

**HELM**  
EQUIPMENT LEASING CORPORATION

0100246021

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

May 27, 1994

RECORDATION NO. 18038-H FILED 1425

MAY 31 1994 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

LICENSING BRANCH

MAY 31 9 49 AM '94

RECEIVED  
OFFICE OF THE  
SECRETARY

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, DC 20423

RE: Security Agreement dated as of December 11, 1992 ("**Security Agreement**") between Helm Equipment Leasing Corporation ("**Helm**") and The First National Bank of Boston ("**Bank**")

Dear Ms. Lee:

On behalf of Helm Equipment Leasing Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Six (6) fully executed originals of the Termination of Security Agreement dated April 30, 1994 ("**Termination Agreement**") by The First National Bank of Boston, a national banking association, for the benefit of Helm Equipment Leasing Corporation.

In connection with the recording of the Termination Agreement, please note the following information:

Name and Address of Helm: Helm Equipment Leasing Corporation  
c/o Helm Financial Corporation  
One Embarcadero Center, Suite 3500  
San Francisco, CA 94111

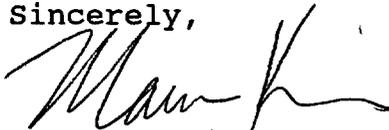
Name and Address of Bank: The First National Bank of Boston  
100 Federal Street  
Boston, Massachusetts 02110

Previous ICC Filing: Security Agreement filed on  
December 11, 1992 under Recordation  
No. 18038

Ms. Mildred Lee  
Interstate Commerce Commission  
May 27, 1994  
Page 2

Please file the Termination Agreement under the next available recordation number and return five (5) endorsed originals to my attention. The filing fee of eighteen dollars (\$18.00) is included in the enclosed check.

Sincerely,



Maureen Krieg  
Contracts Administrator

mek  
Enclosures (6)

**Interstate Commerce Commission**  
Washington, D.C. 20423

5/31/94

OFFICE OF THE SECRETARY

Maureen Krieg  
Contracts Administrator  
Helm Equipment Leasing Corporation  
One Embarcadero Center  
San Francisco, CA. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on 5/31/94 at 9:55am , and assigned  
recordation number(s). 18038-R

Sincerely yours,

Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

MAY 31 1994 - 9 55 AM

TERMINATION OF  
SECURITY AGREEMENT

INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF SECURITY AGREEMENT, dated as of April 30, 1994 by The First National Bank of Boston, a national banking association, as Trustee (the "Bank"), for the benefit of Helm Equipment Leasing Corporation, a California corporation ("Helm").

1. Recitals. Helm has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "Collateral"), to the Bank upon the terms and conditions provided in that certain Security Agreement, dated as of December 11, 1992 between Helm and the Bank, as amended (the "Security Agreement"), and filed at the Interstate Commerce Commission ("ICC") under Recordation No. 18038 filed on December 11, 1992 at 10:00 AM.

Helm has repaid all outstanding debt and Helm and the Bank have agreed to terminate the Security Agreement.

2. Termination of Security Interest. The Bank's blanket security interest in all the assets owned or hereafter acquired by Helm shall be and is hereby terminated upon the filing of this Termination with the ICC and all of the Bank's right, title and interest in and to all assets shall and has become null and void.

IN WITNESS WHEREOF, the Bank, pursuant to due authority, has executed this Partial Termination of Security Agreement as of the date first above written.

THE FIRST NATIONAL BANK OF BOSTON

By: Lawrence F. ChutyanTitle: ASSISTANT VICE PRESIDENTDate: 5/25/94

COMMONWEALTH OF MASSACHUSETTS )  
 )S  
COUNTY OF SUFFOLK )

On this 25 day of May, 1994, 1993 before me, personally appeared Larry F. Christofori to me personally know, who being by me duly sworn, says that he is a Assistant Vice President of **THE FIRST NATIONAL BANK OF BOSTON**, that said instrument was signed on behalf of said association by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

*Lori B. Langer*  
Notary Public

My Commission Expires:  
\_\_\_\_\_

LORI B. LANGER  
Notary Public  
My Commission Expires Feb. 24, 2000

