

SEP 27 1990 -12 05 PM

INTERSTATE COMMERCE COMMISSION

LEASE SUPPLEMENT (BN 1990-G) NO. 1

Dated September 27, 1990

between

WILMINGTON TRUST COMPANY,  
Lessor

and

BURLINGTON NORTHERN RAILROAD COMPANY,  
Lessee

CERTAIN OF THE RIGHT, TITLE AND INTEREST OF LESSOR IN AND TO THIS LEASE SUPPLEMENT, THE EQUIPMENT COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE UNDER THE LEASE HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF, THE CONNECTICUT NATIONAL BANK, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS INDENTURE TRUSTEE UNDER A TRUST INDENTURE AND SECURITY AGREEMENT (BN 1990-G), DATED AS OF SEPTEMBER 14, 1990, BETWEEN SAID INDENTURE TRUSTEE, AS SECURED PARTY, AND THE LESSOR, AS DEBTOR. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE INDENTURE TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 20 OF THE LEASE. THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS, ONLY THAT COUNTERPART TO BE DEEMED THE ORIGINAL COUNTERPART FOR CHATTEL PAPER PURPOSES CONTAINS THE RECEIPT THEREFOR EXECUTED BY THE CONNECTICUT NATIONAL BANK, AS INDENTURE TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 26.2 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

Filed with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 on September \_\_, 1990, at \_\_: \_\_.M. Recordation Number \_\_\_\_, and deposited in the office of the Registrar General of Canada pursuant to Section 90 of the Railway Act of Canada on September \_\_, 1990, at \_\_: \_\_.M.

LEASE SUPPLEMENT (BN 1990-G) NO. 1

LEASE SUPPLEMENT (BN 1990-G) NO. 1 dated September 27, 1990 (this "Lease Supplement") between WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee ("Lessor") under the Trust Agreement, and BURLINGTON NORTHERN RAILROAD COMPANY, a Delaware corporation ("Lessee");

W I T N E S S E T H :

WHEREAS, Lessor and Lessee have heretofore entered into that certain Equipment Lease Agreement (BN 1990-G) dated as of September 14, 1990 (the "Lease"). Unless otherwise defined herein, capitalized terms used herein shall have the meanings specified in Appendix A to the Lease;

WHEREAS, the Participation Agreement and the Lease provide that on the Closing Date, Seller shall deliver to Owner Trustee a Bill of Sale dated such date by which Seller bargains, conveys, assigns, sets over, sells and delivers to Owner Trustee, and Owner Trustee purchases and accepts from the Seller, the Units to be conveyed on such Closing Date, and said Bill of Sale has been delivered by Seller and accepted by Owner Trustee on such Closing Date;

WHEREAS, the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of the Units under the Lease as and when delivered by Lessor to Lessee in accordance with the terms thereof;

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, Lessor and Lessee hereby agree as follows:

1. Lessee hereby acknowledges and confirms that it has inspected and approved the Units set forth on Schedule 1 hereto at the time and on the dates set forth in the applicable Certificate(s) of Acceptance and such Units comply in all material respects with the specifications for such Units and are in good working order.

2. Lessor hereby confirms delivery and lease to Lessee, and Lessee hereby confirms acceptance and lease from Lessor, under the Lease as hereby supplemented, the Units listed on Schedule 1 hereto.

3. Lessee hereby represents and warrants that no Event of Loss has occurred with respect to the Units set forth on Schedule 1 hereto as of the date hereof.

4. The Closing Date of the Units described above is the date of this Lease Supplement set forth in the opening paragraph hereof.

5. The aggregate Equipment Cost of the Units leased hereunder is \$19,600,000 and the amounts comprising such Equipment Cost are set forth on Schedule 1 hereto. The Stipulated Loss Values and Termination Values applicable in respect of the Units are set forth, respectively, on Schedules 4 and 5 to the Participation Agreement.

6. Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement to pay Rent to Lessor for each Unit leased hereunder as provided for in the Lease.

7. The execution and delivery of this Lease Supplement will in no way relieve or decrease the responsibility of any manufacturer for the warranties it has made with respect to any Unit.

8. Any and all notices, requests, certificates and other instruments executed and delivered after the execution and delivery of this Lease Supplement may refer to the "Equipment Lease Agreement, dated as of September 14, 1990", the "Lease Agreement, dated as of September 14, 1990" or the "Lease, dated as of September 14, 1990," or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.

9. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease shall be and remain in full force and effect.

10. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

11. This Lease Supplement is being delivered in the State of New York and shall in all respects be governed by, and construed in accordance with, the laws of the State of New York, including all matters of construction, validity and performance.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered on the day and year first above written.

LESSOR:

WILMINGTON TRUST COMPANY,  
not in its individual capacity except  
as otherwise expressly provided but  
solely as Owner Trustee

By:   
Name: \_\_\_\_\_  
Title: Emmett R. Harmon  
Vice President

LESSEE:

BURLINGTON NORTHERN RAILROAD  
COMPANY

By: \_\_\_\_\_  
Name:  
Title:

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STATE OF DELAWARE        )  
                                  )    ss:  
COUNTY OF NEW CASTLE    )

On this 17<sup>th</sup> day of September, 1990, before me personally appeared EMMETT R. HARMON, to me personally known, who being duly sworn, says that he/~~she~~ is a Corporate Trust Officer of WILMINGTON TRUST COMPANY, that said instrument was signed on September 17, 1990 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Sonja F. Allen*  
Notary Public

[NOTARIAL SEAL]

My Commission Expires:

NOTARY PUBLIC  
My Commission expires May 30, 1992

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IN WITNESS WHEREOF, the Lessor and the Lessee  
have caused this Lease Supplement to be duly executed and  
delivered on the day and year first above written.

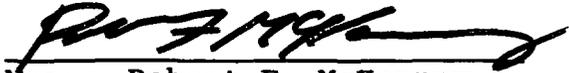
LESSOR:

WILMINGTON TRUST COMPANY,  
not in its individual capacity except  
as otherwise expressly provided but  
solely as Owner Trustee

By: \_\_\_\_\_  
Name:  
Title:

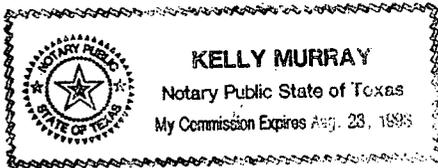
LESSEE:

BURLINGTON NORTHERN RAILROAD  
COMPANY

By:   
Name: Robert F. McKenney  
Title: Vice President & Treasurer

STATE OF TEXAS            )  
                                  )  
COUNTY OF TARRANT        )    ss:

On this 17<sup>th</sup> day of September, 1990, before me personally appeared Robert F. McKenney, to me personally known, who being duly sworn, says that he is a Vice President and Treasurer of BURLINGTON NORTHERN RAILROAD COMPANY, that said instrument was signed on September 17, 1990 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[NOTARIAL SEAL]

Kelly Murray  
Notary Public

My Commission Expires:

August 23, 1993

10324238

SCHEDULE 1  
Lease Supplement (BN 1990-G)

<u>Equipment</u>	<u>Quantity</u>	<u>Reporting Marks</u>
SD60-M New Locomotives	14	BN9219; BN9222-BN9224; BN9234; BN9236 BN9239-BN9242; BN9244; BN9247-BN9249