

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111  
415/398-4510 FAX 415/398-4816

VIA AIR COURIER

April 14, 1997

RECORDATION No. 19824-A

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423-0001

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
APR 15 10:45 AM '97

RE: Termination of Lease of Railroad Equipment dated as of March 18, 1997  
("Termination of Lease") by Helm Financial Corporation.

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination of Lease by Helm Financial Corporation.

In connection with the recording of the Termination of Lease, please note the following information:

- Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111
- Name and Address of Lessee: Raitex Service Company, Inc.  
1010 Broadway, Suite 200  
San Antonio, TX 78209
- Equipment: One (1) SW1500 locomotive (See attached Schedule A to the Termination of Lease for reporting mark and numbers.)
- Previous ICC Filing: Memorandum of Locomotive Lease Agreement filed on December 22, 1995 under Recordation No. 19824.

Please file the Termination of Lease as a supplementary document and return one (1) endorsed original to my attention. A check covering the filing fee is enclosed.

Sincerely,  
*P. Napin*

Patrick Napin  
Document Administrator

/ph  
Enclosures (2)

APR 15 '97

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10-41 AM

TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is made as of March 18, 1997 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Locomotive Lease Agreement dated as of February 16, 1995 (the "Lease") with Railtex Service Company, Inc., a Texas corporation, with respect to the one (1) locomotive described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation ("STB") under STB Recordation Number 19824 filed on December 22, 1995 at 9:20 a.m.

The Lease was terminated on September 4, 1995. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name on the date indicated below its signature.

HELM FINANCIAL CORPORATION

By: *John F. Davis*

Title: Senior Vice President & CFO

Date: 18 March 1997

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**SCHEDULE A**

**Description of the Units:**

One (1), 1,500 HP SW1500 locomotive manufactured by General Motors Corporation (Electro-Motive Division) in 1972

**Unit Number:**

SP 2656