

RECORDATION NO. 7746-A FILED 1425

JAN 17 1995 -2 15 PM

INTERSTATE COMMERCE COMMISSION

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

20006-2973

(202) 393-2266

FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

January 17, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) executed and photocopies of a Full Release, dated as of December 19, 1994, a secondary documents as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Lease of Railroad Equipment, duly filed with the Commission under Recordation Number 7746.

The names and addresses of the parties to the enclosed document are:

Debtor: Trust Company for USL, Inc., as Trustee
633 Battery Street
San Francisco, California 94111

Secured Party: Teachers Insurance and Annuity Association
of America
730 Third Avenue
New York, New York 10017

A description of the railroad equipment covered by the enclosed document is:

155 railcars within the series CCLX 90001 - CCLX 90155, inclusive.

Counterparts - Betty J.

Mr. Vernon A. Williams
January 17, 1995
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,


Robert W. Alvord

RWA/bg
Enclosures

FULL RELEASE

JAN 17 1995 -2 15 PM

INTERSTATE COMMERCE COMMISSION
as Trustee,

This Release is given as of the 19th day of December, 1994, by the undersigned in favor of Chemical Bank, a New York banking corporation.

SEGA

The undersigned hereby terminates and releases all of its rights under the agreements listed below and releases and discharges all of its right, title and interest (including without limitation any and all liens, security interest and other claims and encumbrances) in and to each of the railcars identified on Schedule 1 attached hereto and made part hereof by reference, subject to the survival of any unsatisfied indemnities by the Lessee named below in favor of the undersigned. The agreements are:

1. Lease of Railroad Equipment dated as of September 1, 1974 among Trust Company for USL, Inc., as Trustee, and United States Leasing International, Inc., as Agent for the Trustee, and Crystal Car Line, as Lessee under Recordation No. 7745.
2. First Amendment to the Lease of Railroad Equipment dated as of September 1, 1974, among Trust Company for USL, Inc., as Trustee, and United States Leasing International, Inc., as Agent for the Trustee, and Crystal Car Line, as Lessee under Recordation No. 7745 - A.
3. Security Agreement dated as of September 1, 1974 from Trust Company for USL, Inc., as Debtor, to Teachers Insurance and Annuity Association of America, as Secured Party under Recordation No. 7746.

TRUST COMPANY FOR USL, INC

By: *Stanley E. Gutman*

Name: Stanley E. Gutman

Title: Vice President

Schedule 1

Railcar numbers: CCLX 90001-
90155

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

No. 5807

State of California

County of San Francisco

On January 11, 1995 before me, Nina Kassiants, Notary Public
DATE NAME, TITLE OF OFFICER - E.G., "JANE DOE, NOTARY PUBLIC"

personally appeared Stanley E. Gutman
NAME(S) OF SIGNER(S)

personally known to me - OR - proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal:

N. Kassiants
SIGNATURE OF NOTARY