



BancBoston Leasing

December 21, 1993

RECORDATION NO. 18040-2
EXED 1425

FEB 22 1994 - 10:30 AM

INTERSTATE COMMERCE COMMISSION

The Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, NW
Washington, DC 20423

We have enclosed an original and one certified copy of the Amendment dated December 21, 1993 to the Equipment Schedule No. 03 (the "Amendment") to the primary document described below which Amendment is to be recorded pursuant to Section 11303 of Title 49 of the United States Code:

Master Lease Agreement dated November 17, 1992 between BancBoston Leasing Inc. (Lessor) and Helm Financial Corporation (Lessee) with Exhibits and Riders thereto, including, without limitation, Equipment Schedule No. 03, filed under ICC 18040-C Recorded on January 5, 1993.

The name and addresses of the parties to the Amendment are as follows:

Lessor:	BancBoston Leasing Inc. 100 Federal Street Boston, Massachusetts 02110
Lessee:	Helm Financial Corporation One Embarcadero Center San Francisco, CA 94111

The Amendment covers the following equipment:

(1) 4600 Cubic Foot Capacity Covered Hopper Car, whose identification number is SIRX460121

A fee of \$ 16.00 is enclosed. Please return the original document after recordation to BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110, Attn.: Kendel Rosenau.

A short summary of the document to appear in the index follows:

"Amendment dated December 21, 1993 to Equipment Schedule No. 03 to Lease between BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110 (Lessor) and Helm Financial Corporation, One Embarcadero Center, San Francisco, CA 94111 (Lessee)"

Very truly yours,

BancBoston Leasing Inc.

By: *James D. [Signature]*
Title: Vice President

RECEIVED
OFFICE OF THE
SECRETARY
Dec 29 8:16 AM '93
COMMISSION
SECRETARY



BancBoston Leasing

RECORDATION NO. 18040 J FILED 1425

FEB 22 1994 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO EQUIPMENT SCHEDULE NUMBER 3
PARTIAL RELEASE OF EQUIPMENT
EFFECTIVE DECEMBER 21, 1993

To have Schedule No. 3 properly reflect the deletion of (1) 4600 Cubic Foot Capacity Covered Hopper Car whose identification number is SIRX460121, we are correcting the equipment cost from \$ 427,982.57 to \$ 414,858.83 and the monthly rent from \$ 6,141.55 to \$ 5,953.23. All of the other terms and conditions of the lease and Schedule remain unchanged.

BancBoston Leasing Inc.

By: _____

Title: _____

James J. [Signature]
Vice President

RECORDATION NO. _____ FILED 1425
FEB 22 1994 - 10 30 AM
INTERSTATE COMMERCE COMMISSION

ATTACHED IS A TRUE CERTIFIED COPY OF
AMENDMENT TO EQUIPMENT SCHEDULE NUMBER 3
PARTIAL RELEASE OF EQUIPMENT
EFFECTIVE DECEMBER 21, 1993

Teresa M. Grimes

Teresa M. Grimes
Notary Public
My Commission Expires January 30, 1998