



2-359A001

RECORDATION NO. **18050** FILED 1425

DEC 3 1992 - 11 40 AM  
December 3, 1992

Interstate Commerce Commission  
12 Constitution Avenue  
Washington, D.C. 20423

attn: Mildred Lee  
Records Dept.

Dear Ms. Lee,

Please find attached, a Security Agreement listing two (2) Railroad Passenger Cars and One (1) Locomotive. The Security Agreement has been notarized as well.

Please record in order for us, the Bank, to perfect our position and return in the enclosed self-addressed envelope, at your earliest convenience.

Thank you for your attention in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read 'Thomas B. Eastwood'.

Thomas B. Eastwood  
Senior Docs Specialist  
Community Banking Division  
(617) 573-0913

(Exhibit A)

DEC 3 1992 11:40 AM

SECURITY AGREEMENT

INTERSTATE COMMERCE COMMISSION

For value received, Debtor hereby grants to Secured Party a security interest in all property of Debtor which is now or may hereafter be in Secured Party's possession, including without limitation any deposits, balance of deposits or other sums at any time credited by or due from Secured Party to Debtor, and in Debtor's following described personal property:

One (1) 1954 Diesel Locomotive RS-1 Alco MDDE 21, Serial# 80853\*

One (1) LOGANSPORT Railroad Private Passenger Car, ex-Rock Island Commuter Coach, #LSFX, now designated LERR #101\*\*

One (1) LOGANSPORT Railroad Private Passenger Car, ex-Rock Island Commuter Coach, #LSFX, now designated LERR #102\*\*

..and in any and all additions, accessions and attachments thereto and substitutes therefor, all hereinafter called the "Collateral", and in the proceeds thereof.

The Collateral will be located at:

\*Palmer, Massachusetts

\*\*East Main Street, Central Mass Railroad, Ware, MA (seasonal)  
and/or  
Off Route 67, Barre Plains, MA (seasonal)

Signed, sealed and delivered at Leicester Massachusetts this 16 day of November 1992.

Fleet Bank of Massachusetts, N.A.

T.J. Lindstedt Transportation Co., Inc.

witnessed by: Shirley S. Channon

By: Terrence J. Lindstedt Pres.

COMMONWEALTH OF MASSACHUSETTS

November 16, 1992

Then, personally appeared the above-named, T.J. Lindstedt, and acknowledged the foregoing instrument to be their free act and deed, before me,

Raymond F. [Signature]  
Notary Public

MY COMMISSION EXPIRES  
JULY 27, 1995

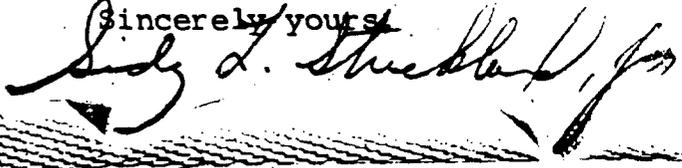
**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Fleet Bank of Massachusetts, N.A.  
28 State Street  
Boston, MA. 02109

Dear Siss:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/3/92 at 11:40AM, and assigned re-  
recording number(s). 18050

Sincerely yours  
  
Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)