

**Southern Illinois Railcar Company**

**Executive Park Two  
505 Buckeye Drive  
Troy, Illinois 62294**

**(618) 667-2700  
FAX (618) 667-4175**

RECORDATION NO. *19805-G* FILED *19805*

October 30, 1997

OCT 31 '97

3-32PM

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street N.W.  
Washington, D.C. 20423

Dear Mr. Williams,

I have enclosed for filing with the Surface Transportation Board releases pertaining to 104 railcars previously liened by Bank One, Illinois. Please file the document, forwarding one (1) stamped original to my attention. Enclosed is our check in the amount of \$24.00 to cover the filing fee. Thank you for your assistance relative to this matter.

Sincerely,

Gary J. Goodman  
V.P. & Controller

Enclosures

OCT 31 3 32 PM '97

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

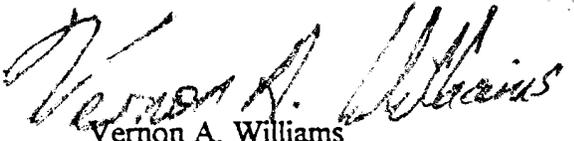
Gary J. Goodman  
Southern Illinois Railcar Company  
505 Buckeye Drive  
Troy, Illinois 62294

DATE: 10/31/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301  
and 49 CFR 1177.3 (c), on 10/31/97 at 3:32PM, and  
assigned recordation number(s). 19805-G.

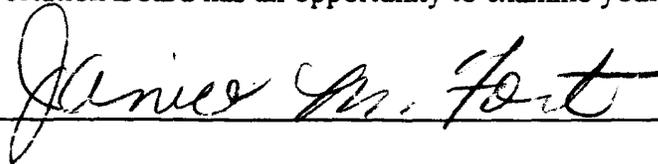
Sincerely Yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 24.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount paid.  
In the event of an error or any questions concerning this fee, you will receive a notification after  
the Surface Transportation Board has an opportunity to examine your document.

Signature



## Release of Security Interest

The undersigned, Bank One, Illinois, NA, f/k/a Bank One, Springfield, individually and as agent for Banc One Capital Partners II, Ltd. (the "Security Party"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, hereby terminates, releases and discharges its security interest in and to the railway cars described on Exhibit A attached hereto.

Such security interest was granted pursuant to that certain Security Agreement - Railcars dated as of December 1, 1995, by Southern Illinois Railcar Company and Southern Illinois Railcar L. I. C. in favor of the Secured Party.

RECORDATION NG 480 FILED G.

Dated this 1st day of October, 1997.

OCT 31 '97

3-32PM

**Bank One, Illinois, NA**  
f/k/a Bank One, Springfield

By: R. Todd Hovermale

R. Todd Hovermale  
Vice President

STATE OF ILLINOIS            )  
  )    SS:  
COUNTY OF SANGAMON    )

On this 1st day of October, 1997, before me, a Notary Public of the County and State aforesaid, personally appeared R. Todd Hovermale, to me personally known, who being by me duly sworn, says that he is a Vice President of Bank One, Illinois, NA, f/k/a Bank One, Springfield, a national banking association, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

WITNESS my hand and notarial seal.



Kernelle Henry  
Notary Public

RTH:jo  
A28097BB.SAM

Attachment

## Exhibit A to Release of Security Interest

One hundred four (104), 100-ton, 5,200-5,250 cubic foot capacity covered hopper railcars with offset round hatches, gravity gates manufactured by Norfolk Southern Railways - Roanoke shops in 1965 and 1966 bearing reporting marks and numbers as follows:

<u>Car No.</u>	<u>Original Car No.</u>	<u>Car No.</u>	<u>Original Car No.</u>	<u>Car No.</u>	<u>Original Car No.</u>
AEX 000520	NW 172837	SIRX 520175	NW 172810	SIRX 520219	NW 172899
AEX 000521	NW 172869	SIRX 520176	NW 172814	SIRX 520220	NW 172902
SIRX 520130	NW 071706	SIRX 520177	NW 172815	SIRX 520221	NW 172904
SIRX 520133	NW 071712	SIRX 520178	NW 172816	SIRX 520222	NW 172907
SIRX 520135	NW 071715	SIRX 520179	NW 172818	SIRX 520223	NW 172909
SIRX 520137	NW 071719	SIRX 520180	NW 172819	SIRX 520224	NW 172910
SIRX 520138	NW 071720	SIRX 520181	NW 172820	SIRX 520225	NW 172912
SIRX 520140	NW 071722	SIRX 520182	NW 172821	SIRX 520226	NW 172913
SIRX 520141	NW 071723	SIRX 520183	NW 172822	SIRX 520227	NW 172915
SIRX 520144	NW 071726	SIRX 520184	NW 172824	SIRX 520228	NW 172916
SIRX 520147	NW 071729	SIRX 520185	NW 172825	SIRX 520229	NW 172921
SIRX 520148	NW 071730	SIRX 520186	NW 172827	SIRX 520230	NW 172922
SIRX 520149	NW 071732	SIRX 520187	NW 172831	SIRX 520231	NW 172924
SIRX 520150	NW 071733	SIRX 520189	NW 172834	SIRX 520232	NW 172926
SIRX 520151	NW 071735	SIRX 520190	NW 173836	SIRX 520233	NW 172929
SIRX 520152	NW 071736	SIRX 520192	NW 172840	SIRX 520234	NW 172930
SIRX 520153	NW 071737	SIRX 520193	NW 172843	SIRX 520235	NW 172939
SIRX 520154	NW 071738	SIRX 520196	NW 172848	SIRX 520236	NW 172942
SIRX 520155	NW 071743	SIRX 520198	NW 172850	SIRX 520237	NW 172945
SIRX 520157	NW 071745	SIRX 520199	NW 172853	SIRX 520238	NW 172949
SIRX 520159	NW 071747	SIRX 520201	NW 172859	SIRX 520239	NW 172951
SIRX 520160	NW 071748	SIRX 520202	NW 172860	SIRX 520240	NW 172955
SIRX 520161	NW 071749	SIRX 520203	NW 172861	SIRX 520241	NW 172958
SIRX 520162	NW 172976	SIRX 520204	NW 172866	SIRX 520242	NW 172962
SIRX 520163	NW 172977	SIRX 520205	NW 172868	SIRX 520243	NW 172965
SIRX 520164	NW 172979	SIRX 520207	NW 172870	SIRX 520244	NW 172966
SIRX 520165	NW 172981	SIRX 520208	NW 172871	SIRX 520245	NW 172967
SIRX 520166	NW 172984	SIRX 520209	NW 172873	SIRX 520246	NW 172969
SIRX 520167	NW 172986	SIRX 520210	NW 172876	SIRX 520247	NW 172971
SIRX 520168	NW 172987	SIRX 520211	NW 172877	SIRX 520248	NW 172972
SIRX 520169	NW 172993	SIRX 520213	NW 172886	SIRX 520249	NW 172974
SIRX 520170	NW 172996	SIRX 520214	NW 172887	SIRX 525114	NW 171652
SIRX 520171	NW 172998	SIRX 520215	NW 172888	SIRX 525129	NW 171667
SIRX 520172	NW 172999	SIRX 520216	NW 172892	SIRX 525130	NW 171668
SIRX 520173	NW 172806	SIRX 520218	NW 172897		