

Taylor, Morell & Gitomer

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February 4, 1994

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0100105041

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20423

RECORDATION NO. 9347-E FILED 1425

FEB -4 1994 -1 35 PM

Dear Secretary Strickland:

INTERSTATE COMMERCE COMMISSION

I have enclosed an original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11303.

The document is a Release of Railcar Lien, dated as of January 5, 1994, a secondary document. The primary document to which this document is connected is recorded under Recordation No. 9347. We request that the Release of Railcar Lien be recorded under Recordation No. 9347-E.

The name and address of the party to the Release of Railcar Lien is:

Indenture Trustee:

First Security Bank of Utah, N.A.
Corporate Trust Department
79 South Main Street
Salt Lake City, UT 84111

A description of the equipment covered by the Release of Railcar Lien consists of 96 70-ton 50'6" boxcars numbered ICG
562332, 562338, 562355, 562360, 562391, 562418, 562423, 562428,
562429, 562440, 562478, 562497, 562526, 562530, 562567, 562587,
562595, 562613, 562624, 562660, 562680, 562681, 562701, 562711,
562798, 562801, 562808, 562809, 562811, 562830, 562852, 562857,
562867, 562870, 562882, 568403, 568419, 568432, 568455, 568484,
568487, 568488, 568501, 568508, 568524, 568547, 568560, 568565,
568571, 568573, 568577, 568580, 568586, 568595, 568596, 568597,
568611, 568625, 568683, 568736, 568742, 568745, 568752, 568755,
568782, 568798, 568854, 592703, 592718, 592720, 592726, 592730,
592732, 592734, 592756, 592759, 592762, 592776, 592783, 592802,
592808, 592821, 592844, 592853, 592857, 592859, 592879, 592887,
592912, 592922, 592926, 592929, 592983, 592984, 592994, and
592995.

Counterpart - Judith McConrad

RECORDED
FEB 11 1994
FEB 11 1994

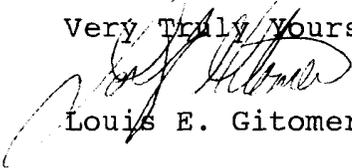
Honorable Sidney L. Strickland, Jr.
February 4, 1994
Page 2

A fee of \$18.00 is enclosed. Please return the original to:

Louis E. Gitomer
Taylor, Morell & Gitomer
Suite 210
919 18th Street, N.W.
Washington, DC 20006

A short summary of the document to appear in the index follows: a Release of Railcar Lien by First Security Bank of Utah, N.A., Corporate Trust Department, 79 South Main Street, Salt Lake City, UT 84111, covering 96 70-ton 50'6" boxcars numbered ICG 562332, 562338, 562355, 562360, 562391, 562418, 562423, 562428, 562429, 562440, 562478, 562497, 562526, 562530, 562567, 562587, 562595, 562613, 562624, 562660, 562680, 562681, 562701, 562711, 562798, 562801, 562808, 562809, 562811, 562830, 562852, 562857, 562867, 562870, 562882, 568403, 568419, 568432, 568455, 568484, 568487, 568488, 568501, 568508, 568524, 568547, 568560, 568565, 568571, 568573, 568577, 568580, 568586, 568595, 568596, 568597, 568611, 568625, 568683, 568736, 568742, 568745, 568752, 568755, 568782, 568798, 568854, 592703, 592718, 592720, 592726, 592730, 592732, 592734, 592756, 592759, 592762, 592776, 592783, 592802, 592808, 592821, 592844, 592853, 592857, 592859, 592879, 592887, 592912, 592922, 592926, 592929, 592983, 592984, 592994, and 592995.

Very Truly yours,



Louis E. Gitomer

Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

2/4/94

Louis E. Gitomer
Taylor, Morell & Gitomer
919 18th St., N.W., Suite 210
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 2/4/94 at 1:35PM, and assigned
recordation number(s). 9347-E & 9347-F

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RELEASE OF RAILCAR LIEN

RECORDATION NO. 9347E FILED 1425

FEB - 4 1994 - 1 35 PM

KNOW ALL MEN BY THESE PRESENTS THAT:

INTERSTATE COMMERCE COMMISSION

WHEREAS, The Connecticut Bank and Trust Company, now known as State Street Bank and Trust, as Owner Trustee under a Trust Agreement dated as of March 1, 1978, ("Trustee") has heretofore executed and delivered a Trust Indenture and Mortgage dated as of March 1, 1978 (the "Trust Indenture") to First Security Bank of Utah, National Association, as Indenture Trustee (the "Secured Party"); and

WHEREAS, the Trust Indenture was duly recorded and filed with the Interstate Commerce Commission (the "ICC") pursuant to 49 U.S.C. §11303 on April 27, 1978 under Recordation Number 9347-C; and

WHEREAS, all conditions precedent to the delivery of this Release have been complied with by the Trustee and its successors and assigns.

NOW, THEREFORE, the Secured Party, for due consideration, pursuant to the provisions of Section 9.01 of the Trust Indenture, does hereby RELEASE, REMISE, CONVEY AND QUIT CLAIM unto the Trustee and its successor and assigns whatever right, title, lien or interest which the Secured Party has or may have under the Trust Indenture or by virtue of the recording of the Trust Indenture with the ICC pursuant to 49 U.S.C. §11303.

IN WITNESS WHEREOF, the Secured Party has caused this instrument to be dully executed and delivered by its duly authorized officer.

Dated as of January 5, 1993.

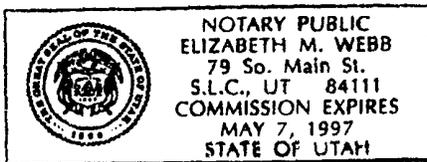
FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION,
as Indenture Trustee

By: [Signature]
Its Assistant Trust Officer

State of Utah)
County of Salt Lake)

On Jan 7, 1994 before me, Elizabeth M. Webb, Notary Public, personally appeared Lawrence R. Bailey, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

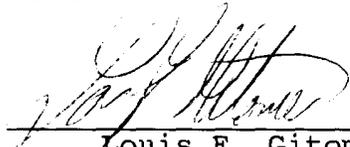
Witness my hand and official seal.



Elizabeth M. Webb
Notary Public

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Release of Railcar Lien, dated as of January 5, 1994, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
February 4, 1994