereto dated October 28, 1938, June 1, 1946, March 1, 1949, June 1, 1950, May 1, 1952, May 1, 1954, April 15, 1956, April 1, 1958, November 15, 1960, November 1, 1966, November 15, 1967, May 15, 1968, May 15, 1969, November 1, 1969, July 15, 1976, January 1, 1978, May 1, 1978, May 15, 1978, August 1, 1979, November 15, 1979, April 15, 1980, December 1, 1980, September 15, 1985, December 15, 1986, January 15, 1988, April 15, 1988, September 1, 1989, October 1, 1991, December 1, 1991, August 1, 1992, October 1, 1992, November 1, 1992, December 15, 1992, January 15, 1993, March 15, 1993, August 1, 1993 and September 15, 1993, respectively, have heretofore been entered into between the Company and the Trustee; and

WHEREAS, Bonds have been issued by the Company under said Mortgage and Deed of Trust and indentures supplemental thereto prior to the date hereof as follows:

(1) \$55,000,000 principal amount of First Mortgage Bonds, 3 1/2% Series due 1968, which are described in the Supplemental Indenture dated October 28, 1938, all of which have been redeemed prior to the date of execution hereof;

(2) \$50,000,000 principal amount of First Mortgage Bonds, 2 5/8% Series due 1976, which are described in the Second Supplemental Indenture dated June 1, 1946, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(3) \$10,000,000 principal amount of First Mortgage Bonds, 2 7/8% Series due 1979, which are described in the Third Supplemental Indenture dated March 1, 1949, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(4) \$15,000,000 principal amount of First Mortgage Bonds, 2 3/4% Series due 1980, which are described in the Fourth Supplemental Indenture dated June 1, 1950, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(5) \$12,500,000 principal amount of First Mortgage Bonds, 3 1/4% Series due 1982, which are described in the Fifth Supplemental Indenture dated May 1, 1952, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(6) \$20,000,000 principal amount of First Mortgage Bonds, 3 1/8% Series due 1984, which are described in the Sixth Supplemental Indenture dated May 1, 1954, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(7) \$30,000,000 principal amount of First Mortgage Bonds, 3 7/8% Series due 1986, which are described in the Seventh Supplemental Indenture dated April 15, 1956, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(8) \$30,000,000 principal amount of First Mortgage Bonds, 4 1/8% Series due 1988, which are described in the Eighth Supplemental Indenture dated April 1, 1958, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(9) \$30,000,000 principal amount of First Mortgage Bonds, 5% Series due 1990, which are described in the Ninth Supplemental Indenture dated November 15, 1960, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(10) \$30,000,000 principal amount of First Mortgage Bonds, 5 7/8% Series due 1996, which are described in the Tenth Supplemental Indenture dated November 1, 1966, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(11) \$40,000,000 principal amount of First Mortgage Bonds, 6 7/8% Series due 1997, which are described in the Eleventh Supplemental Indenture dated November 15, 1967, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(12) \$35,000,000 principal amount of First Mortgage Bonds, 6 7/8% Series due 1998, which are described in the Twelfth Supplemental Indenture dated May 15, 1968, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(13) \$40,000,000 principal amount of First Mortgage Bonds, 7 1/4% Series due 1999, which are described in the Thirteenth Supplemental Indenture dated May 15, 1969, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(14) \$40,000,000 principal amount of First Mortgage Bonds, 8 3/8% Series due November 1, 1999, which are described in the Fourteenth Supplemental Indenture dated November 1, 1969, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(15) \$60,000,000 principal amount of First Mortgage Bonds, 8 3/4% Series due July 15, 2006, which are described in the Fifteenth Supplemental Indenture dated July 15, 1976, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(16) \$25,000,000 principal amount of First Mortgage Bonds, 6.10% Serial Series 1978A, which are described in the Seventeenth Supplemental Indenture dated May 1, 1978, all of which have been redeemed prior to the date of execution hereof;

(17) \$1,000,000 principal amount of First Mortgage Bonds, 6.25% Serial Series 1978B, which are described in the Seventeenth Supplemental Indenture dated May 1, 1978, all of which have been redeemed prior to the date of execution hereof;

(18) \$80,000,000 principal amount of First Mortgage Bonds, 8 7/8% Series due May 15, 2008, which are described in the Eighteenth Supplemental Indenture dated May 15, 1978, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(19) \$12,000,000 principal amount of First Mortgage Bonds, 6.45% Series 1979A, which are described in the Nineteenth Supplemental Indenture dated August 1, 1979, all of which have been redeemed prior to the date of execution hereof;

(20) \$4,000,000 principal amount of First Mortgage Bonds, 6.45% Series 1979B, which are described in the Nineteenth Supplemental Indenture dated August 1, 1979, all of which have been redeemed prior to the date of execution hereof;

(21) \$10,000,000 principal amount of First Mortgage Bonds, 6.50% Serial Series 1979C, which are described in the Nineteenth Supplemental Indenture dated August 1, 1979, all of which have been redeemed prior to the date of execution hereof;

(22) \$50,000,000 principal amount of First Mortgage Bonds, 10.2% Series due November 15, 1982, which are described in the Twentieth Supplemental Indenture dated November 15, 1979, all of which have been paid at maturity prior to the date of execution hereof;

(23) \$70,000,000 principal amount of First Mortgage Bonds, 11.40% Series due April 15, 1987, which are described in the Twenty-First Supplemental Indenture dated April 15, 1980, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(24) \$80,000,000 principal amount of First Mortgage Bonds, 13 3/4% Series due December 1, 1986, which are described in the Twenty-Second Supplemental Indenture dated December 1, 1980, all of which have been retired for sinking fund purposes or paid at maturity prior to the date of execution hereof;

(25) \$100,000,000 principal amount of First Mortgage Bonds, 11 1/2% Series due September 15, 2015, which are described in the Twenty-Third Supplemental Indenture dated September 15, 1985, all of which have been retired for sinking fund purposes or redeemed prior to the date of execution hereof;

(26) \$29,000,000 principal amount of First Mortgage Bonds, 9 3/4% Series 1985A due September 15, 2015, which are described in the Twenty-Fourth Supplemental Indenture dated September 15, 1985, all of which have been redeemed prior to the date of execution hereof;

(27) \$10,000,000 principal amount of First Mortgage Bonds, 9 3/4% Series 1985B due September 15, 2015, which are described in the Twenty-Fourth Supplemental Indenture dated September 15, 1985, all of which have been redeemed prior to the date of execution hereof;

(28) \$7,350,000 principal amount of First Mortgage Bonds, 9 3/4% Series 1985C due September 15, 2015, which are described in the Twenty-Fourth Supplemental Indenture dated September 15, 1985, all of which have been redeemed prior to the date of execution hereof;

(29) \$100,000,000 principal amount of First Mortgage Bonds, 8 1/2% Series due December 15, 2016, which are described in the Twenty-Fifth Supplemental Indenture dated December 15, 1986, all of which have been redeemed prior to the date of execution hereof;

(30) \$100,000,000 principal amount of First Mortgage Bonds, 9 5/8% Series due January 15, 2018, which are described in the Twenty-Sixth Supplemental Indenture dated January 15, 1988, all of which have been redeemed prior to the date of execution hereof;

(31) \$100,000,000 principal amount of First Mortgage Bonds, 9.85% Series due April 15, 2023, which are described in the Twenty-Seventh Supplemental Indenture dated April 15, 1988, all of which have been redeemed prior to the date of execution hereof;

(32) \$60,000,000 principal amount of First Mortgage Bonds, 9 1/8% Series due September 1, 2024, which are described in the Twenty-Eighth Supplemental Indenture dated September 1, 1989, of which \$3,443,000 principal amount remain outstanding at the date of execution hereof;

(33) \$9,000,000 principal amount of First Mortgage Bonds, 6.85% Series 1991 due October 1, 2021, which are described in the Twenty-Ninth Supplemental Indenture dated October 1, 1991, all of which remain outstanding at the date of execution hereof;

(34) \$100,000,000 principal amount of First Mortgage Bonds, 8 3/8% Series due December 1, 2026, which are described in the Thirtieth Supplemental Indenture dated December 1, 1991, all of which remain outstanding at the date of execution hereof;

(35) \$51,000,000 principal amount of First Mortgage Bonds, 6 5/8% Series due August 1, 1999, which are described in the Thirty-First Supplemental Indenture dated August 1, 1992, all of which remain outstanding at the date of execution hereof;

(36) \$140,000,000 principal amount of First Mortgage Bonds, 7 1/4% Series due August 1, 2004, which are described in the Thirty-Second Supplemental Indenture dated August 1, 1992, all of which remain outstanding at the date of execution hereof;

(37) \$130,000,000 principal amount of First Mortgage Bonds, 5 7/8% Series due October 1, 1997, which are described in the Thirty-Third Supplemental Indenture dated October 1, 1992, all of which remain outstanding at the date of execution hereof;

(38) \$40,000,000 principal amount of First Mortgage Bonds, 6 1/2% Series due October 1, 1999, which are described in the Thirty-Third Supplemental Indenture dated October 1, 1992, all of which remain outstanding at the date of execution hereof;

(39) \$200,000,000 principal amount of First Mortgage Bonds, 7.70% Series due December 15, 2027, which are described in the Thirty-Fifth Supplemental Indenture dated December 15, 1992, all of which remain outstanding at the date of execution hereof;

(40) \$100,000,000 principal amount of First Mortgage Bonds, 7 3/4% Series due January 15, 2023, which are described in the Thirty-Sixth Supplemental Indenture dated January 15, 1993, all of which remain outstanding at the date of execution hereof;

(41) \$30,000,000 principal amount of First Mortgage Bonds, 4 1/2% Series due March 15, 1996, which are described in the Thirty-Seventh Supplemental Indenture dated March 15, 1993, all of which remain outstanding at the date of execution hereof;

(42) \$100,000,000 principal amount of First Mortgage Bonds, 7 1/8% Series due March 15, 2016, which are described in the Thirty-Seventh Supplemental Indenture dated March 15, 1993, all of which remain outstanding at the date of execution hereof;

(43) \$60,000,000 principal amount of First Mortgage Bonds, 7.05% Series due August 1, 2024, which are described in the Thirty-Eighth Supplemental Indenture dated August 1, 1993, all of which remain outstanding at the date of execution hereof;

(44) \$60,000,000 principal amount of First Mortgage Bonds, 5 1/8% Series due September 15, 1998, which are described in the Thirty-Ninth Supplemental Indenture dated September 15, 1993, all of which remain outstanding at the date of execution hereof;

and

WHEREAS, the Original Indenture provides, in Section 1 of Article XIV thereof, that the Company, when authorized by resolution of its Board of Directors, and the Trustee may enter into indentures supplemental to the Original Indenture to convey, transfer and assign to the Trustee, and to subject to the lien of the Original Indenture, with the same force and effect as though included in the granting clauses of the Original Indenture, additional properties acquired by the Company through merger; and to add, to the covenants and agreements of the Company contained in the Original Indenture, other covenants and agreements thereafter to be observed; and

WHEREAS, the Company, in the exercise of the powers and authority conferred upon and reserved to it under the provisions of the Original Indenture and pursuant to appropriate resolutions of its Board of Directors, has duly resolved and determined to make, execute and deliver to the Trustee a supplemental indenture in the form hereof for the purposes herein provided; and

WHEREAS, all conditions and requirements necessary to make this Supplemental Indenture a valid, binding and legal instrument have been done, performed and fulfilled and the execution and delivery hereof have been in all respects duly authorized;

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That the Company, in consideration of the premises and of the mutual covenants herein contained and of the acceptance of this trust by the Trustee and of the sum of One Dollar duly paid by the Trustee to the Company at or before the time of the execution of this Supplemental Indenture, and of other valuable considerations, the receipt whereof is hereby acknowledged, and in order further to secure the payment of the principal of and interest (and premium, if any) on all Bonds at any time issued and outstanding under the

Original Indenture and all indentures supplemental thereto, according to their tenor, purport and effect, the Company has executed and delivered this Supplemental Indenture and has granted, bargained, sold, warranted, aliened, remised, released, conveyed, assigned, transferred, mortgaged, pledged, set over, ratified and confirmed and by these presents does grant, bargain, sell, warrant, alien, remise, release, convey, assign, transfer, mortgage, pledge, set over, ratify and confirm unto Firststar Trust Company, as Trustee, and to its successors in trust under the Indenture forever, all and singular the properties described in Schedule A to this Supplemental Indenture (in addition to all other properties heretofore specifically subjected to the lien of the Indenture and not heretofore released from the lien thereof);

TO HAVE AND TO HOLD all said properties, real, personal and mixed, mortgaged, pledged and conveyed by the Company as aforesaid, or intended so to be, unto the Trustee and its successors and assigns forever;

SUBJECT, HOWEVER, to the exceptions and reservations and matters herein and in Schedule A hereto recited (including, without limitation, the prior lien of the Mortgage and Deed of Trust dated June 1, 1950, as amended and supplemented, referred to in Part II of such Schedule A, insofar as concerns the properties specifically described in such Part II as subject to such prior lien and any other properties subject thereto), to existing leases other than leases which by their terms are subordinate to the lien of the Indenture, to existing liens upon rights-of-way for transmission or distribution line purposes, as defined in Article I of the Original Indenture, and any extensions thereof, and subject to existing easements for streets, alleys, highways, rights-of-way and railroad purposes over, upon and across certain of the property described in Schedule A to this Supplemental Indenture, and subject also to all the terms, conditions, agreements, covenants, exceptions and reservations, expressed or provided in the deeds or other instruments, respectively, under and by virtue of which the Company acquired the properties described in Schedule A to this Supplemental Indenture, and to undetermined liens and charges, if any, incidental to construction or other existing permitted liens as defined in Article I of the Original Indenture;

IN TRUST; NEVERTHELESS, upon the terms and trusts in the Original Indenture and the indentures supplemental thereto, including this Supplemental Indenture, set forth, for the equal and proportionate benefit and security of all present and future holders of the Bonds issued and to be issued thereunder, or any of them, without preference of any of said Bonds of any particular series over the Bonds of any other series, by reason of priority in the time of the issue, sale or negotiation thereof, or by reason of the purpose of issue or otherwise howsoever, except as otherwise provided in Section 2 of Article IV of the Original Indenture.

PROVIDED, HOWEVER, and these presents are upon the condition that, if the Company, its successors or assigns, shall pay or cause to be paid unto the holders of the Bonds the principal and interest (and premium, if any) to become due in respect thereof at the times and in the manner stipulated therein and in the Indenture, and shall keep, perform and observe all and singular the covenants and promises in the Bonds and in the Indenture expressed as to be kept, performed and observed by or on the part of the Company, then this Supplemental Indenture and the estate and rights hereby granted shall cease, determine and be void, otherwise to remain in full force and effect;

AND IT IS HEREBY COVENANTED, DECLARED AND AGREED, by and between the parties hereto, for the benefit of those who shall hold the Bonds, or any of them, to be issued under the Indenture, as follows:

ARTICLE I.
COVENANT OF TITLE.

The Company hereby covenants, warrants and agrees that it is lawfully seized and possessed of all of the mortgaged property described in Schedule A to this Supplemental Indenture; that it has good right and lawful authority to mortgage the same as provided in this Supplemental Indenture; and that such mortgaged property is free and clear of any deed of trust, mortgage, lien, charge or encumbrance thereon or affecting the title thereto prior to the Indenture, except as set forth in the granting clauses of the Indenture or this Supplemental Indenture.

ARTICLE II.
EFFECT OF TRUST INDENTURE REFORM ACT OF 1990.

The Trust Indenture Reform Act of 1990 has, by operation of law, effective November 15, 1990, amended the Original Indenture to conform to the provisions of Sections 310 through 317 of the Trust Indenture Act of 1939, as amended by the Trust Indenture Reform Act of 1990, in accordance with Section 318(c) of the Trust Indenture Act of 1939 added by the Trust Indenture Reform Act of 1990. The text of the Original Indenture has not been physically changed to reflect such amendment.

ARTICLE III.
THE TRUSTEE.

The Trustee hereby accepts the trusts hereby declared and provided, and agrees to perform the same upon the terms and conditions in the Original Indenture and in this Supplemental Indenture set forth, and upon the following terms and conditions.

The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely.

ARTICLE IV.
MISCELLANEOUS PROVISIONS.

Schedule B to this Supplemental Indenture sets forth certain information relating to the recording of copies of the Original Indenture and all indentures supplemental thereto prior to this Supplemental Indenture in counties in the State of Wisconsin in which are located properties acquired by the Company from Wisconsin Natural Gas Company in the merger effective on January 1, 1996 referred to in Part II of Schedule A to this Supplemental Indenture.

All terms contained in this Supplemental Indenture and not defined herein shall, for all purposes hereof, have the meanings given to such terms in Article I of the Original Indenture.

Although the actual date of execution of this Supplemental Indenture by the Company and by the Trustee is as indicated by their respective acknowledgements hereto annexed, the granting clause and the covenant of title of the Company herein, and Schedule A hereto, shall become effective at 12:01 a.m., Central Standard Time, on and as of January 1, 1996.

This Supplemental Indenture may be simultaneously executed in any number of counterparts, each of which when so executed shall be deemed to be an original; but such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, said Wisconsin Electric Power Company has caused this Supplemental Indenture to be executed on its behalf by its President or one of its Vice Presidents and its corporate seal to be hereto affixed and said seal and this Supplemental Indenture to be attested by its Secretary or the Assistant Secretary; and said Firststar Trust Company, in evidence of its acceptance of the trusts hereby created, has caused this Supplemental Indenture to be executed on its behalf by its President or one of its Vice Presidents, and its corporate seal to be hereto affixed and said seal and this Supplemental Indenture to be attested by its Secretary or one of its Assistant Secretaries; all as of the first day of January, One thousand nine hundred and ninety-six.

WISCONSIN ELECTRIC POWER COMPANY

By /s/ C. H. Baker

C. H. Baker
Vice President

(CORPORATE SEAL)

Attested:

/s/ Thomas H. Fehring

Thomas H. Fehring
Assistant Secretary

Signed, sealed and delivered by
WISCONSIN ELECTRIC POWER
COMPANY in the presence of:

/s/ A. L. Bachman

A. L. Bachman

/s/ T. J. Conlin

T. J. Conlin
As Witnesses

FIRSTAR TRUST COMPANY

By /s/ Gene E. Ploeger

Gene E. Ploeger
Assistant Vice President

(CORPORATE SEAL)

Attested:

/s/ Amy E. Nolde

Amy E. Nolde
Assistant Secretary

Signed, sealed and delivered by
FIRSTAR TRUST COMPANY
in the presence of:

/s/ Peter Brennan

Peter Brennan

/s/ D. J. Mayer

D. J. Mayer
As Witnesses

STATE OF WISCONSIN)
) SS.:
COUNTY OF MILWAUKEE)

On this 22nd day of December, 1995, before me personally appeared C. H. BAKER and THOMAS H. FEHRING, to me personally known, who, being by me severally duly sworn, did say: that C. H. BAKER is a Vice President and THOMAS H. FEHRING is an Assistant Secretary of WISCONSIN ELECTRIC POWER COMPANY, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and said C. H. BAKER and THOMAS H. FEHRING severally acknowledged said instrument to be the free act and deed of said corporation.

/s/ Karen G. Paul

 Karen G. Paul
 Notary Public
 State of Wisconsin
My Commission expires October 12, 1997
 [Seal of Notary Public]

STATE OF WISCONSIN)
) SS.:
COUNTY OF MILWAUKEE)

On this 22nd day of December, 1995, before me personally appeared GENE E. PLOEGER and AMY E. NOLDE, to me personally known, who, being by me severally duly sworn, did say: that GENE E. PLOEGER is an Assistant Vice President and AMY E. NOLDE is an Assistant Secretary of FIRSTAR TRUST COMPANY, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and said GENE E. PLOEGER and AMY E. NOLDE severally acknowledged said instrument to be the free act and deed of said corporation.

/s/ Janice S. Grezinski

Janice S. Grezinski
Notary Public
State of Wisconsin
My Commission expires February 2, 1997
[Seal of Notary Public]

STATE OF WISCONSIN)
) SS.:
COUNTY OF MILWAUKEE)

C. H. Baker, being duly sworn, says: that he is a Vice President of WISCONSIN ELECTRIC POWER COMPANY, the Mortgagor named in the foregoing instrument; that he has knowledge of the facts with regard to the making of said instrument and of the consideration therefor; that the consideration for said instrument was and is actual and adequate; and that the same was given in good faith for the purpose in such instrument set forth, namely, to specifically subject to the lien of the Indenture certain property which the Company has acquired and/or with respect to which the Company has perfected its title since September 15, 1993 and which has not previously been specifically subjected to the lien of the Indenture.

/s/ C. H. Baker

C. H. Baker

Sworn to before me this
22nd day of December, 1995.

/s/ Karen G. Paul

Karen G. Paul
Notary Public
State of Wisconsin
My Commission expires October 12, 1997
[Seal of Notary Public]

This instrument was drafted by James D. Zakrajshcek and Bruce C. Davidson on behalf of Wisconsin Electric Power Company.

SCHEDULE A
DESCRIPTION OF PROPERTIES.

PART I--Properties acquired or constructed by Wisconsin Electric Power Company, other than those referred to in Part II below.

PARCELS OF REAL ESTATE

WISCONSIN

The following described parcels of real estate, all of which are located in the State of Wisconsin in the respective counties hereinafter specified:

CALUMET COUNTY

1. **St. Anna Substation Site**

Parcel 1 of Certified Survey Map No. 1667 as recorded in the office of the Register of Deeds for Calumet County, Wisconsin on October 11, 1993, in Volume 11 on Page 289 as Document No. 233905. Being a part of the Northwest 1/4 of the Northwest 1/4 of Section 34, Township 17 North, Range 20 East, in the Town of New Holstein, Calumet County, Wisconsin. Part of Tax Key No. 012-34-172022.

DANE COUNTY

1. **Boxelder Substation Site**

Part of the Northeast 1/4 of the Northeast 1/4 of Section 23, and part of the Southeast 1/4 of the Southeast 1/4 and the Northeast 1/4 of the Southeast 1/4 of Section 14, Township 8 North, Range 12 East, Town of Medina, Dane County, Wisconsin, more particularly described as follows: Beginning at the Southeast corner of said Section 14; thence North 88 degrees 57 minutes 17 seconds West along the South line of the said Southeast 1/4 of Section 14; 301.73 feet to the centerline of Cherry Lane; thence along said centerline South 21 degrees 33 minutes 10 seconds West, 508.72 feet to the centerline of Box Elder Road; thence along said centerline of Box Elder Road North 69 degrees 47 minutes 57 seconds West, 128.68 feet to an Easterly line of Lot 1, Certified Survey Map No. 5567; thence along said Easterly line of Certified Survey Map No. 5567, North 14 degrees 50 minutes 06 seconds East 406.73 feet; thence North 84 degrees 00 minutes 01 seconds West, 79.88 feet along said Certified Survey Map No. 5567 (previously recorded as North 84 degrees 01 minutes 08 seconds West, 79.79 feet); thence North 14 degrees 38 minutes 47 seconds East, 771.23 feet along said Certified Survey Map No. 5567, (previously recorded as North 14 degrees 37 minutes 57 seconds East, 771.20 feet); thence North 11 degrees 09 minutes 59 seconds East, 115.75 feet along said Certified Survey Map No. 5567; thence North 08 degrees 30 minutes 03 seconds East, 351.23 feet along said Certified Survey Map No. 5567 to a Northeasterly corner of said Lot 1; thence North 10 degrees 38 minutes 53 seconds East, 142.77 feet; thence North 08 degrees 30 minutes 19 seconds East, 294.71 feet to a point on a curve; thence along a curve to the left having a radius of 853.22 feet and a long chord bearing and distance of South 74 degrees 22 minutes 13 seconds West, 537.62 feet to the end of said curve; thence North 45 degrees 31 minutes 47 seconds West, 504.47 feet; thence South 87 degrees 37 minutes 27 seconds West along the centerline of a drainage ditch, 102.16 feet to a point on the West line of said Northeast 1/4 of the

Southeast 1/4 of Section 14; thence along said West line of said Northeast 1/4 of the Southeast 1/4 North 03 degrees 31 minutes 30 seconds East 843.62 feet to the Northwest corner of said Northeast 1/4 of the Southeast 1/4; thence along the North line of said Northeast 1/4 of the Southeast 1/4, South 89 degrees 12 minutes 18 seconds East, 1325.38 feet to the East 1/4 corner of said Section 14; thence along the East line of the Southeast 1/4 of said Section 14, South 03 degrees 17 minutes 19 seconds West, 2649.49 feet to the Southeast corner of said Section 14 and the point of beginning.

Subject to public road right-of-way across the Southerly and Easterly portion thereof.

MARINETTE COUNTY

Chalk Hill Dam Project

1. Town of Amberg

That part of the Northwest quarter of the Northwest quarter (NW 1/4 of the NW 1/4) of Section Eighteen (18), Township Thirty-five (35) North, Range Twenty-two (22) East, more particularly described as follows:

Beginning 139 feet West of the Southeast corner of said forty; thence West, parallel to the South line of said forty, a distance of 110 feet; thence North, parallel to the West line of said forty, a distance of 90 feet; thence East, parallel to the North line of said forty, a distance of 110 feet; thence South, parallel to the East line of said forty, a distance of 90 feet to the point of beginning of this legal description.

2. Town of Amberg

That part of the Northwest quarter of the Northwest quarter (NW 1/4 of the NW 1/4) of Section Eighteen (18), Township Thirty-five (35) North, Range Twenty-two (22) East, and more particularly described as follows:

Starting on the east line of said forty at a point, which is 160 feet north of the southeast corner post; thence west, parallel to the south line of said forty, a distance of 125 feet; thence north, parallel to the east line of said forty, a distance of 80 feet; thence east, parallel to the north line of said forty, a distance of 125 feet, to the east line of said forty; thence south, along the east line thereof 80 feet to the place of beginning. Tax Parcel No. 002-01766.000.

3. **Town of Amberg**

That part of the Northwest quarter of the Northwest quarter (NW 1/4 of the NW 1/4) of Section Eighteen (18), Township Thirty-five (35) North, Range Twenty-two (22) East, being more particularly described as follows:

Commencing at the southeast corner of the above Forty acre tract; thence Westerly along the South boundary line thereof a distance of 249 feet to the point of beginning; thence Northerly and parallel to the East boundary line of said tract a distance of 130 feet; thence Westerly and parallel to the South line of said tract a distance of 70 feet; thence South a distance of 130 feet to the South boundary line of said tract; thence Easterly along said line a distance of 70 feet to the point of beginning; together with a right-of-way easement for ingress and egress 14 feet in width extending from the North line of the tract conveyed Westerly to a private road connecting with County Trunk Highway "K".

4. **Town of Amberg**

That part of the Northwest 1/4 of the Northwest 1/4 of Section 18, Township 35 North, Range 22 East, and more particularly described as follows:

Starting on the east line of said forty at a point which is 320 feet north of the southeast corner of said post; then west, parallel to the south line of said forty a distance of 125 feet; thence north, parallel to the east line of said forty, a distance of 80 feet; thence east, parallel to the north line of said forty a distance of 125 feet to the east line of said forty; thence south along the east line a distance of 80 feet to the place of beginning.

5. **Town of Amberg**

That part of the Northwest Quarter of the Northwest Quarter (NW 1/4 of the NW 1/4) of Section 18, Township 35 North, Range 22 East, being described as follows:

Starting on the east line of said forty at a point which is 240 feet north of the southeast corner post, thence west, parallel to the south line of said forty, a distance of 125 feet; thence north, parallel to the east line of said forty, a distance of 80 feet; thence east, parallel to the north line of said forty, a distance of 125 feet to the east line of said forty; thence south, along the east line a distance of 80 feet to the place of beginning of said legal description of the subject property, together with ingress and egress and subject to restrictions, all as contained in a Deed recorded in Volume 235 of Deeds on page 1, in the Office of the Register of Deeds for Marinette County.

6. **Town of Amberg**

That part of the Northwest Quarter of the Northwest Quarter (NW 1/4 of the NW 1/4) of Section Eighteen (18), Township Thirty-Five (35) North, Range Twenty-Two (22) East, and more particularly described as follows:

Starting at the Southeast corner post of the forty; thence West on the South line of said forty, a distance of 125 feet; thence North, parallel to the East line of said forty, a distance of 160 feet; thence East, parallel to the South line of said forty, a distance of 125 feet to the East line of said forty; thence south, along said East line, a distance of 160 feet to the place of beginning of said legal description. Tax Parcel No. 2-01754.000.

MILWAUKEE COUNTY

1. Part of Glendale Substation Site

That part of the Northwest 1/4 of Section 32, Township 8 North, Range 22 East, described as follows: From a point in the north line of the Northwest 1/4 which is 788.30 feet South 89 degrees 34' 10" West of the northeast corner of the Northwest 1/4; proceed South 0 degrees 25' 50" East 90 feet to the point of beginning; then South 55 degrees 49' 58" East 52.76 feet; then South 2 degrees 33' 57" West 133.38 feet along the west line of I-43; then North 17 degrees 58' 20" West 171.12 feet; then North 89 degrees 34' 10" East 15.12 feet to the point of beginning. Containing 4,230 square feet of land.

OUTAGAMIE COUNTY

1. Hortonia Substation Site

Lot 1 of Certified Survey Map No. 1674 filed in the office of the Register of Deeds for Outagamie County, Wisconsin, in Volume 9 of Certified Survey Maps, on Page 1674, as Document No. 1087968, being a part of the Northwest 1/4 of the Northwest 1/4 of Section 35, Township 22 North, Range 15 East, Town of Hortonia, Outagamie County, Wisconsin.

RACINE COUNTY

1. Ash Disposal Area

The North 15 acres of the Southeast fractional 1/4 of Section 6, Township 4 North, Range 23 East. Said land being in the Town of Caledonia, County of Racine, State of Wisconsin.
Tax Key: 51-004-04-23-06-009-000

That part of the fractional Southeast 1/4 of Section 6, Township 4 North, Range 23 East of the Fourth Principal Meridian described as follows: Beginning at a point on the North and South 1/4 line of Section 6, Township 4 North, Range 23 East, of the Fourth Principal Meridian and 794.6 feet North measured along said North and South 1/4 line of said Section 6 from the South 1/4 corner of said Section 6; thence North along the North and South 1/4 line of said Section 6, 1116.9 feet; thence East parallel to the South line of said Section 6, 1112 feet to the shore line of Lake Michigan; thence Southeasterly along said shore line, 1289 feet more or less to the intersection of said shore line and a line parallel to the South line of said Section 6 and 794.6 feet North therefrom measured along the North and South 1/4 line of said Section 6; thence Westerly parallel to the South line of said Section 6, 1784 feet more or less, to the place of beginning. Said land being in the Town of Caledonia, County of Racine, State of Wisconsin.
Tax Key: 51-004-04-23-06-008-000

That part of Section 6, Township 4 North, Range 23 East of the Fourth Principal Meridian, bounded and described as follows: Beginning at the South 1/4 corner of said Section 6; thence North along the North and South 1/4 line of said Section, 794.6 feet; thence Easterly parallel to the South line of said Section, 1784 feet more or less, to the shore line of Lake Michigan; thence Southeasterly along said shore line, 935 feet more or less, to the intersection of said shore line and the South line of said Section 6; thence Westerly along the South line of said Section 2240 feet more or less, to the place of beginning. Said land being in the Town of Caledonia, County of Racine, State of Wisconsin. Tax Key: 51-004-04-23-06-007-000

2. Ash Disposal Area

That part of the Southeast 1/4 of Section 1, Township 4 North, Range 22 East, in the Town of Caledonia, Racine County, Wisconsin, bounded as follows: Commencing at the southeast corner of said Section 1; running thence North 88 degrees 40 minutes 57 seconds West, 752.27 feet on the south line of said section; thence North 01 degree 19 minutes 03 seconds East, 215.00 feet; thence North 88 degrees 40 minutes 57 seconds West, 200.02 feet; thence North 01 degrees 19 minutes 03 seconds East, 63.00 feet to a 3/4 inch diameter re-bar stake marking the point of beginning of this description; running thence North 88 degrees 40 minutes 57 seconds West, 260.24 feet to a 3/4 inch diameter re-bar stake on the easterly line of S.T.H. "32"; continuing thence North 88 degrees 40 minutes 57 seconds West, 37.04 feet to the centerline of said S.T.H. "32" and a point on a curve of southwesterly convexity whose radius is 5730.45 feet and whose chord bears North 24 degrees 55 minutes 58 seconds West, 134.51 feet; thence northwesterly on the arc of said curve and the centerline of S.T.H. "32", 134.51 feet; thence North 24 degrees 15 minutes 37 seconds West, 102.40 feet on said centerline; thence South 88 degrees 40 minutes 57 seconds East, 36.59 feet to a 3/4 inch diameter iron pipe stake on the easterly line of S.T.H. "32", continuing thence South 88 degrees 40 minutes 57 seconds East, 364.40 feet to a 3/4 inch diameter iron pipe stake; thence South 01 degree 19 minutes 03 seconds West, 213.00 feet to the point of beginning; containing 1.710 acres. Excepting therefrom the rights of the public in and to S.T.H. "32". Tax Key No. 004-04-22-01-0530010.

3. Caledonia Ash Landfill Addition

That part of the Northeast 1/4 of Section 12, Township 4 North, Range 22 East, described as follows: Begin at a point on the East line of said Section 12, located 144.6 feet South of the Northeast corner of said Section 12; run thence West Parallel to the North line of said Section 12, 226.52 feet; thence South parallel to the East line of said Section 12, 624.6 feet; thence East parallel to the North line 226.52 feet to the East line of Section 12; thence North along said East line 624.6 feet to the point of beginning. Containing 3.20 acres. Excepting the East 33 feet thereof reserved for highway purposes.

That part of the Northwest 1/4 of Section 7, Township 4 North, Range 23 East, described as follows: Begin at the Northwest corner of the Northwest 1/4 of said Section 7; run thence South along the West line of the Northwest 1/4 769.2 feet; thence East parallel to the North line of the Northwest 1/4, 750.78 feet to the Westerly line of the Chicago and Northwestern Railway right-of-way; thence Northwesterly along the Westerly line of said right-of-way, 802 feet to the North line of said Section 7; thence West along the North line of said Northwest 1/4,

469.66 feet to the Northwest corner of said Section 7 and the point of beginning of this description. Containing 10.51 acres, more or less. Excepting therefrom the west 33 feet and the North 33 feet thereof reserved for highway purposes.

WAUKESHA COUNTY

1. Elm Grove Distribution Center Addition

All that part of a 20.00 foot alley located in Block 2 of Columbia Gardens Subdivision, a subdivision of record, that portion lying between Nelson Avenue and President Avenue, located in the Southeast 1/4 of Section 25, T7N, R20E, in the City of Brookfield, Waukesha County, Wisconsin, described as follows: The West 10.00 feet of the 20.00 foot public alley abutting lots 10, 11 & 12 of Block 2 of said subdivision.

The City of Brookfield by deeding the aforesaid parcel, hereby retains the easement rights for any existing underground utilities and drainage ways, including the rights of access thereto.

WAUPACA COUNTY

1. Transmission Line Land

A parcel of land being part of the Northeast 1/4 of the Northwest 1/4 and part of the Northwest 1/4 of the Northeast 1/4 of Section 4, Town 21 North, Range 13 East, City of Weyauwega, Waupaca County, Wisconsin containing 1.727 acres of land and described as: Beginning at the North 1/4 Corner of Section 4; thence South 88 degrees 16' 38" West 659.26 feet along the North line of the Northwest 1/4 of Section 4 to the centerline of STH "110"; thence South 01 degree 37' 00" East 80.11 feet along said Centerline to the North right-of-way line of the Soo Line Railroad; thence North 88 degrees 07' 40" East 302.14 feet along said North right-of-way line; thence 498.98 feet along said North Right-of-Way line on the arc of a 5679.65 foot radius curve to the left having a long chord of North 85 degrees 36' 40" East 498.81 feet; thence North 83 degrees 05' 39" East 424.03 feet along said North right-of-way line; thence North 01 degree 42' 42" West 17.70 feet to the North line of the Northeast 1/4 of Section 4; thence South 88 degrees 17' 18" West 563.30 feet along said North line to the Point of Beginning. Reserving that part presently used for road purposes.

MICHIGAN

The following described parcels of real estate, all of which are located in the State of Michigan in the respective counties hereinafter specified:

MARQUETTE COUNTY

1. Transmission Line Land

Parcel 1: That certain piece or parcel of land situate and being in the Township of Marquette, County of Marquette and State of Michigan, and described as follows: Section 18, Township 48 North, Range 25 West, all that part of the Northwest Quarter of Southeast Quarter (NW 1/4 of SE 1/4): Beginning at a point 528 feet West of the Northeast corner of said subdivision; thence South 17 degrees 05' East 610 feet; thence South 54 degrees 30' West 1221 feet to West line of said subdivision;

thence South 35 feet to Southwest corner of said subdivision; thence East on the South line to the Southeast corner; thence North to the Northeast corner; thence West 528 feet to point of beginning.

Parcel 2: All that part of the West Half of the Northeast Quarter (W 1/2 of NE 1/4) beginning at a point on the North line 1770.4 feet West of the Northeast corner, thence South 663 feet, thence South 22 degrees East 350 feet, thence South 9 degrees East 200 feet, thence South 31 degrees East 600 feet, thence South 27 degrees West 200 feet, thence South 78 degrees West 500 feet, thence South 31 degrees West 250 feet, thence South 17 degrees 5' East 478 feet to the South line of the Southwest Quarter of the Northeast Quarter (SW 1/4 of NE 1/4), thence along said line 528 feet East, thence North to North line of said section, thence West along said line 460 feet to place of beginning, consisting of 27 acres, more or less, situated in Section 18, Township 48 North, Range 25 West, Township of Marquette, County of Marquette and State of Michigan.

Together with a 20 foot wide easement for ingress and egress over an existing gravel road across the Southwest Quarter of Southeast Quarter (SW 1/4 of SE 1/4) and the Southwest Quarter of Southeast Quarter (SW 1/4 of SE 1/4) of Section 18, Township 48 North, Range 25 West, Marquette Township, Marquette County, Michigan, said road commencing at its point of intersection with County Road HI and continuing through the Northwest Quarter of the Northwest Quarter (NW 1/4 of NW 1/4) of Section 18, Township 48 North, Range 25 West.

Together with those easement rights for ingress and egress set forth in the Easement Agreement dated the 17th day of May, 1989, and recorded in the office of the Marquette County, Michigan Register of Deeds on the 19th day of May, 1989, in Liber 126 of Miscellaneous Records, Page 265, which is described as follows, to-wit: A 20 foot wide easement for ingress and egress over an existing gravel road extending Northerly from Brickyard Road across the Southeast Quarter of the Southeast Quarter (SE 1/4 of SE 1/4) of Section 18, Township 48 North, Range 25 West, Marquette Township, Marquette County, Michigan.

2. Transmission Line Land

One (1) square acre in the southwest corner of the Northeast 1/4 of the Southeast 1/4 of Section 18, Township 48 North, Range 25 West, in the Township of Marquette, County of Marquette, and State of Michigan, saving, excepting and reserving an easement for roadway purposes over the south 33 feet thereof and over the west 33 feet thereof.

PART II--Properties acquired by Wisconsin Electric Power Company in the merger of Wisconsin Natural Gas Company into it effective on January 1, 1996.

All of the properties specifically described in the granting clauses of the Mortgage and Deed of Trust dated June 1, 1950, between Wisconsin Natural Gas Company and Firststar Trust Company (formerly First Wisconsin Trust Company), Trustee, and of the Supplemental Indentures thereto listed below:

Provided, however, that there are excluded from the such properties:

(a) The properties described in the release documents listed below; and

(b) Any other properties which have been abandoned, sold or otherwise disposed of by Wisconsin Natural Gas Company, as permitted in Article VII of such Mortgage and Deed of Trust dated June 1, 1950, as amended and supplemented;

and

Provided, further, that all such properties, not so excluded, are subject to the prior lien of such Mortgage and Deed of Trust dated June 1, 1950, as amended and supplemented (as well as to the other matters set forth or referred to in the granting clauses referred to above in this Part II and in the granting clauses of the Supplemental Indenture to which this Schedule A is attached).

The Mortgage and Deed of Trust dated June 1, 1950 referred to above in this Part II, and the Supplemental Indentures thereto referred to above in this Part II as listed herein (and which are so listed as follows), were recorded in the following counties, all in the State of Wisconsin:

Mortgage and Deed of Trust dated June 1, 1950:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	606		139907
Crawford	November 16, 1993	10:40 a.m.	V540	113	343	241086
Dodge	June 9, 1950	2:00 p.m.	249	18		417567
Jefferson	June 9, 1950	1:30 p.m.	226	449		444623
Kenosha	June 9, 1950	1:16 p.m.	299	1	117	321629
Milwaukee	June 9, 1950	11:10 a.m.	2795	189		2944897
Outagamie	July 1, 1976	8:30 a.m.	1018	487		712206
Racine	June 9, 1950	1:01 p.m.	479	277	392	560476
Rock	October 6, 1955	10:50 a.m.	434	151	267	568952
Walworth	June 9, 1950	1:06 p.m.	272	111		425735
Waukesha	June 9, 1950	11:32 a.m.	350	72		338545
Winnebago	July 1, 1976	8:30 a.m.	none	none		480001

First Supplemental Indenture dated June 1, 1950:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	723		139908
Crawford	November 16, 1993	10:40 a.m.	V540	344	381	241087
Dodge	June 9, 1950	2:00 p.m.	249	134		417568
Jefferson	June 9, 1950	1:30 p.m.	226	509		444624
Kenosha	June 9, 1950	1:17 p.m.	299	118	138	321630
Milwaukee	June 9, 1950	11:10 a.m.	2795	306		2944898
Outagamie	July 1, 1976	8:30 a.m.	1019	one		712207
Racine	June 9, 1950	1:02 p.m.	479	393	412	560477
Rock	October 6, 1955	10:50 a.m.	434	268	288	568953
Walworth	June 9, 1950	1:07 p.m.	272	229		425736
Waukesha	June 9, 1950	11:34 a.m.	350	303		338546
Winnebago	July 1, 1976	8:08 a.m.	none	none		480002

Second Supplemental Indenture dated October 15, 1955:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	744		139909
Crawford	November 16, 1993	10:40 a.m.	V540	382	417	241088
Dodge	October 26, 1955	1:30 p.m.	280	271		446964
Jefferson	October 26, 1955	1:10 p.m.	254	102		508798
Kenosha	October 26, 1955	12:45 p.m.	369	205	225	370,184
Milwaukee	October 26, 1955	11:15 a.m.	3612	481		3440684
Outagamie	July 1, 1976	8:30 a.m.	1019	41		712208
Racine	October 26, 1955	1:00 p.m.	578	321	341	638913
Rock	October 26, 1955	1:30 p.m.	435	299	319	569737
Walworth	October 26, 1955	2:25 p.m.	334	395	416	475650
Waukesha	October 26, 1955	2:00 p.m.	507	48		426704
Winnebago	July 1, 1976	8:10 a.m.	none	none		480003

Third Supplemental Indenture dated September 1, 1957:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	765		139910
Crawford	November 16, 1993	10:40 a.m.	V541	1	34	241089
Dodge	September 17, 1957	3:15 p.m.	292	291		457613
Jefferson	September 17, 1957	2:20 p.m.	264	540		535172
Kenosha	September 17, 1957	2:30 p.m.	465	151	169	387454
Milwaukee	September 17, 1957	12:50 p.m.	3885	97		3608266
Outagamie	July 1, 1976	8:30 a.m.	1019	81		712209
Racine	September 17, 1957	1:50 p.m.	614	450	466	666545
Rock	September 17, 1957	1:05 p.m.	470	414	432	591868
Walworth	September 17, 1957	2:45 p.m.	356	351	370	493741
Waukesha	September 17, 1957	1:30 p.m.	578	343		465885
Winnebago	July 1, 1976	8:12 a.m.	none	none		480004

Fourth Supplemental Indenture dated October 15, 1961:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	784		139911
Crawford	November 16, 1993	10:40 a.m.	V541	35	69	241090
Dodge	October 19, 1961	2:25 p.m.	318	340		481060
Jefferson	October 19, 1961	1:20 p.m.	287	350		596513
Kenosha	October 19, 1961	1:40 p.m.	592	182	200	432185
Milwaukee	October 19, 1961	12:10 p.m.	4336	463		3911663
Outagamie	July 1, 1976	8:30 a.m.	1019	115		712210
Racine	October 19, 1961	1:05 p.m.	719	145	164	727844
Rock	October 19, 1961	1:50 p.m.	28	307	325	640047
Walworth	October 19, 1961	1:45 p.m.	405	418	437	533752
Waukesha	October 19, 1961	1:15 p.m.	735	103		554194
Winnebago	July 1, 1976	8:14 a.m.	none	none		480005

Fifth Supplemental Indenture dated November 1, 1962:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	803		139912
Crawford	November 16, 1993	10:40 a.m.	V541	70	101	241091
Dodge	November 1, 1962	3:20 p.m.	325	310		487875
Jefferson	November 1, 1962	2:00 p.m.	293	72		611660
Kenosha	November 1, 1962	2:50 p.m.	621	500	517	443732
Milwaukee	November 1, 1962	1:35 p.m.	36	725		3985034
Outagamie	July 1, 1976	8:30 a.m.	1019	151		712211
Racine	November 1, 1962	2:15 p.m.	759	451	467	743444
Rock	November 1, 1962	2:50 p.m.	64	16	33	652666
Walworth	November 1, 1962	2:20 p.m.	418	37	56	543973
Waukesha	November 1, 1962	1:20 p.m.	773	75		576483
Winnebago	July 1, 1976	8:16 a.m.	none	none		480006

Sixth Supplemental Indenture dated October 1, 1965:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	149	821		139913
Crawford	November 16, 1993	10:40 a.m.	V541	102	139	241092
Dodge	October 8, 1965	9:31 a.m.	349	374		508182
Jefferson	October 8, 1965	10:00 a.m.	373	577		657572
Kenosha	October 8, 1965	8:05 a.m.	713	235	255	479326
Milwaukee	October 8, 1965	9:50 a.m.	273	1582		4212228
Outagamie	July 1, 1976	8:30 a.m.	1019	185		712212
Racine	October 8, 1965	8:00 a.m.	881	157	177	796009
Rock	October 8, 1965	8:00 a.m.	184	118	138	694733
Walworth	October 8, 1965	8:00 a.m.	456	573	593	574952
Waukesha	October 8, 1965	8:00 a.m.	898	195		647220
Winnebago	July 1, 1976	8:18 a.m.	none	none		480007

Seventh Supplemental Indenture dated September 15, 1967:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	150	1		139914
Crawford	November 16, 1993	10:40 a.m.	V541	140	176	241093
Dodge	September 14, 1967	8:40 a.m.	365	64		522095
Jefferson	September 14, 1967	9:00 a.m.	403	543		669743
Kenosha	September 14, 1967	8:35 a.m.	760	415	434	497775
Milwaukee	September 14, 1967	8:40 a.m.	379	1579		4343862
Outagamie	July 1, 1976	8:30 a.m.	1019	225		712213
Racine	September 14, 1967	8:15 a.m.	958	74	93	827939
Rock	September 14, 1967	8:00 a.m.	259	504	523	721056
Walworth	September 14, 1967	8:00 a.m.	480	453	473	595334
Waukesha	September 14, 1967	8:00 a.m.	980	589		694685
Winnebago	July 1, 1976	8:20 a.m.	none	none		480008

Eighth Supplemental Indenture dated September 15, 1969:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976					
Crawford	November 16, 1993	10:40 a.m.	V541	177	211	241094
Dodge	September 12, 1969	10:09 a.m.	380	417		536602
Jefferson	September 12, 1969	9:00 a.m.	433	413		682252
Kenosha	September 12, 1969	9:40 a.m.	807	594	614	516490
Milwaukee	September 12, 1969	9:25 a.m.	498	462		4486934
Outagamie	July 1, 1976					
Racine	September 12, 1969	8:05 a.m.	1030	105	124	858915
Rock	September 12, 1969	8:00 a.m.	335	605	623	747782
Walworth	September 12, 1969	8:18 a.m.	16	53	87	617511
Waukesha	September 12, 1969	8:36 a.m.	1065	150		747431
Winnebago	July 1, 1976					

Ninth Supplemental Indenture dated as of July 1, 1971:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 1, 1976	9:27 a.m.	150	21		139915
Crawford	November 16, 1993	10:40 a.m.	V541	212	244	241095
Dodge	June 28, 1971	10:53 a.m.	393	270		549456
Jefferson	June 28, 1971	10:40 a.m.	458	304		693033
Kenosha	June 28, 1971	10:00 a.m.	850	356	387	533523
Milwaukee	June 28, 1971	9:25 a.m.	594	734		4602025
Outagamie	July 1, 1976	8:30 a.m.	1019	263		712214
Racine	June 28, 1971	8:05 a.m.	1093	543	560	884733
Rock	June 28, 1971	11:45 a.m.	396	283	300	769121
Walworth	June 28, 1971	10:29 a.m.	49	627	659	637411
Waukesha	June 28, 1971	9:02 a.m.	1129	267		789482
Winnebago	July 1, 1976	8:22 a.m.	none	none		480009

Tenth Supplemental Indenture dated September 15, 1986:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	September 15, 1986	9:20 a.m.	840	14		185088
Crawford	November 16, 1993	10:40 a.m.	V541	245	284	241096
Dodge	September 15, 1986	10:05 a.m.	624	644		691080
Jefferson	September 15, 1986	11:00 a.m.	683	827		821095
Kenosha	September 15, 1986	9:16 a.m.	1238	27		761936
Milwaukee	September 15, 1986	9:30 a.m.	1957	367		5962595
Outagamie	September 15, 1986	9:00 a.m.	6771	33		895758
			6772	1		
Racine	September 15, 1986	8:25 a.m.	1820	798		1205712
Rock	September 15, 1986	10:53 a.m.	C272	453		1034563
Walworth	September 15, 1986	9:41 a.m.	379	28		134689
Waukesha	September 15, 1986	8:11 a.m.	806	564		1372020
Winnebago	September 15, 1986	9:38 a.m.				661885

Eleventh Supplemental Indenture dated January 15, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	January 23, 1992	8:08 a.m.	J1827	1	38	216920
Crawford	November 16, 1993	10:40 a.m.	V541	285	322	241097
Dodge	January 23, 1992	9:14 a.m.	V730	49	86	752807
Jefferson	January 23, 1992	10:00 a.m.	V790	939	976	882467
Kenosha	January 23, 1992	8:42 a.m.	V1483	259	296	884263
Milwaukee	January 23, 1992	9:45 a.m.	2699	264	301	6563356
Outagamie	January 23, 1992	10:00 a.m.	J11945	1	38	1025949
Racine	January 23, 1992	8:05 a.m.	V2118	416	453	1362178
Rock	January 23, 1992	10:08 a.m.	C518	349	386	1150801
Walworth	January 23, 1992	8:53 a.m.	V550	710	747	225596
Waukesha	January 24, 1992	8:45 a.m.	1411	0053	0090	1700343
Winnebago	January 23, 1992	8:46 a.m.	-	-	-	785428

Twelfth Supplemental Indenture dated November 1, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	November 4, 1992	9:34 a.m.	J2111	130	141	224444
Crawford	November 16, 1993	10:40 a.m.	V541	323	333	241098
Dodge	November 4, 1992	12:58 p.m.	V757	804	815	766586
Jefferson	November 4, 1992	9:15 a.m.	V820	571	581	896013
Kenosha	November 4, 1992	9:04 a.m.	V1548	367	378	910683
Milwaukee	November 4, 1992	11:30 a.m.	R2900	I1058	I1069	6684624
Outagamie	November 4, 1992	11:29 a.m.	J13161	130	141	1057382
Racine	November 4, 1992	8:05 a.m.	V2199	858	869	1390642
Rock	November 4, 1992	10:49 a.m.	C583	I547	I558	1178473
Walworth	November 4, 1992	8:56 a.m.	V596	505	516	245001
Waukesha	November 4, 1992	8:21 a.m.	R1588	I0001	I0012	1781999
Winnebago	November 4, 1992	11:06 a.m.	-	-	-	815619

Thirteenth Supplemental Indenture dated January 1, 1994:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	January 10, 1994	10:15 a.m.	J2615	110	137	237095
Crawford	January 11, 1994	8:00 a.m.	V544	260	297	241650
Dodge	January 10, 1994	9:25 a.m.	V801	787	814	787436
Jefferson	January 10, 1994	11:25 a.m.	V870	760	787	918228
Kenosha	January 10, 1994	9:47 a.m.	V1653	151	178	951353
Milwaukee	January 10, 1994	10:55 a.m.	R3199	I3055	I3082	6884799
Outagamie	January 10, 1994	10:20 a.m.	J15227	101	128	1109925
Racine	January 10, 1994	8:28 a.m.	V2335	910	937	1450858
Rock	January 10, 1994	9:17 a.m.	C685	I605	I632	1221983
Walworth	January 10, 1994	9:42 a.m.	V627	9910	9937	276123
Waukesha	January 10, 1994	9:38 a.m.	R1859	I0901	I0928	1924689
Winnebago	January 10, 1994	9:36 a.m.	-	-	-	863836

The release documents referred to above as listed herein (and which are so listed as follows) were recorded as follows:

Dodge County, Wisconsin

<u>Date Recorded</u>	<u>Volume</u>	<u>Page</u>	<u>Document Number</u>
June 9, 1986.....	618	281-284	687521

Jefferson County, Wisconsin

July 30, 1970.....	445	197	687194
April 14, 1983.....	630	115-117	788629
May 26, 1993.....	841	627-630	905634

Kenosha County, Wisconsin

September 13, 1954.....	352	403-404	359482
August 3, 1955.....	365	359-360	367747
April 29, 1985.....	1186	837-839	734497
February 28, 1986.....	1213	251-254	749254
March 31, 1986.....	1215	972-975	750576

Milwaukee County, Wisconsin

March 6, 1967.....	Reel 349	Image 623-626	4304775
--------------------	----------	---------------	---------

Racine County, Wisconsin

January 2, 1951.....	486	614-616	568882
December 27, 1973.....	1208	277-280	932902
July 9, 1981.....	1623	58-61	1093456
December 16, 1986.....	1836	151-152	1214115
January 31, 1990.....	1999	296-322	1302528
March 7, 1995.....	2432	662-664	1494172

Waukesha County, Wisconsin

April 21, 1967.....	959	477	682562
July 29, 1970.....	1092	422	765543
January 3, 1986.....	Reel 727	Image 503-507	1327548

The specific references in Parts I and II of this Schedule A to certain properties as mortgaged under the Mortgage and Deed of Trust dated October 28, 1938, as amended and supplemented, shall not be deemed to exclude any other properties not specifically referred to therein but mortgaged pursuant to the terms of such Mortgage and Deed of Trust.

SCHEDULE B

Information relating to the Recording in Certain Counties of the Original Indenture and Second through Thirty-Ninth Supplemental Indentures.

Copies of the Mortgage and Deed of Trust dated October 28, 1938, and the Second through Thirty-Ninth Supplemental Indentures thereto, between Wisconsin Electric Power Company and Firstar Trust Company (formerly First Wisconsin Trust Company), Trustee, were recorded (among other places) in the Office of the Register of Deeds in each of the counties, in the State of Wisconsin, in

which are located properties acquired by Wisconsin Electric Power Company from Wisconsin Natural Gas Company in the merger effective on January 1, 1996, as follows:

Mortgage and Deed of Trust dated October 28, 1938:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	October 24, 1938	1:30 p.m.	50	496		48463
Crawford	October 17, 1995	1:00 p.m.	575	1	192	248122
Dodge	October 24, 1938	1:45 p.m.	195	477		355352
Jefferson	October 24, 1938	1:30 p.m.	186	334		344642
Kenosha	October 24, 1938	1:20 p.m.	197	1		233590
Milwaukee	October 24, 1938	11:10 a.m.	1757	179		2193004
Outagamie	August 25, 1964	9:00 a.m.	669	9		571686
Racine	October 24, 1938	2:05 p.m.	344	121		433771
Rock	October 24, 1938	1:50 p.m.	240	351		408287
Walworth	October 24, 1938	4:00 p.m.	194	161		331981
Waukesha	October 24, 1938	2:55 p.m.	202	402		223337
Winnebago	November 22, 1977		-	-	-	506894

Second Supplemental Indenture dated June 1, 1946:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	June 26, 1946	2:40 p.m.	55	425		62483
Crawford	October 17, 1995	1:00 p.m.	575	193	363	248123
Dodge	June 26, 1946	3:25 p.m.	233	90		394558
Jefferson	June 26, 1946	2:20 p.m.	207	187		407057
Kenosha	June 26, 1946	3:20 p.m.	252	261		287720
Milwaukee	June 26, 1946	2:05 p.m.	2344	483		2644790
Outagamie	August 25, 1964	9:00 a.m.	669	105		571687
Racine	June 26, 1946	2:00 p.m.	422	361		509278
Rock	June 26, 1946	3:19 p.m.	285	1		468748
Walworth	June 26, 1946	2:15 p.m.	231	531		388897
Waukesha	June 26, 1946	1:35 p.m.	277	1		289565
Winnebago	November 22, 1977		-	-	-	506895

Third Supplemental Indenture dated March 1, 1949:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	March 22, 1949	4:15 p.m.	64	499		68750
Crawford	October 17, 1995	1:00 p.m.	575	364	412	248124
Dodge	March 22, 1949	4:00 p.m.	240	548		411117
Jefferson	March 22, 1949	4:00 p.m.	220	347		431978
Kenosha	March 22, 1949	3:55 p.m.	284	565		311361
Milwaukee	March 22, 1949	2:40 p.m.	2647	532		2851131
Outagamie	August 25, 1964	9:00 a.m.	669	191		571688
Racine	March 22, 1949	2:48 p.m.	463	47		546061
Rock	March 22, 1949	4:05 p.m.	314	23		497064
Walworth	March 22, 1949	3:45 p.m.	259	231		415179
Waukesha	March 22, 1949	3:00 p.m.	325	408		323835
Winnebago	November 22, 1977		-	-	-	506896

Fourth Supplemental Indenture dated June 1, 1950:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	June 9, 1950	1:20 p.m.	66	225		70973
Crawford	October 17, 1995	1:00 p.m.	576	1	83	248125
Dodge	June 9, 1950	2:00 p.m.	249	183		417570
Jefferson	June 9, 1950	1:30 p.m.	226	521		444626
Kenosha	June 9, 1950	1:19 p.m.	299	139		321632
Milwaukee	June 9, 1950	11:10 a.m.	2795	327		2944900
Outagamie	August 25, 1964	9:00 a.m.	669	215		571689
Racine	June 9, 1950	1:04 p.m.	479	413		560479
Rock	June 9, 1950	1:32 p.m.	332	50		508925
Walworth	June 9, 1950	1:09 p.m.	272	250		425738
Waukesha	June 9, 1950	11:38 a.m.	350	341		338548
Winnebago	November 22, 1977		-	-	-	506897

Fifth Supplemental Indenture dated May 1, 1952:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 7, 1952	10:00 a.m.	68	221		74499
Crawford	October 17, 1995	1:00 p.m.	576	84	134	248126
Dodge	May 7, 1952	1:30 p.m.	259	494		427834
Jefferson	May 7, 1952	10:00 a.m.	236	355		465705
Kenosha	May 7, 1952	11:50 a.m.	323	520		338856
Milwaukee	May 7, 1952	8:55 a.m.	3059	1		3107256
Outagamie	August 25, 1964	9:00 a.m.	669	257		571690
Racine	May 7, 1952	8:00 a.m.	512	700		586556
Rock	May 7, 1952	8:30 a.m.	369	39		529919
Walworth	May 7, 1952	10:30 a.m.	294	137		442965
Waukesha	May 7, 1952	8:30 a.m.	398	358		364685
Winnebago	November 22, 1977		-	-	-	506898

Sixth Supplemental Indenture dated May 1, 1954:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 5, 1954	1:45 p.m.	72	171		78332
Crawford	October 17, 1995	1:00 p.m.	576	135	188	248127
Dodge	May 5, 1954	3:25 p.m.	270	411		438465
Jefferson	May 5, 1954	2:45 p.m.	245	577		489666
Kenosha	May 5, 1954	1:15 p.m.	347	588		356232
Milwaukee	May 5, 1954	1:10 p.m.	3356	453		3291961
Outagamie	August 25, 1964	9:00 a.m.	669	283		571691
Racine	May 5, 1954	1:00 p.m.	547	407		615757
Rock	May 5, 1954	3:10 p.m.	405	21		551506
Walworth	May 5, 1954	2:00 p.m.	316	25		460938
Waukesha	May 5, 1954	3:50 p.m.	453	243		396322
Winnebago	November 22, 1977		-	-	-	506899

Seventh Supplemental Indenture dated April 15, 1956:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	April 25, 1956	2:50 p.m.	76	1		82381
Crawford	October 17, 1995	1:00 p.m.	576	189	247	248128
Dodge	April 25, 1956	3:40 p.m.	284	343		449598
Jefferson	April 25, 1956	2:30 p.m.	256	563		515598
Kenosha	April 25, 1956	3:45 p.m.	376	290		374785
Milwaukee	April 25, 1956	2:10 p.m.	3688	364		3486255
Outagamie	August 25, 1964	9:00 a.m.	669	311		571692
Racine	April 25, 1956	1:30 p.m.	590	287		646454
Rock	April 25, 1956	4:55 p.m.	446	56		575567
Walworth	April 25, 1956	3:00 p.m.	340	276		479891
Waukesha	April 25, 1956	1:45 p.m.	525	264		436816
Winnebago	November 22, 1977		-	-	-	506900

Eighth Supplemental Indenture dated April 1, 1958:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	April 2, 1958	10:00 a.m.	76	425		86767
Crawford	October 17, 1995	1:00 p.m.	576	248	297	248129
Dodge	April 2, 1958	9:35 a.m.	295	297		460307
Jefferson	April 2, 1958	10:30 a.m.	267	452		542472
Kenosha	April 2, 1958	9:35 a.m.	478	530		391996
Milwaukee	April 2, 1958	8:30 a.m.	3943	466		3647088
Outagamie	August 25, 1964	9:00 a.m.	669	341		571693
Racine	April 2, 1958	10:10 a.m.	631	546		673148
Rock	April 2, 1958	9:10 a.m.	479	257		597441
Walworth	April 2, 1958	10:00 a.m.	362	563		498487
Waukesha	April 2, 1958	1:15 p.m.	595	316		475543
Winnebago	November 22, 1977		-	-	-	506901

Ninth Supplemental Indenture dated November 15, 1960:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	November 18, 1960	10:04 a.m.	79	433		92913
Crawford	October 17, 1995	1:00 p.m.	576	298	348	248130
Dodge	November 18, 1960	10:35 a.m.	311	600		475836
Jefferson	November 18, 1960	8:00 a.m.	282	255		582488
Kenosha	November 18, 1960	8:35 a.m.	564	243		421824
Milwaukee	November 18, 1960	9:10 a.m.	4245	47		3846933
Outagamie	August 25, 1964	9:00 a.m.	669	367		571694
Racine	November 18, 1960	8:15 a.m.	682	156		713639
Rock	November 18, 1960	8:00 a.m.	524	270		629014
Walworth	November 18, 1960	9:00 a.m.	395	37		524680
Waukesha	November 18, 1960	9:45 a.m.	701	463		534694
Winnebago	November 22, 1977		-	-	-	506902

Tenth Supplemental Indenture dated November 1, 1966:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	November 4, 1966	11:00 a.m.	92	321		108551
Crawford	October 17, 1995	1:00 p.m.	576	349	408	248131
Dodge	November 4, 1966	10:38 a.m.	358	341		516251
Jefferson	November 4, 1966	9:00 a.m.	391	116		664530
Kenosha	November 4, 1966	8:30 a.m.	741	390		490366
Milwaukee	November 4, 1966	9:05 a.m.	335	50		4287441
Outagamie	November 4, 1966	8:30 a.m.	735	299		596166
Racine	November 4, 1966	8:00 a.m.	926	347		814790
Rock	November 4, 1966	8:00 a.m.	228	443		710166
Walworth	November 4, 1966	8:40 a.m.	470	497		586796
Waukesha	November 4, 1966	9:00 a.m.	944	394		673595
Winnebago	November 22, 1977		-	-		506903

Eleventh Supplemental Indenture dated November 15, 1967:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	November 17, 1967	9:00 a.m.	99	342		111391
Crawford	October 17, 1995	1:00 p.m.	577	1	43	248132
Dodge	November 17, 1967	8:38 a.m.	367	174		523479
Jefferson	November 17, 1967	9:30 a.m.	406	544		671048
Kenosha	November 17, 1967	8:50 a.m.	765	208		499566
Milwaukee	November 17, 1967	9:00 a.m.	391	920		4358092
Outagamie	November 17, 1967	9:00 a.m.	765	139		607280
Racine	November 17, 1967	8:30 a.m.	965	484		831153
Rock	November 17, 1967	8:00 a.m.	267	236		723658
Walworth	November 17, 1967	8:45 a.m.	483	41		597320
Waukesha	November 17, 1967	9:10 a.m.	989	226		699890
Winnebago	November 22, 1977		-	-		506904

Twelfth Supplemental Indenture dated May 15, 1968:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 17, 1968	9:04 a.m.	101	419		112635
Crawford	October 17, 1995	1:00 p.m.	577	44	74	248133
Dodge	May 17, 1968	9:01 a.m.	370	464		526794
Jefferson	May 17, 1968	9:30 a.m.	414	4		673930
Kenosha	May 17, 1968	8:30 a.m.	776	464		504032
Milwaukee	May 17, 1968	8:40 a.m.	419	5		4392198
Outagamie	May 17, 1968	8:45 a.m.	778	477		612410
Racine	May 17, 1968	8:30 a.m.	983	464		838982
Rock	May 17, 1968	8:00 a.m.	285	511		730229
Walworth	May 17, 1968	8:30 a.m.	489	95		602393
Waukesha	May 17, 1968	9:05 a.m.	1010	288		712889
Winnebago	November 22, 1977		-	-		506905

Thirteenth Supplemental Indenture dated May 15, 1969:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 16, 1969	11:25 a.m.	106	552		115574
Crawford	October 17, 1995	1:00 p.m.	577	75	110	248134
Dodge	May 16, 1969	9:51 a.m.	377	569		534073
Jefferson	May 16, 1969	10:45 a.m.	428	492		680197
Kenosha	May 16, 1969	8:30 a.m.	799	191		513089
Milwaukee	May 16, 1969	9:20 a.m.	479	57		4463080
Outagamie	May 16, 1969	2:00 p.m.	806	647		623493
Racine	May 16, 1969	8:24 a.m.	1017	621		853691
Rock	May 16, 1969	8:00 a.m.	322	401		743177
Walworth	May 16, 1969	9:07 a.m.	8	669		613594
Waukesha	May 16, 1969	11:15 a.m.	1052	5		738737
Winnebago	November 22, 1977		-	-	-	506908

Fourteenth Supplemental Indenture dated November 1, 1969:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	October 30, 1969	8:50 a.m.	110	115		117354
Crawford	October 17, 1995	1:00 p.m.	577	111	140	248135
Dodge	October 30, 1969	9:23 a.m.	381	231		537667
Jefferson	October 30, 1969	9:30 a.m.	435	425		683114
Kenosha	October 30, 1969	8:12 a.m.	810	612		517730
Milwaukee	October 30, 1969	10:10 a.m.	505	542		4495662
Outagamie	October 30, 1969	1:00 p.m.	819	557		628451
Racine	October 30, 1969	8:02 a.m.	1034	601		860932
Rock	October 30, 1969	8:00 a.m.	340	395		749458
Walworth	October 30, 1969	8:07 a.m.	18	397		618994
Waukesha	October 30, 1969	11:15 a.m.	1069	458		750388
Winnebago	November 22, 1977		-	-	-	506907

Fifteenth Supplemental Indenture dated July 15, 1976:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 9, 1976	10:20 a.m.	150	200		140033
Crawford	October 17, 1995	1:00 p.m.	577	141	291	248136
Dodge	July 9, 1976	9:37 a.m.	465	1		593009
Jefferson	July 9, 1976	8:00 a.m.	538	1		732738
Kenosha	July 9, 1976	9:00 a.m.	965	796		602550
Milwaukee	July 9, 1976	9:00 a.m.	941	1181		5017453
Outagamie	July 9, 1976	10:00 a.m.	1020	239		712664
Racine	July 9, 1976	8:05 a.m.	1326	277		980044
Rock	July 9, 1976	9:30 a.m.	602	451		848678
Walworth	July 9, 1976	8:38 a.m.	162	105		05146
Waukesha	July 9, 1976	8:04 a.m.	187	1		958160
Winnebago	November 22, 1977		-	-	-	506908

Sixteenth Supplemental Indenture dated as of January 1, 1978:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	January 3, 1978	10:53 a.m.	161	313		146435
Crawford	October 17, 1995	1:00 p.m.	577	292	380	248137
Dodge	January 3, 1978	10:14 a.m.	490	41		609487
Jefferson	January 3, 1978	10:00 a.m.	563	494		747994
Kenosha	January 3, 1978	10:47 a.m.	1007	783		628582
Milwaukee	January 3, 1978	9:10 a.m.	1077	1261		5174512
Outagamie	January 3, 1978	9:30 a.m.	646	31		
			647	1		741192
			648	1		
Racine	January 3, 1978	8:45 a.m.	1421	199		1018491
Rock	January 3, 1978	11:25 a.m.	680	431		879433
Walworth	January 3, 1978	1:22 p.m.	203	396		27606
Waukesha	January 3, 1978	10:08 a.m.	279	432		1030545
Winnebago	January 3, 1978	1:04 p.m.	-	-	-	508962

Seventeenth Supplemental Indenture dated as of May 1, 1978:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 9, 1978	1:03 p.m.	163	692		147753
Crawford	October 17, 1995	1:00 p.m.	577	381	421	248138
Dodge	May 9, 1978	9:46 a.m.	495	409		613035
Jefferson	May 9, 1978	10:20 a.m.	569	153		751265
Kenosha	May 9, 1978	9:02 a.m.	1017	662		634631
Milwaukee	May 9, 1978	9:20 a.m.	1107	1372		5209340
Outagamie	May 9, 1978	2:00 p.m.	871	21		
			872	1		747530
Racine	May 9, 1978	8:18 a.m.	1442	239		1026899
Rock	May 9, 1978	11:15 a.m.	698	113		886254
Walworth	May 9, 1978	3:06 p.m.	210	357		32362
Waukesha	May 9, 1978	10:12 a.m.	298	466		1046307
Winnebago	May 9, 1978	1:20 p.m.	-	-	-	515136

Eighteenth Supplemental Indenture dated as of May 15, 1978:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 15, 1978	11:52 a.m.	163	817		147809
Crawford	October 17, 1995	1:00 p.m.	578	1	26	248139
Dodge	May 15, 1978	9:48 a.m.	495	668		613184
Jefferson	May 15, 1978	9:30 a.m.	569	406		751416
Kenosha	May 15, 1978	9:45 a.m.	1018	130		634903
Milwaukee	May 15, 1978	10:00 a.m.	1109	106		5211213
Outagamie	May 15, 1978	1:00 p.m.	882	10		747819
Racine	May 15, 1978	8:21 a.m.	1443	348		1027335
Rock	May 15, 1978	11:00 a.m.	699	90		886642
Walworth	May 15, 1978	11:53 a.m.	210	830		32631
Waukesha	May 15, 1978	10:38 a.m.	299	676		1047061
Winnebago	May 15, 1978	1:00 p.m.	-	-	-	515424

Nineteenth Supplemental Indenture dated as of August 1, 1979:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	August 24, 1979	1:00 p.m.	174	624	NA	153555
Crawford	October 17, 1995	1:00 p.m.	578	27	76	248140
Dodge	August 24, 1979	9:53 a.m.	517	357	406	626851
Jefferson	August 24, 1979	9:30 a.m.	590	700	749	763882
Kenosha	August 24, 1979	8:55 a.m.	1055	694	743	657032
Milwaukee	August 24, 1979	9:20 a.m.	1235	43	92	5341610
Outagamie	August 24, 1979	9:00 a.m.	1756	19	46	771361
			1757	1	23	
Racine	August 24, 1979	8:05 a.m.	1524	278	327	1058889
Rock	August 24, 1979	8:02 a.m.	22	902	951	912284
Walworth	August 24, 1979	9:09 a.m.	238	632	681	50491
Waukesha	August 24, 1979	9:46 a.m.	374	1061	1110	1104230
Winnebago	August 24, 1979	8:02 a.m.	-	-	-	538998

Twentieth Supplemental Indenture dated as of November 15, 1979:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	November 30, 1979	10:23 a.m.	177	191	NA	154886
Crawford	October 17, 1995	1:00 p.m.	578	77	97	248141
Dodge	November 30, 1979	9:39 a.m.	521	752	772	629619
Jefferson	November 30, 1979	9:20 a.m.	594	748	768	766318
Kenosha	November 30, 1979	9:32 a.m.	1064	143	163	661749
Milwaukee	November 30, 1979	10:35 a.m.	1263	1388	1399	5369456
Outagamie	November 30, 1979	9:00 a.m.	1960	3	24	776697
Racine	November 30, 1979	8:05 a.m.	1541	371	391	1065471
Rock	November 30, 1979	8:51 a.m.	33	140	160	917475
Walworth	November 30, 1979	8:01 a.m.	244	505	525	53918
Waukesha	November 30, 1979	11:19 a.m.	389	904	924	1115135
Winnebago	November 30, 1979	8:02 a.m.	-	-	-	543744

Twenty-First Supplemental Indenture dated as of April 15, 1980:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	May 5, 1980	1:00 p.m.	180	137	NA	156400
Crawford	October 17, 1995	1:00 p.m.	578	98	118	248142
Dodge	May 5, 1980	10:06 a.m.	526	641	661	632694
Jefferson	May 5, 1980	8:50 a.m.	598	842	862	768933
Kenosha	May 5, 1980	10:00 a.m.	1071	939	959	666309
Milwaukee	May 5, 1980	9:15 a.m.	1293	968	979	5397212
Outagamie	May 5, 1980	8:30 a.m.	2184	1	22	782249
Racine	May 5, 1980	8:11 a.m.	1560	223	243	1072260
Rock	May 5, 1980	10:12 a.m.	44	934	954	923220
Walworth	May 5, 1980	9:19 a.m.	250	782	802	57944
Waukesha	May 5, 1980	10:02 a.m.	406	1146	1166	1126095
Winnebago	May 5, 1980	8:02 a.m.	-	-	-	548844

Twenty-Second Supplemental Indenture dated December 1, 1980:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	December 5, 1980	11:06 a.m.	16 17	44 1		158786
Crawford	October 17, 1995	1:00 p.m.	578	119	162	248143
Dodge	December 5, 1980	9:59 a.m.	534	801		637785
Jefferson	December 5, 1980	9:15 a.m.	605	749		773259
Kenosha	December 5, 1980	9:30 a.m.	1086	792		674713
Milwaukee	December 5, 1980	9:20 a.m.	1343	74		5444925
Outagamie	December 5, 1980	9:00 a.m.	2540	1		791415
Racine	December 5, 1980	9:00 a.m.	1592	65		1083581
Rock	December 5, 1980	8:51 a.m.	64	69		932814
Walworth	December 5, 1980	8:35 a.m.	261	883		64642
Waukesha	December 5, 1980	9:44 a.m.	434	931		1145670
Winnebago	December 5, 1980	11:56 a.m.	-	-	-	558135

Twenty-Third Supplemental Indenture dated as of September 15, 1985:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	September 20, 1985	10:30 a.m.	657 658	18 91		179369
Crawford	October 17, 1995	1:00 p.m.	578	163	221	248144
Dodge	September 20, 1985	11:15 a.m.	605	865		680689
Jefferson	September 20, 1985	10:15 a.m.	665	01		810117
Kenosha	September 20, 1985	9:00 a.m.	1199	803		741769
Milwaukee	September 20, 1985	11:20 a.m.	1796	1230		5847004
Outagamie	September 20, 1985	2:30 p.m.	5709 5710	27 01		870930
Racine	September 20, 1985	9:55 a.m.	1767	846		1177610
Rock	September 20, 1985	9:15 a.m.	223	300		1011841
Walworth	September 20, 1985	8:15 a.m.	352	298		119825
Waukesha	September 20, 1985	8:59 a.m.	701	003		1312955
Winnebago	September 20, 1985	11:26 a.m.	-	-	-	638266

Twenty-Fourth Supplemental Indenture dated as of September 15, 1985:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	October 10, 1985	10:20 a.m.	669 670	45 1		179712
Crawford	October 17, 1995	1:00 p.m.	578	222	262	248145
Dodge	October 10, 1985	11:30 a.m.	607	213		681355
Jefferson	October 10, 1985	10:15 a.m.	666	225		810830
Kenosha	October 10, 1985	8:30 a.m.	1201	845		742838
Milwaukee	October 10, 1985	8:35 a.m.	1803	985		5853104
Outagamie	October 10, 1985	12:50 p.m.	5774	8		872368
Racine	October 10, 1985	8:05 a.m.	1770	826		1179230
Rock	October 10, 1985	10:51 a.m.	226	126		1013137
Walworth	October 10, 1985	9:47 a.m.	353	674		120613
Waukesha	October 10, 1985	8:44 a.m.	706	021		1316009
Winnebago	October 10, 1985	9:20 a.m.	-	-	-	639590

Twenty-Fifth Supplemental Indenture dated December 15, 1986:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	December 15, 1986	10:45 a.m.	888	38	59	186708
			889	1	4	
Crawford	October 17, 1995	1:00 p.m.	578	263	288	248146
Dodge	December 15, 1986	11:15 a.m.	629	848	873	694162
Jefferson	December 15, 1986	9:30 a.m.	689	415	440	824282
Kenosha	December 15, 1986	8:00 a.m.	1249	492	517	768219
Milwaukee	December 15, 1986	11:40 a.m.	2008	1789	1802	5998459
Outagamie	December 15, 1986	12:30 a.m.	7055	1	26	902736
Racine	December 15, 1986	8:09 a.m.	1835	682	707	1213887
Rock	December 15, 1986	9:24 a.m.	285	177	203	1040651
Walworth	December 15, 1986	11:37 a.m.	387	1	26	139082
Waukesha	December 15, 1986	9:40 a.m.	836	0001	0026	1390831
Winnebago	December 15, 1986	12:20 p.m.	-	-	-	668765

Twenty-Sixth Supplemental Indenture dated January 15, 1988:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	January 26, 1988	9:58 a.m.	1108	1	49	193786
Crawford	October 17, 1995	1:00 p.m.	578	289	337	248147
Dodge	January 25, 1988	11:36 a.m.	651	492	540	707084
Jefferson	January 25, 1988	11:25 a.m.	712	115	163	837829
Kenosha	January 25, 1988	8:49 a.m.	1300	226	274	794860
Milwaukee	January 25, 1988	8:40 a.m.	2180	651	700	6141598
Outagamie	January 25, 1988	12:15 p.m.	8203	38	46	930587
			8204	1	40	
Racine	January 25, 1988	8:09 a.m.	1899	459	507	1248703
Rock	January 25, 1988	8:48 a.m.	337	347	395	1065392
Walworth	January 25, 1988	9:53 a.m.	421	299	347	158061
Waukesha	January 25, 1988	9:09 a.m.	971	290	338	1464984
Winnebago	January 25, 1988	8:36 a.m.	-	-	-	695183

Twenty-Seventh Supplemental Indenture dated April 15, 1988:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	April 25, 1988	11:45 a.m.	1143	6	33	195038
Crawford	October 17, 1995	1:00 p.m.	578	338	365	248148
Dodge	April 25, 1988	8:01 a.m.	655	173	200	709345
Jefferson	April 25, 1988	10:00 a.m.	715	792	819	840052
Kenosha	April 25, 1988	8:31 a.m.	1308	653	680	799349
Milwaukee	April 25, 1988	8:45 a.m.	2203	104	131	6163901
Outagamie	April 25, 1988	10:30 a.m.	8399	1	28	935348
Racine	April 25, 1988	8:11 a.m.	1909	639	666	1254402
Rock	April 25, 1988	9:23 a.m.	346	372	399	1069532
Walworth	April 25, 1988	8:21 a.m.	426	889	916	161169
Waukesha	April 25, 1988	8:45 a.m.	991	797	824	1476001
Winnebago	April 25, 1988	8:48 a.m.	-	-	-	699742

Twenty-Eighth Supplemental Indenture dated September 1, 1989:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	August 25, 1989	1:10 p.m.	1368 1369	35 1	58 9	202546
Crawford	October 17, 1995	1:00 p.m.	578	366	398	248149
Dodge	August 25, 1989	10:02 a.m.	680	73	105	723888
Jefferson	August 25, 1989	11:45 a.m.	739	899	931	854213
Kenosha	August 25, 1989	8:26 a.m.	1362	845	877	826625
Milwaukee	August 25, 1989	8:20 a.m.	2362	1287	1319	6305764
Outagamie	August 25, 1989	1:30 p.m.	9657	1	33	965133
Racine	August 25, 1989	8:05 a.m.	1976	909	941	1290632
Rock	August 25, 1989	10:53 a.m.	406	84	116	1097472
Walworth	August 25, 1989	9:56 a.m.	465	543	575	182490
Waukesha	August 25, 1989	10:14 a.m.	1133	739	771	1551823
Winnebago	August 25, 1989	8:52 a.m.	-	-	-	728580

Twenty-Ninth Supplemental Indenture dated October 1, 1991:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	September 27, 1991	10:50 a.m.	J1749	7	36	214850
Crawford	October 17, 1995	1:00 p.m.	V578	399	428	248150
Dodge	September 27, 1991	9:45 a.m.	V722	417	446	748525
Jefferson	September 27, 1991	8:40 a.m.	V781	123	152	877894
Kenosha	September 27, 1991	8:33 a.m.	V1463	297	326	875717
Milwaukee	September 27, 1991	11:35 a.m.	R2625	433	462	6526933
Outagamie	September 27, 1991	12:00 p.m.	J11588	24	53	1016448
Racine	September 27, 1991	8:17 a.m.	V2094	470	499	1351524
Rock	September 27, 1991	8:44 a.m.	C498	399	428	1142250
Walworth	September 27, 1991	9:51 a.m.	V536	18	47	218971
Waukesha	September 27, 1991	8:00 a.m.	R1354	595	624	1675784
Winnebago	September 27, 1991	10:10 a.m.	-	-	-	776763

Thirtieth Supplemental Indenture dated December 1, 1991:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	December 6, 1991	11:05 a.m.	J1798 J1799	I43 I01	I59 I10	216130
Crawford	October 17, 1995	1:00 p.m.	V579	1	27	248151
Dodge	December 5, 1991	10:51 a.m.	V726	869	895	751118
Jefferson	December 5, 1991	9:30 a.m.	V786	719	744	880499
Kenosha	December 5, 1991	8:49 a.m.	V1475	214	240	880830
Milwaukee	December 5, 1991	11:35 a.m.	2666	638	664	6548232
Outagamie	December 5, 1991	12:45 p.m.	J11806	29	55	1022257
Racine	December 5, 1991	8:01 a.m.	V2108	175	201	1357695
Rock	December 5, 1991	9:53 a.m.	C510	I246	272	1147319
Walworth	December 5, 1991	8:45 a.m.	V544	552	578	222845
Waukesha	December 5, 1991	8:11 a.m.	1381	0114	0140	1688297
Winnebago	December 5, 1991	10:50 a.m.	-	-	-	781847

Thirty-First Supplemental Indenture dated August 1, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 29, 1992	11:35 a.m.	J2011	I46	I59	221907
			J2012	I1	I17	
Crawford	October 17, 1995	1:00 p.m.	V579	28	56	248152
Dodge	July 29, 1992	10:26 a.m.	748	231	259	761897
Jefferson	July 29, 1992	9:00 a.m.	810	101	130	891385
Kenosha	July 28, 1992	9:10 a.m.	1525	190	220	901653
Milwaukee	July 29, 1992	9:05 a.m.	R2831	I527	I557	6643655
Outagamie	July 29, 1992	12:00 p.m.	J12720	I1	I31	1046368
Racine	July 28, 1992	8:03 a.m.	2170	751	781	1384194
Rock	July 28, 1992	9:28 a.m.	C559	494	524	1168530
Walworth	July 28, 1992	9:28 a.m.	581	1	31	238414
Waukesha	July 29, 1992	8:03 a.m.	1526	862	892	1754069
Winnebago	July 29, 1992	2:00 p.m.	-	-	-	805423

Thirty-Second Supplemental Indenture dated August 1, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	July 29, 1992	11:35 a.m.	J2012	I18	I50	221908
Crawford	October 17, 1995	1:00 p.m.	579	57	87	248153
Dodge	July 29, 1992	10:30 a.m.	748	260	290	761898
Jefferson	July 29, 1992	9:00 a.m.	810	131	163	891386
Kenosha	July 28, 1992	9:10 a.m.	1525	221	253	901654
Milwaukee	July 29, 1992	9:05 a.m.	R2831	I558	I590	6643656
Outagamie	July 29, 1992	12 noon	J12720	I32	I58	1046369
			J12721	I1	I6	
Racine	July 28, 1992	8:03 a.m.	2170	782	814	1384195
Rock	July 28, 1992	9:31 a.m.	C559	525	557	1168531
Walworth	July 28, 1992	9:32 a.m.	581	32	64	238415
Waukesha	July 29, 1992	8:02 a.m.	1526	829	861	1754068
Winnebago	July 29, 1992	2:02 p.m.	-	-	-	805424

Thirty-Third Supplemental Indenture dated October 1, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	October 6, 1992	8:50 a.m.	J2076	I36	I59	223588
			J2077	I1	I59	
Crawford	October 17, 1995	1:00 p.m.	V579	88	125	248154
Dodge	October 6, 1992	12:38 p.m.	V754	775	814	765138
Jefferson	October 6, 1992	9:20 a.m.	V817	397	435	894645
Kenosha	October 6, 1992	9:51 a.m.	V1541	148	187	907867
Milwaukee	October 6, 1992	10:40 a.m.	R2879	I1274	I1313	6670812
Outagamie	October 6, 1992	11:00 a.m.	J13022	I1	I40	1053989
Racine	October 6, 1992	8:26 a.m.	V2190	328	367	1392294
Rock	October 6, 1992	10:17 a.m.	C576	151	196	1175501
Walworth	October 6, 1992	8:47 a.m.	V591	524	563	242965
Waukesha	October 6, 1992	8:00 a.m.	1567	1	40	1773127
Winnebago	October 6, 1992	10:20 a.m.	-	-	-	812444

Thirty-Fourth Supplemental Indenture dated November 1, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	November 4, 1992	9:34 a.m.	J2111	I11	I29	224443
Crawford	October 17, 1995	1:00 p.m.	V579	126	141	248155
Dodge	November 4, 1992	12:56 p.m.	V757	785	803	766585
Jefferson	November 4, 1992	9:15 a.m.	V820	552	570	896012
Kenosha	November 4, 1992	9:01 a.m.	V1548	348	366	910682
Milwaukee	November 4, 1992	11:25 a.m.	R2900	I1039	I1057	6684623
Outagamie	November 4, 1992	11:17 a.m.	J13161	I01	I19	1057380
Racine	November 4, 1992	8:03 a.m.	V2199	839	857	1396041
Rock	November 4, 1992	10:49 a.m.	C583	I528	546	1178472
Walworth	November 4, 1992	8:44 a.m.	V596	486	504	245000
Waukesha	November 4, 1992	8:26 a.m.	1588	I0013	I0031	1782000
Winnebago	November 4, 1992	11:02 a.m.	-	-	-	815690

Thirty-Fifth Supplemental Indenture dated December 15, 1992:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	December 10, 1992	9:05 a.m.	J2149	I17	I46	225444
Crawford	October 17, 1995	1:00 p.m.	V579	142	168	248156
Dodge	December 10, 1992	2:45 p.m.	V761	49	78	768202
Jefferson	December 10, 1992	8:45 a.m.	V824	361	390	897743
Kenosha	December 10, 1992	8:34 a.m.	1557	169	198	913971
Milwaukee	December 10, 1992	10:30 a.m.	2925	438	467	6701058
Outagamie	December 10, 1992	12:25 p.m.	J13331	I01	I30	1061578
Racine	December 10, 1992	8:01 a.m.	V2211	378	406	1400574
Rock	December 10, 1992	10:43 a.m.	C592	I85	I114	1182044
Walworth	December 10, 1992	8:47 a.m.	V602	437	466	247500
Waukesha	December 10, 1992	9:21 a.m.	R1612	I58	I86	1793074
Winnebago	December 10, 1992	11:00 a.m.	-	-	-	819521

Thirty-Sixth Supplemental Indenture dated January 15, 1993:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	January 19, 1993	8:55 a.m.	J2194	I22	I51	226527
Crawford	October 17, 1995	1:00 p.m.	V579	169	195	248157
Dodge	January 19, 1993	10:03 a.m.	V764	190	218	769717
Jefferson	January 19, 1993	9:20 a.m.	V828	245	274	899457
Kenosha	January 19, 1993	12:18 p.m.	V1564	800	829	917175
Milwaukee	January 19, 1993	9:45 a.m.	R2951	I777	I806	6717752
Outagamie	January 19, 1993	11:10 a.m.	J13467	I05	I34	1065156
Racine	January 19, 1993	8:10 a.m.	V2220	870	899	1404705
Rock	January 19, 1993	9:51 a.m.	C599	I255	I284	1185260
Walworth	January 19, 1993	8:40 a.m.	V608	407	436	250014
Waukesha	January 19, 1993	8:12 a.m.	R1636	I2	I31	1804490
Winnebago	January 19, 1993	10:54 a.m.	-	-	-	822924

Thirty-Seventh Supplemental Indenture dated March 15, 1993:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	March 9, 1993	11:00 a.m.	J2228	110	145	227464
Crawford	October 17, 1995	1:00 p.m.	V579	196	228	248158
Dodge	March 9, 1993	10:41 a.m.	V767	629	664	771528
Jefferson	March 9, 1993	9:20 a.m.	V832	166	201	901468
Kenosha	March 9, 1993	9:10 a.m.	V1572	778	813	920727
Milwaukee	March 9, 1993	2:00 p.m.	R2986	1833	1868	6738372
Outagamie	March 9, 1993	8:30 a.m.	J13622	113	148	1069641
Racine	March 9, 1993	8:01 a.m.	V2231	295	330	1409389
Rock	March 9, 1993	8:52 a.m.	C606	952	987	1188967
Walworth	March 9, 1993	9:03 a.m.	V614	873	908	252915
Waukesha	March 9, 1993	8:05 a.m.	R1661	1	36	1817165
Winnebago	March 9, 1993	8:28 a.m.	-	-	-	826720

Thirty-Eighth Supplemental Indenture dated August 1, 1993:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	August 3, 1993	2:57 p.m.	J2387	119	153	231656
Crawford	October 17, 1995	1:00 p.m.	V579	229	260	248159
Dodge	August 3, 1993	12:54 p.m.	V783	822	856	779214
Jefferson	August 3, 1993	12:30 p.m.	V850	86	120	909389
Kenosha	August 3, 1993	2:10 p.m.	V1609	153	186	934882
Milwaukee	August 3, 1993	2:45 p.m.	R3089	11335	11369	6805127
Outagamie	August 3, 1993	8:30 a.m.	J14384	104	137	1089094
Racine	August 3, 1993	1:20 p.m.	V2280	122	155	1429064
Rock	August 3, 1993	2:09 p.m.	C643	1358	1393	1204498
Walworth	August 3, 1993	1:39 p.m.	V624	8320	8354	263662
Waukesha	August 3, 1993	12:13 p.m.	R1755	191	1125	1866983
Winnebago	August 3, 1993	2:06 p.m.	-	-	-	844393

Thirty-Ninth Supplemental Indenture dated September 15, 1993:

County	Date Recorded	Time	Card, Reel or Volume	Beginning Image or Page	Ending Image or Page	Document Number
Calumet	September 7, 1993	10:48 a.m.	J2436	117	146	232881
Crawford	October 17, 1995	1:00 p.m.	V579	261	287	248160
Dodge	September 7, 1993	9:31 a.m.	V787	537	566	780919
Jefferson	September 7, 1993	8:55 a.m.	V854	5	34	911129
Kenosha	September 7, 1993	8:44 a.m.	V1617	465	494	937937
Milwaukee	September 7, 1993	11:35 a.m.	3113	382	411	6822279
Outagamie	September 7, 1993	1:40 p.m.	J14544	101	130	1093242
Racine	September 7, 1993	8:05 a.m.	V2290	871	900	1433437
Rock	September 7, 1993	10:03 a.m.	C651	1206	1235	1207948
Walworth	September 7, 1993	8:38 a.m.	V625	3911	3940	265971
Waukesha	September 7, 1993	9:14 a.m.	R1778	1269	1298	1878680
Winnebago	September 7, 1993	11:54 a.m.	-	-	-	848390