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SUPPLEMENT TO SECURITY AGREEMENT-TRUST DEED NO. 1

SUPPLEMENT TO SECURITY AGREEMENT-TRUST DEED NO. 1 dated December 18, 1995 (this "*Supplement No. 1*") between FLEET CREDIT CORPORATION, a Rhode Island corporation (the "*Lessor*"), and FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as Security Trustee (the "*Security Trustee*").

RECITALS

A. The Lessor has heretofore executed and delivered a Security Agreement-Trust Deed dated as of December 1, 1995 (the "*Security Agreement*") to the Security Trustee as security for the payment in full of all principal of, and interest on all series of Notes of the Lessor more fully described therein not exceeding \$16,123,238 in aggregate principal amount.

B. The Security Agreement provides for the issuance thereunder of three separate Series of Notes and the execution and delivery in connection with each such series of a Supplement to the Security Agreement which shall more particularly describe certain Items of Equipment and which Items shall thereupon become a portion of the Collateral under the Security Agreement and shall constitute a Group of Equipment under the Security Agreement.

C. This Supplement No. 1 is executed and delivered in connection with the issuance under the Security Agreement on this date of the Series A Notes of the Lessor. The Series A Notes are related to the Group of Equipment which is comprised of those Items of Equipment which are described in this Supplement No. 1 and the Series A Notes are the Related Notes to said Group for all purposes of the Security Agreement.

D. The Lessor confirms that the per annum rate of interest applicable to and payable in respect of the Series A Notes is 7.33% and that the Series A Notes shall be repaid as to principal and interest in accordance with the amortization schedule attached to this Supplement No. 1 as Schedule 1, and that such rate of interest and schedule of payments shall be reflected in the Series A Notes as issued.

E. The Lessor desires to confirm that a security interest is granted by the Security Agreement and this Supplement No. 1 in respect of the Items of Equipment herein described and to constitute such Items as a Group of Equipment and to confirm that the Series A Notes are the Related Notes to such Group.

F. All requirements of law have been fully complied with and all other acts and things necessary to make this Supplemental Security Agreement No. 1 a valid, binding and legal instrument according to its terms for the purposes herein expressed have been done and performed.

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G. The terms which are capitalized herein shall have the same meaning as set forth in the Security Agreement unless otherwise defined herein or the context hereof shall otherwise require.

NOW, THEREFORE, the Lessor in consideration of the premises and of the sum of Ten Dollars received by the Lessor from the Security Trustee and other good and valuable consideration, receipt whereof is hereby acknowledged, and in order to secure the payment of the principal and interest on all Notes according to their tenor and effect and to secure the payment of all other indebtedness secured by the Security Agreement as supplemented hereby and the performance and observance of all the covenants and conditions contained in the Notes, the Security Agreement as supplemented hereby and the Note Purchase Agreement, does hereby grant a security interest in and does hereby assign to the Security Trustee and its assigns the following described properties, rights, interests and privileges, which shall thereupon and does hereby constitute a portion of the Collateral:

All Items of Equipment described in Schedule 2 to this Supplement No. 1, which Items of Equipment constitute the Group of Equipment as to which the Series A Notes are the Related Notes, but excluding, however, all Excepted Rights.

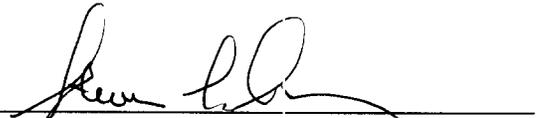
TO HAVE AND TO HOLD the Collateral unto the Security Trustee, its successors and assigns forever, upon the terms herein set forth, for the equal and proportionate benefit, security and protection of all present and future holders of the Notes outstanding under the Security Agreement, without preference, priority or distinction of any Note or any Series of Note over and any other Note or any Series of Note by reason of priority at the time of issue, sale, negotiation, date of maturity thereof or otherwise for any cause whatsoever, *provided, always, however*, that these presents are upon the express condition that if the Lessor shall pay or cause to be paid all the indebtedness secured by the Security Agreement as supplemented hereby and shall observe, keep and perform all the terms and conditions, covenants and agreements contained herein and in the Security Agreement and the Notes, then these presents and the estate hereby granted and conveyed shall cease and the Security Agreement as supplemented hereby shall become null and void; otherwise the Security Agreement as supplemented hereby shall remain in full force and effect.

This Supplemental Security Agreement No. 1 shall be construed in connection with and as part of the Security Agreement and all terms, conditions and covenants contained in the Security Agreement except as herein modified shall be and remain in full force and effect.

This Supplemental Security Agreement No. 1 may be executed, acknowledged and delivered in any number of counterparts, each of such counterparts constituting an original, but all together only one instrument.

IN WITNESS WHEREOF, the Lessor has caused this Supplement No. 1 to be executed,
all as of the day and year first above written.

FLEET CREDIT CORPORATION

By  _____
Its Vice President

OWNER AND LESSOR

LOAN AMORTIZATION

SCHEDULE 1

(to Supplement to Security Agreement-Trust Deed No.1)

period ending	Starting Balance	TakeDowns	Debt Service	Interest	Principal	Ending Balance
Dec-30-95	0.00	5,908,291.00	0.00	0.00	0.00	5,908,291.00
		5,908,291.00	0.00	0.00	0.00	
Jan-30-96	5,908,291.00	0.00	15,638.92	15,638.92	0.00	5,908,291.00
Feb-30-96	5,908,291.00	0.00	54,368.04	36,089.81	18,278.23	5,890,012.77
Mar-30-96	5,890,012.77	0.00	54,368.04	35,978.16	18,389.88	5,871,622.89
Apr-30-96	5,871,622.89	0.00	54,368.04	35,865.83	18,502.21	5,853,120.68
May-30-96	5,853,120.68	0.00	54,368.04	35,752.81	18,615.23	5,834,505.45
Jun-30-96	5,834,505.45	0.00	54,368.04	35,639.10	18,728.94	5,815,776.52
Jul-30-96	5,815,776.52	0.00	54,368.04	35,524.70	18,843.34	5,796,933.18
Aug-30-96	5,796,933.18	0.00	54,368.04	35,409.60	18,958.44	5,777,974.74
Sep-30-96	5,777,974.74	0.00	54,368.04	35,293.79	19,074.24	5,758,900.50
Oct-30-96	5,758,900.50	0.00	54,368.04	35,177.28	19,190.76	5,739,709.74
Nov-30-96	5,739,709.74	0.00	54,368.04	35,060.06	19,307.98	5,720,401.76
Dec-30-96	5,720,401.76	0.00	54,368.04	34,942.12	19,425.92	5,700,975.84
		0.00	613,687.35	406,372.19	207,315.16	
Jan-30-97	5,700,975.84	0.00	54,368.04	34,823.46	19,544.58	5,681,431.26
Feb-30-97	5,681,431.26	0.00	54,368.04	34,704.07	19,663.96	5,661,767.30
Mar-30-97	5,661,767.30	0.00	54,368.04	34,583.96	19,784.08	5,641,983.22
Apr-30-97	5,641,983.22	0.00	54,368.04	34,463.11	19,904.93	5,622,078.29
May-30-97	5,622,078.29	0.00	54,368.04	34,341.53	20,026.51	5,602,051.78
Jun-30-97	5,602,051.78	0.00	54,368.04	34,219.20	20,148.84	5,581,902.94
Jul-30-97	5,581,902.94	0.00	54,368.04	34,096.12	20,271.92	5,561,631.02
Aug-30-97	5,561,631.02	0.00	54,368.04	33,972.30	20,395.74	5,541,235.28
Sep-30-97	5,541,235.28	0.00	54,368.04	33,847.71	20,520.33	5,520,714.95
Oct-30-97	5,520,714.95	0.00	54,368.04	33,722.37	20,645.67	5,500,069.28
Nov-30-97	5,500,069.28	0.00	54,368.04	33,596.26	20,771.78	5,479,297.50
Dec-30-97	5,479,297.50	0.00	54,368.04	33,469.37	20,898.66	5,458,398.83
		0.00	652,416.47	409,839.46	242,577.01	
Jan-30-98	5,458,398.83	0.00	54,368.04	33,341.72	21,026.32	5,437,372.51
Feb-30-98	5,437,372.51	0.00	54,368.04	33,213.28	21,154.76	5,416,217.75
Mar-30-98	5,416,217.75	0.00	54,368.04	33,084.06	21,283.98	5,394,933.78
Apr-30-98	5,394,933.78	0.00	54,368.04	32,954.05	21,413.99	5,373,519.79
May-30-98	5,373,519.79	0.00	54,368.04	32,823.25	21,544.79	5,351,975.00
Jun-30-98	5,351,975.00	0.00	54,368.04	32,691.65	21,676.39	5,330,298.61
Jul-30-98	5,330,298.61	0.00	54,368.04	32,559.24	21,808.80	5,308,489.81
Aug-30-98	5,308,489.81	0.00	54,368.04	32,426.02	21,942.01	5,286,547.80
Sep-30-98	5,286,547.80	0.00	54,368.04	32,292.00	22,076.04	5,264,471.75
Oct-30-98	5,264,471.75	0.00	54,368.04	32,157.15	22,210.89	5,242,260.86
Nov-30-98	5,242,260.86	0.00	54,368.04	32,021.48	22,346.56	5,219,914.30
Dec-30-98	5,219,914.30	0.00	54,368.04	31,884.98	22,483.06	5,197,431.23
		0.00	652,416.47	391,448.87	260,967.60	
Jan-30-99	5,197,431.23	0.00	54,368.04	31,747.64	22,620.40	5,174,810.84
Feb-30-99	5,174,810.84	0.00	54,368.04	31,609.47	22,758.57	5,152,052.26
Mar-30-99	5,152,052.26	0.00	54,368.04	31,470.45	22,897.59	5,129,154.68
Apr-30-99	5,129,154.68	0.00	54,368.04	31,330.59	23,037.45	5,106,117.22
May-30-99	5,106,117.22	0.00	54,368.04	31,189.87	23,178.17	5,082,939.05
Jun-30-99	5,082,939.05	0.00	54,368.04	31,048.29	23,319.75	5,059,619.30
Jul-30-99	5,059,619.30	0.00	54,368.04	30,905.84	23,462.20	5,036,157.10
Aug-30-99	5,036,157.10	0.00	54,368.04	30,762.53	23,605.51	5,012,551.58
Sep-30-99	5,012,551.58	0.00	54,368.04	30,618.33	23,749.70	4,988,801.88
Oct-30-99	4,988,801.88	0.00	54,368.04	30,473.26	23,894.78	4,964,907.10
Nov-30-99	4,964,907.10	0.00	54,368.04	30,327.31	24,040.73	4,940,866.37
Dec-30-99	4,940,866.37	0.00	54,368.04	30,180.46	24,187.58	4,916,678.79
		0.00	652,416.47	371,664.03	280,752.44	
Jan-30-00	4,916,678.79	0.00	54,368.04	30,032.71	24,335.33	4,892,343.46
Feb-30-00	4,892,343.46	0.00	54,368.04	29,884.06	24,483.38	4,867,859.49
Mar-30-00	4,867,859.49	0.00	54,368.04	29,734.51	24,633.53	4,843,225.96
Apr-30-00	4,843,225.96	0.00	54,368.04	29,584.04	24,784.00	4,818,441.96
May-30-00	4,818,441.96	0.00	54,368.04	29,432.65	24,935.39	4,793,506.57
Jun-30-00	4,793,506.57	0.00	54,368.04	29,280.34	25,087.70	4,768,418.86
Jul-30-00	4,768,418.86	0.00	54,368.04	29,127.09	25,240.95	4,743,177.91
Aug-30-00	4,743,177.91	0.00	54,368.04	28,972.91	25,395.13	4,717,782.79

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Sep-30-00	4,717,782.79	0.00	54,368.04	28,817.79	25,550.25	4,592,232.54
Oct-30-00	4,692,232.54	0.00	54,368.04	28,661.72	25,706.32	4,666,526.22
Nov-30-00	4,666,526.22	0.00	54,368.04	28,504.70	25,863.34	4,640,662.87
Dec-30-00	4,640,662.87	0.00	54,368.04	28,346.71	26,021.32	4,614,641.55
		0.00	652,416.47	350,379.23	302,037.24	
Jan-30-01	4,614,641.55	0.00	54,368.04	28,187.77	26,180.27	4,588,461.28
Feb-30-01	4,588,461.28	0.00	54,368.04	28,027.85	26,340.19	4,562,121.09
Mar-30-01	4,562,121.09	0.00	54,368.04	27,866.96	26,501.08	4,535,620.01
Apr-30-01	4,535,620.01	0.00	54,368.04	27,705.08	26,662.96	4,508,957.05
May-30-01	4,508,957.05	0.00	54,368.04	27,542.21	26,825.83	4,482,131.22
Jun-30-01	4,482,131.22	0.00	54,368.04	27,378.35	26,989.69	4,455,141.53
Jul-30-01	4,455,141.53	0.00	54,368.04	27,213.49	27,154.55	4,427,986.98
Aug-30-01	4,427,986.98	0.00	54,368.04	27,047.62	27,320.42	4,400,666.56
Sep-30-01	4,400,666.56	0.00	54,368.04	26,880.74	27,487.30	4,373,179.26
Oct-30-01	4,373,179.26	0.00	54,368.04	26,712.84	27,655.20	4,345,524.06
Nov-30-01	4,345,524.06	0.00	54,368.04	26,543.91	27,824.13	4,317,699.92
Dec-30-01	4,317,699.92	0.00	54,368.04	26,373.95	27,994.09	4,289,705.84
		0.00	652,416.47	327,480.75	324,935.71	
Jan-30-02	4,289,705.84	0.00	54,368.04	26,202.95	28,165.09	4,261,540.75
Feb-30-02	4,261,540.75	0.00	54,368.04	26,030.91	28,337.13	4,233,203.62
Mar-30-02	4,233,203.62	0.00	54,368.04	25,857.82	28,510.22	4,204,693.40
Apr-30-02	4,204,693.40	0.00	54,368.04	25,683.67	28,684.37	4,176,009.03
May-30-02	4,176,009.03	0.00	54,368.04	25,508.45	28,859.58	4,147,149.44
Jun-30-02	4,147,149.44	0.00	54,368.04	25,332.17	29,035.87	4,118,113.58
Jul-30-02	4,118,113.58	0.00	54,368.04	25,154.81	29,213.23	4,088,900.35
Aug-30-02	4,088,900.35	0.00	54,368.04	24,976.37	29,391.67	4,059,508.67
Sep-30-02	4,059,508.67	0.00	54,368.04	24,796.83	29,571.21	4,029,937.46
Oct-30-02	4,029,937.46	0.00	54,368.04	24,616.20	29,751.84	4,000,185.63
Nov-30-02	4,000,185.63	0.00	54,368.04	24,434.47	29,933.57	3,970,252.05
Dec-30-02	3,970,252.05	0.00	54,368.04	24,251.62	30,116.42	3,940,135.64
		0.00	652,416.47	302,846.27	349,570.20	
Jan-30-03	3,940,135.64	0.00	54,368.04	24,067.66	30,300.38	3,909,835.26
Feb-30-03	3,909,835.26	0.00	54,368.04	23,882.58	30,485.46	3,879,349.80
Mar-30-03	3,879,349.80	0.00	54,368.04	23,696.36	30,671.68	3,848,678.12
Apr-30-03	3,848,678.12	0.00	54,368.04	23,509.01	30,859.03	3,817,819.09
May-30-03	3,817,819.09	0.00	54,368.04	23,320.51	31,047.53	3,786,771.56
Jun-30-03	3,786,771.56	0.00	54,368.04	23,130.86	31,237.18	3,755,534.38
Jul-30-03	3,755,534.38	0.00	54,368.04	22,940.06	31,427.98	3,724,106.40
Aug-30-03	3,724,106.40	0.00	54,368.04	22,748.08	31,619.96	3,692,486.44
Sep-30-03	3,692,486.44	0.00	54,368.04	22,554.94	31,813.10	3,660,673.34
Oct-30-03	3,660,673.34	0.00	54,368.04	22,360.61	32,007.43	3,628,665.91
Nov-30-03	3,628,665.91	0.00	54,368.04	22,165.10	32,202.94	3,596,462.98
Dec-30-03	3,596,462.98	0.00	54,368.04	21,968.39	32,399.65	3,564,063.33
		0.00	652,416.47	276,344.16	376,072.31	
Jan-30-04	3,564,063.33	0.00	54,368.04	21,770.49	32,597.55	3,531,465.78
Feb-30-04	3,531,465.78	0.00	54,368.04	21,571.37	32,796.67	3,498,669.11
Mar-30-04	3,498,669.11	0.00	54,368.04	21,371.04	32,997.00	3,465,672.11
Apr-30-04	3,465,672.11	0.00	54,368.04	21,169.48	33,198.56	3,432,473.55
May-30-04	3,432,473.55	0.00	54,368.04	20,966.69	33,401.35	3,399,072.20
Jun-30-04	3,399,072.20	0.00	54,368.04	20,762.67	33,605.37	3,365,466.83
Jul-30-04	3,365,466.83	0.00	54,368.04	20,557.39	33,810.65	3,331,656.18
Aug-30-04	3,331,656.18	0.00	54,368.04	20,350.87	34,017.17	3,297,639.01
Sep-30-04	3,297,639.01	0.00	54,368.04	20,143.08	34,224.96	3,263,414.04
Oct-30-04	3,263,414.04	0.00	54,368.04	19,934.02	34,434.02	3,228,980.03
Nov-30-04	3,228,980.03	0.00	54,368.04	19,723.69	34,644.35	3,194,335.67
Dec-30-04	3,194,335.67	0.00	54,368.04	19,512.07	34,855.97	3,159,479.70
		0.00	652,416.47	247,832.84	404,583.63	
Jan-30-05	3,159,479.70	0.00	54,368.04	19,299.15	35,068.88	3,124,410.82
Feb-30-05	3,124,410.82	0.00	54,368.04	19,084.94	35,283.10	3,089,127.72
Mar-30-05	3,089,127.72	0.00	54,368.04	18,869.42	35,498.62	3,053,629.10
Apr-30-05	3,053,629.10	0.00	54,368.04	18,652.58	35,715.46	3,017,913.65
May-30-05	3,017,913.65	0.00	54,368.04	18,434.42	35,933.62	2,981,980.03
Jun-30-05	2,981,980.03	0.00	54,368.04	18,214.93	36,153.11	2,945,826.92
Jul-30-05	2,945,826.92	0.00	54,368.04	17,994.09	36,373.95	2,909,452.97
Aug-30-05	2,909,452.97	0.00	54,368.04	17,771.91	36,596.13	2,872,856.84
Sep-30-05	2,872,856.84	0.00	54,368.04	17,548.37	36,819.67	2,836,037.17
Oct-30-05	2,836,037.17	0.00	54,368.04	17,323.46	37,044.58	2,798,992.59
Nov-30-05	2,798,992.59	0.00	54,368.04	17,097.18	37,270.86	2,761,721.73
Dec-30-05	2,761,721.73	0.00	54,368.04	16,869.52	37,498.52	2,724,223.21
		0.00	652,416.47	217,159.97	435,256.49	
Jan-30-06	2,724,223.21	0.00	54,368.04	16,640.46	37,727.58	2,686,495.63
Feb-30-06	2,686,495.63	0.00	54,368.04	16,410.01	37,958.03	2,648,537.60

Mar-30-06	2,648,537.60	0.00	54,368.04	16,178.15	38,189.89	2,610,347.71
Apr-30-06	2,610,347.71	0.00	54,368.04	15,944.87	38,423.17	2,571,924.55
May-30-06	2,571,924.55	0.00	54,368.04	15,710.17	38,657.87	2,533,266.68
Jun-30-06	2,533,266.68	0.00	54,368.04	15,474.04	38,894.00	2,494,372.68
Jul-30-06	2,494,372.68	0.00	54,368.04	15,236.46	39,131.58	2,455,241.10
Aug-30-06	2,455,241.10	0.00	54,368.04	14,997.43	39,370.61	2,415,870.49
Sep-30-06	2,415,870.49	0.00	54,368.04	14,756.94	39,611.10	2,376,259.39
Oct-30-06	2,376,259.39	0.00	54,368.04	14,514.98	39,853.06	2,336,406.34
Nov-30-06	2,336,406.34	0.00	54,368.04	14,271.55	40,096.49	2,296,309.85
Dec-30-06	2,296,309.85	0.00	54,368.04	14,026.63	40,341.41	2,255,968.43

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Jan-30-07	2,255,968.43	0.00	54,368.04	13,780.21	40,587.83	2,215,380.60
Feb-30-07	2,215,380.60	0.00	54,368.04	13,532.28	40,835.76	2,174,544.84
Mar-30-07	2,174,544.84	0.00	54,368.04	13,282.84	41,085.19	2,133,459.65
Apr-30-07	2,133,459.65	0.00	54,368.04	13,031.88	41,336.16	2,092,123.49
May-30-07	2,092,123.49	0.00	54,368.04	12,779.39	41,588.65	2,050,534.84
Jun-30-07	2,050,534.84	0.00	54,368.04	12,525.35	41,842.69	2,008,692.15
Jul-30-07	2,008,692.15	0.00	54,368.04	12,269.76	42,098.28	1,966,593.87
Aug-30-07	1,966,593.87	0.00	54,368.04	12,012.61	42,355.43	1,924,238.44
Sep-30-07	1,924,238.44	0.00	54,368.04	11,753.89	42,614.15	1,881,624.30
Oct-30-07	1,881,624.30	0.00	54,368.04	11,493.59	42,874.45	1,838,749.84
Nov-30-07	1,838,749.84	0.00	54,368.04	11,231.70	43,136.34	1,795,613.50
Dec-30-07	1,795,613.50	0.00	54,368.04	10,968.21	43,399.83	1,752,213.67

 0.00 652,416.47 148,661.70 503,754.76

Jan-30-08	1,752,213.67	0.00	54,368.04	10,703.10	43,664.93	1,708,548.73
Feb-30-08	1,708,548.73	0.00	54,368.04	10,436.38	43,931.65	1,664,617.08
Mar-30-08	1,664,617.08	0.00	54,368.04	10,168.04	44,200.00	1,620,417.08
Apr-30-08	1,620,417.08	0.00	54,368.04	9,898.05	44,469.99	1,575,947.09
May-30-08	1,575,947.09	0.00	54,368.04	9,626.41	44,741.63	1,531,205.46
Jun-30-08	1,531,205.46	0.00	54,368.04	9,353.11	45,014.93	1,486,190.53
Jul-30-08	1,486,190.53	0.00	54,368.04	9,078.15	45,289.89	1,440,900.64
Aug-30-08	1,440,900.64	0.00	54,368.04	8,801.50	45,566.54	1,395,334.10
Sep-30-08	1,395,334.10	0.00	54,368.04	8,523.17	45,844.87	1,349,489.23
Oct-30-08	1,349,489.23	0.00	54,368.04	8,243.13	46,124.91	1,303,364.32
Nov-30-08	1,303,364.32	0.00	54,368.04	7,961.38	46,406.66	1,256,957.66
Dec-30-08	1,256,957.66	0.00	54,368.04	7,677.92	46,690.12	1,210,267.54

 0.00 652,416.47 110,470.34 541,946.13

Jan-30-09	1,210,267.54	0.00	54,368.04	7,392.72	46,975.32	1,163,292.22
Feb-30-09	1,163,292.22	0.00	54,368.04	7,105.78	47,262.26	1,116,029.95
Mar-30-09	1,116,029.95	0.00	54,368.04	6,817.08	47,550.96	1,068,479.00
Apr-30-09	1,068,479.00	0.00	54,368.04	6,526.63	47,841.41	1,020,637.58
May-30-09	1,020,637.58	0.00	54,368.04	6,234.39	48,133.64	972,503.94
Jun-30-09	972,503.94	0.00	54,368.04	5,940.38	48,427.66	924,076.28
Jul-30-09	924,076.28	0.00	54,368.04	5,644.57	48,723.47	875,352.81
Aug-30-09	875,352.81	0.00	54,368.04	5,346.95	49,021.09	826,331.71
Sep-30-09	826,331.71	0.00	54,368.04	5,047.51	49,320.53	777,011.18
Oct-30-09	777,011.18	0.00	54,368.04	4,746.24	49,621.80	727,389.39
Nov-30-09	727,389.39	0.00	54,368.04	4,443.14	49,924.90	677,464.49
Dec-30-09	677,464.49	0.00	54,368.04	4,138.18	50,229.86	627,234.63

 0.00 652,416.47 69,383.56 583,032.91

Jan-30-10	627,234.63	0.00	54,368.04	3,831.36	50,536.68	576,697.94
Feb-30-10	576,697.94	0.00	54,368.04	3,522.66	50,845.38	525,852.57
Mar-30-10	525,852.57	0.00	54,368.04	3,212.08	51,155.96	474,696.61
Apr-30-10	474,696.61	0.00	54,368.04	2,899.61	51,468.43	423,228.18
May-30-10	423,228.18	0.00	54,368.04	2,585.22	51,782.82	371,445.36
Jun-30-10	371,445.36	0.00	54,368.04	2,268.91	52,099.13	319,346.23
Jul-30-10	319,346.23	0.00	54,368.04	1,950.67	52,417.37	266,928.87
Aug-30-10	266,928.87	0.00	54,368.04	1,630.49	52,737.55	214,191.32
Sep-30-10	214,191.32	0.00	54,368.04	1,308.35	53,059.69	161,131.63
Oct-30-10	161,131.63	0.00	54,368.04	984.25	53,383.79	107,747.84
Nov-30-10	107,747.84	0.00	54,368.04	658.16	53,709.88	54,037.96
Dec-30-10	54,037.96	0.00	54,368.04	330.08	54,037.96	0.00

 0.00 652,416.47 25,181.84 627,234.63

T O T A L 5,908,291.00 9,747,517.90 3,839,226.90 5,908,291.00
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**DESCRIPTION OF GROUP OF EQUIPMENT
RELATING TO
SERIES A SECURED NOTES**

The Group of Equipment which relates to the Series A Secured Notes consists of 129 19,636 gallon, 110 ton, lined tank railcars, DOT 111A100W3, manufactured by Trinity Industries, Inc., Design No. 36-176-6, which bear the following reporting mark and numbers:

REPORTING MARK

CAR NUMBERS

(See Attached Schedule)

SCHEDULE
OF
REPORTING MARKS
AND NUMBERS

Each Car Bears the Reporting Mark: DMIX

<u>Car Numbers</u>	<u>Car Numbers</u>	<u>Car Numbers</u>	<u>Car Numbers</u>	<u>Car Numbers</u>
190000	190028	190058	190095	190125
190001	190029	190059	190096	190126
190002	190030	190060	190097	190127
190003	190031	190061	190098	190128
190004	190032	190062	190099	190129
190005	190033	190063	190100	190130
190006	190034	190064	190101	190131
190007	190035	190065	190102	190132
190008	190036	190066	190103	190135
190009	190037	190067	190104	190136
190010	190038	190069	190105	190137
190011	190039	190070	190106	190139
190012	190040	190071	190107	190141
190013	190041	190072	190108	190142
190014	190042	190073	190109	190144
190015	190043	190074	190110	190148
190016	190044	190075	190111	190151
190017	190045	190077	190112	
190018	190048	190078	190114	
190019	190049	190079	190115	
190020	190050	190084	190116	
190021	190051	190088	190117	
190022	190052	190089	190119	
190023	190053	190090	190120	
190024	190054	190091	190121	
190025	190055	190092	190122	
190026	190056	190093	190123	
190027	190057	190094	190124	