

**OSTER**  
**Researching Services**

12897 Colonial Dr. • Mt. Airy, Md. 21771  
301-253-6040

3-270A001

~~RECORDED~~ 181386C

SEP 27 1993 -10 10 AM

INTERSTATE COMMERCE COMMISSION

September 27, 1993

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Partial Termination of Security Agreement dated as of September 20, 1993.

Please file this supplemental document under ICC Recordation #18038.

The filing fee of \$16 is enclosed. Thank you for your assistance.

Sincerely,

*Mary Ann Oster*

Mary Ann Oster  
Research Consultant

Enclosures

*C. C. Oster*  
*Mary Ann Oster*

RECEIVED  
OFFICE OF THE  
SECRETARY  
SEP 27 10 05 AM '93  
LICENSING BRANCH

Interstate Commerce Commission  
Washington, D.C. 20423

(?@&? (#

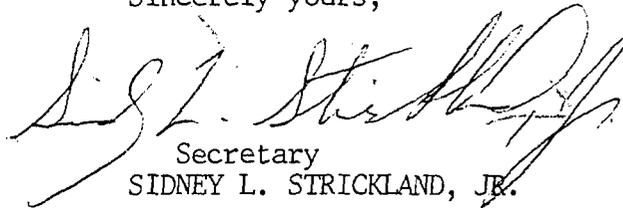
OFFICE OF THE SECRETARY

Mary Ann Oster  
Research Consultant  
Oster Researching Services  
12897 Colonial Dr.  
Mt. Airy Maryland 21771

Dear Mrs. Oster:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/27/93 at 10:10am, and assigned recordation number(s). 18038-C

Sincerely yours,

  
Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)



~~18038~~ 18038 C

PARTIAL TERMINATION OF  
SECURITY AGREEMENT

SEP 27 1993 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION OF SECURITY AGREEMENT, dated as of September 20, 1993, by The First National Bank of Boston, a national banking association (the "Bank"), for the benefit of Helm Equipment Leasing Corporation, a California corporation ("Helm").

1. Recitals. Helm owns ninety-eight (98) high roof boxcars bearing American Association of Railroad Designation Numbers as listed on Exhibit A attached hereto (the "Units"). Helm has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "Collateral"), to the Bank upon the terms and conditions provided in that certain Security Agreement, dated as of December 11, 1992 between Helm and the Bank, as amended (the "Security Agreement"), and filed at the Interstate Commerce Commission ("ICC") under Recordation No. 18038 filed on December 11, 1992 at 10:00 AM.

Helm has sold and/or is planning to sell the Units to a third party as permitted by Section 5(c) of the Security Agreement and desires to do so free and clear of any lien or security interest of the Bank. Pursuant to the terms of the Security Agreement, the Bank and Helm desire to terminate the Bank's security interest in the Units.

2. Termination of Security Interest. The Bank security interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination which the ICC and all of the Bank's right, title and interest in and to the Units shall and has become null and void.

This Release shall have no effect on the Bank security interest in and lien on any Collateral other than the Units and said security interest in and lien on such other Collateral is hereby reaffirmed.

IN WITNESS WHEREOF, the Bank, pursuant to due authority, has executed this Partial Termination of Security Agreement as of the date first above written.

THE FIRST NATIONAL BANK OF BOSTON

By: Barbara Whelton

Title: Vice President

Date: 9/22/93



9/20/93

Exhibit A  
to  
Partial Termination of Security Interest  
CP boxcars owned by Helm Equipment Leasing Corporation  
Sold to London Life Insurance Company  
September 30, 1993

Page 1

Car Number	Car spec	Restencil #
BO 495185	60' 100T	CPAA206575
BO 495188	60' 100T	CPAA206554
BO 495189	60' 100T	CPAA206500
BO 495202	60' 100T	CPAA206542
BO 495203	60' 100T	CPAA206570
BO 495205	60' 100T	CPAA206585
BO 495206	60' 100T	CPAA206571
BO 495207	60' 100T	CPAA206572
BO 495208	60' 100T	CPAA206567
BO 495211	60' 100T	CPAA206553
BO 495212	60' 100T	CPAA206588
BO 495218	60' 100T	CPAA206560
BO 495219	60' 100T	CPAA206558
BO 495222	60' 100T	CPAA206573
BO 495223	60' 100T	CPAA206584
BO 495227	60' 100T	CPAA206578
BO 495228	60' 100T	CPAA206580
BO 495289	60' 100T	CPAA206586
BO 495291	60' 100T	CPAA206563
BO 495292	60' 100T	CPAA206536
BO 495293	60' 100T	CPAA206519
BO 495294	60' 100T	CPAA206540
BO 495295	60' 100T	CPAA206501
BO 495296	60' 100T	CPAA206529
BO 495297	60' 100T	CPAA206520
BO 495298	60' 100T	CPAA206502
BO 495299	60' 100T	CPAA206503
BO 495300	60' 100T	CPAA206568
BO 495301	60' 100T	CPAA206583
BO 495303	60' 100T	CPAA206541
BO 495304	60' 100T	CPAA206521
BO 495305	60' 100T	CPAA206530
BO 495306	60' 100T	CPAA206552
BO 495307	60' 100T	CPAA206504
BO 495308	60' 100T	CPAA206551
BO 495309	60' 100T	CPAA206550
BO 495310	60' 100T	CPAA206505
BO 495311	60' 100T	CPAA206506
BO 495313	60' 100T	CPAA206507
BO 495314	60' 100T	CPAA206538
BO 495315	60' 100T	CPAA206548
BO 495318	60' 100T	CPAA206562
BO 495319	60' 100T	CPAA206522
BO 495320	60' 100T	CPAA206587
BO 495321	60' 100T	CPAA206508

Exhibit A

to

Partial Termination of Security Interest

9/20/93

CP boxcars owned by Helm Equipment Leasing Corporation

Page 2

Sold to London Life Insurance Company

September 30, 1993

	Car Number	Car spec	Restencil #
	-----	-----	-----
BO	495322	60' 100T	CPAA206509
BO	495324	60' 100T	CPAA206510
BO	495325	60' 100T	CPAA206511
BO	495326	60' 100T	CPAA206555
CO	495177	60' 100T	CPAA206544
CO	495179	60' 100T	CPAA206556
CO	495181	60' 100T	CPAA206589
CO	495182	60' 100T	CPAA206561
CO	495183	60' 100T	CPAA206590
CO	495233	60' 100T	CPAA206559
CO	495234	60' 100T	CPAA206581
CO	495338	60' 100T	CPAA206596
CO	495349	60' 100T	CPAA206579
CO	495350	60' 100T	CPAA206576
CO	495351	60' 100T	CPAA206564
CO	495353	60' 100T	CPAA206577
CO	495356	60' 100T	CPAA206523
CO	495358	60' 100T	CPAA206532
CO	495359	60' 100T	CPAA206557
CO	495362	60' 100T	CPAA206537
CO	495363	60' 100T	CPAA206594
CO	495364	60' 100T	CPAA206524
CO	495365	60' 100T	CPAA206597
CO	495366	60' 100T	CPAA206533
CO	495367	60' 100T	CPAA206582
CO	495368	60' 100T	CPAA206512
CO	495369	60' 100T	CPAA206525
CO	495370	60' 100T	CPAA206531
CO	495372	60' 100T	CPAA206595
CO	495373	60' 100T	CPAA206565
CO	495374	60' 100T	CPAA206547
CO	495375	60' 100T	CPAA206534
CO	495376	60' 100T	CPAA206545
CO	495377	60' 100T	CPAA206546
CO	495379	60' 100T	CPAA206569
CO	495380	60' 100T	CPAA206526
CO	495382	60' 100T	CPAA206513
CO	495385	60' 100T	CPAA206527
CO	495387	60' 100T	CPAA206539
CO	495388	60' 100T	CPAA206543
CO	495389	60' 100T	CPAA206528
CO	495395	60' 100T	CPAA206535
CO	495398	60' 100T	CPAA206593
CO	495403	60' 100T	CPAA206514
CO	495404	60' 100T	CPAA206515
CO	495407	60' 100T	CPAA206516

9/20/93

Exhibit A  
to  
Partial Termination of Security Interest  
CP boxcars owned by Helm Equipment Leasing Corporation  
Sold to London Life Insurance Company  
September 30, 1993

Page 3

Car Number	Car spec	Restencil #
CO 495409	60' 100T	CPAA206517
CO 495673	60' 100T	CPAA206574
CO 495674	60' 100T	CPAA206549
CO 495683	60' 100T	CPAA206591
CO 495684	60' 100T	CPAA206566
CO 495686	60' 100T	CPAA206518
CO 495687	60' 100T	CPAA206592