

19912-A

AUG 2 1996 10 05 AM

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SUITE 200
WASHINGTON, D.C.

WASHINGTON STATE BOARD OF PROFESSIONS

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20006-2973

OF COUNSEL
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(202) 393-2266

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John

July 26, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated as of July 30, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Commercial Security Agreement which was previously filed under one of the following Recordation Numbers: ~~19234~~, 19912, ~~19913~~, ~~19941~~, ~~19973~~.

The name and address of the party to the enclosed document are:

Secured Party: First Interstate Bank of Texas, N.A.
P.O. Box 4401
Houston, Texas 77210

A description of the railroad equipment covered by the enclosed document is attached to the Release as Schedule A.

Mr. Vernon A. Williams
July 26, 1996
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Also enclosed is a check in the amount of \$21.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

19912-A

RECORDED

ALG 2 1996 - 9:04 AM

RELEASE OF SECURITY INTEREST

FILED IN THE PUBLIC RECORDS OF THE COUNTY OF HARRIS, TEXAS

The undersigned, First Interstate Bank of Texas, N.A., Secured Party, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, hereby terminates, releases and discharges its security interest in and to the railway cars described on Schedule A attached hereto.

Such security interest was granted pursuant to that certain Commercial Security Agreement dated December 28, 1995, by Transportation Equipment, Inc. in favor of the Secured Party (Recordation Number 19912, Recorded on January 29, 1996).

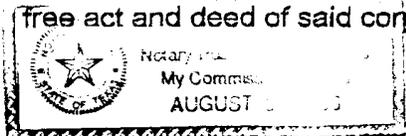
Dated this 30th day of July, 1996.

FIRST INTERSTATE BANK OF TEXAS, N.A.

By: [Signature]
Charles Calvin
Title: V.P. Vice President

State of Texas)
County of Harris) SS:

On this 30 day of July, 1996, before me personally appeared Charles Calvin to me personally known, who being by me duly sworn, says that (s)he is a V.P. of First Interstate Bank of Texas, N.A. and that said instrument was on July 30, 1996, signed on behalf of said First Interstate Bank of Texas, N.A. by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[Signature]
Notary Public

(Notarial Seal)
My Commission Expires:

SCHEDULE A

19912

19913

19941

DYLY 1142

MBLX 53000	53006	53012	53018	53024
53001	53007	53013	53019	53025
53002	53008	53014	53020	
53003	53009	53015	53021	
53004	53010	53016	53022	
53005	53011	53017	53023	
MBLX 53026	53037			
53027	53038			
53028	53040			
53029	53041			
53031	53043			
53035	53045			
53036	53047			
MBLX 53076	53086	53096	53106	53116
53077	53087	53097	53107	53117
53078	53088	53098	53108	53118
53079	53089	53099	53109	53119
53080	53090	53100	53110	53120
53081	53091	53101	53111	53121
53082	53092	53102	53112	53122
53083	53093	53103	53113	53123
53084	53094	53104	53114	53124
53085	53095	53105	53115	53125
MBLX 53127	53137	53147	53157	
53128	53138	53148	53158	
53129	53139	53149	53159	
53130	53140	53150	53160	
53131	53141	53151	53161	
53132	53142	53152	53162	
53133	53143	53153	53163	
53134	53144	53154	53164	
53135	53145	53155	53165	
53136	53146	53156	53166	