



RECORDATION NO. 8570-A FILED 8/25

SEP 23 1991 -1 22 PM

Treasury Department
100 North Charles Street
Baltimore, MD 21201

INTERSTATE COMMERCE COMMISSION

September 20, 1991
(File 4-30-42)

Secretary
Interstate Commerce Commission
Attention: Recordation Unit
12th Street & Constitution Avenue, N.W.
Washington, DC 20423

1-267A006

Mrs. Mildred Lee:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. section 11303(a) and the regulations promulgated thereunder, are four executed originals of a secondary document, not previously recorded, entitled PARTIAL RELEASE AND SATISFACTION AND BILL OF SALE dated as of September 18, 1991. The parties to the enclosed amendment are:

Sovran Bank, N.A.
(as Trustee, Lessor)
Corporate Trust Division
600 East Main, 17th Floor
Richmond, Va. 23219

CSX Transportation Inc.
(as Lessee)
Treasury Department B12C
100 North Charles St.
Baltimore, MD 21201

SEP 23 1 17 PM '91
NOTICE OPERATIONS UNIT

The enclosed document, among other things, amends the sections as enumerated herein of The Equipment Trust Agreement, between First and Merchants National Bank, as Trustee, and CSX Transportation, Inc. (successor by merger to The Chesapeake and Ohio Railway Company), as Lessee, dated as of November 1, 1976 which was recorded with the Interstate Commerce Commission on November 15, 1976 and assigned recordation no. 8570.

Enclosed is a check in the amount of \$15.00 as payment for the filing fee.

Once the filing has been made, please return to the undersigned, all remaining stamped copies of the documents not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

Richardson C. Cole

Director Finance Administration

cc: A.B. Aftoora

CSX Transportation - CT, Maryland

Interstate Commerce Commission

Washington, D.C. 20423

9/23/91

OFFICE OF THE SECRETARY

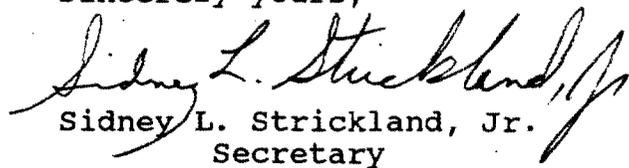
CSX Transportation, Inc.

Richardson C. Cole-
Director Finance Administration
Treasury Department
100 North Charles Street
Baltimore, MD. 21201

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/23/91 at 1:20PM, and assigned recordation number(s). 8570-A and 8895-E.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

8570-A
SEP 23 1991 1:29 PM
INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE AND OHIO RAILWAY SECOND EQUIPMENT TRUST OF
1976 DATED AS OF November 1, 1976

KNOW ALL MEN BY THESE PRESENTS that Sovran Bank, N. A., (Successor by Merger to First and Merchants National Bank), Trustee, under a certain Equipment Trust Agreement dated as of November 1, 1976 between First and Merchants National Bank, Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Second Equipment Trust of 1976, hereby certifies that it has been informed by CSX Transportation, Inc., (Successor by merger to The Chesapeake and Ohio Railway Company), that 192 -100 ton Chessie open top hopper cars, 7 - 100 ton Chessie coil steel gondola cars and 3 - 100 ton Ortner aggregate hopper cars (the "Equipment") subject to said Second Equipment Trust Agreement have been reported destroyed, worn out or found unsuitable for use, and CSX Transportation, Inc., has deposited with it the fair value of the Equipment.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Sovran Bank, N. A., does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc., all of its rights, title, and interest in and to all of the equipment listed in Schedules "A" and "B" hereto, and affirm that the Equipment is free from any lien or claim by Sovran Bank, N. A., under said Second Equipment Trust Agreement.

IN WITNESS WHEREOF, Sovran Bank, N. A., has caused these presents to be executed in its name by one of its Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Vice Presidents as of this 18th day of September, 1991.

ATTEST:

Sovran Bank, N.A.
as Trustee

[Signature]

By: *[Signature]*
Vice President

8570

STATE OF VIRGINIA)
) SS.
CITY OF RICHMOND)

On this 18th day of September, 1991, before me personally appeared Steve Miles, to me personally known, who, being by me duly sworn, says that he is a Vice President of Sovran Bank, N. A., that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Rhonda M. Bill
Notary Public

RELSAL8A

Schedule "A"

Chesapeake and Ohio Equipment Trust Dated November 1, 1976

<u>No. Cars</u>	<u>Month Accepted</u>	<u>Original Cost Per Unit</u>	<u>Per Unit Depreciation</u>	<u>Per Car Casualty Amount Due</u>
29	Oct. '76	\$21,551.00	\$15,984.38	\$ 5,566.62
As Listed Below:				
CO 159493	CO 159526	CO 159560	CO 159578	CO 159614
CO 159494	CO 159538	CO 159565	CO 159583	CO 159615
CO 159499	CO 159542	CO 159566	CO 159584	CO 159622
CO 159501	CO 159545	CO 159568	CO 159587	CO 159637
CO 159502	CO 159547	CO 159570	CO 159588	CO 159643
CO 159513	CO 159556	CO 159571	CO 159608	
29 Cars @ \$5,566.62 =				\$161,431.98
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15	Nov. '76	\$21,551.00	\$15,893.86	\$ 5,657.14
As Listed Below:				
CO 159647	CO 159673	CO 159685	CO 159698	CO 159729
CO 159661	CO 159676	CO 159688	CO 159708	CO 159732
CO 159665	CO 159683	CO 159691	CO 159722	CO 159735
15 Cars @ \$5,657.14 =				\$ 84,857.10
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7	Feb. '77	\$21,608.00	\$15,665.80	\$ 5,942.20
As Listed Below:				
CO 159751	CO 159761	CO 159770	CO 159781	
CO 159758	CO 159767	CO 159771		
7 Cars @ \$5,942.20 =				\$ 41,595.40
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21	May '77	\$21,608.00	\$15,395.70	\$ 6,212.30
As Listed Below:				
CO 159790	CO 159839	CO 159878	CO 159901	CO 159934
CO 159813	CO 159843	CO 159879	CO 159904	
CO 159815	CO 159858	CO 159882	CO 159909	
CO 159816	CO 159870	CO 159887	CO 159923	
CO 159835	CO 159877	CO 159889	CO 159925	
21 Cars @ \$6,212.30 =				\$130,458.30

Schedule "A" Continued

Chesapeake and Ohio Equipment Trust Dated November 1, 1976

<u>No. Cars</u>	<u>Month Accepted</u>	<u>Original Cost Per Unit</u>	<u>Per Unit Depreciation</u>	<u>Per Car Casualty Amount Due</u>
16 As Listed Below:	June '77	\$21,608.00	\$15,304.95	\$ 6,303.05
CO 159943	CO 159975	CO 160009	CO 160018	CO 160106
CO 159962	CO 159984	CO 160015	CO 160021	CO 160114
CO 159969	CO 159992	CO 160017	CO 160060	CO 160120
CO 159973				
16 Cars @\$6,303.05 =				\$100,848.80
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16 As Listed Below:	July '77	\$21,608.00	\$15,216.35	\$ 6,391.65
CO 160128	CO 160162	CO 160176	CO 160199	CO 160236
CO 160136	CO 160163	CO 160181	CO 160202	CO 160263
CO 160147	CO 160173	CO 160189	CO 160209	CO 160271
CO 160157				
16 Cars @\$6,391.65 =				\$102,266.40
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23 As Listed Below:	Aug. '77	\$21,608.00	\$15,125.60	\$ 6,482.40
CO 160283	CO 160317	CO 160346	CO 160375	CO 160408
CO 160291	CO 160320	CO 160359	CO 160378	CO 160423
CO 160301	CO 160324	CO 160362	CO 160386	CO 160430
CO 160307	CO 160329	CO 160368	CO 160392	
CO 160310	CO 160340	CO 160371	CO 160394	
23 Cars @\$6,482.40 =				\$149,095.20
Combined Total				= \$770,553.18

Schedule "B"

Seventy-five Cars Previously Casualtied under Chesapeake and Ohio
Railway Second Equipment Trust dated November 1, 1976

CO 159237	CO 159860	CO 160303
CO 159514	CO 159946	CO 160351
CO 159557	CO 159956	CO 160352
CO 159580	CO 159996	CO 160358
CO 159597	CO 159998	CO 160361
CO 159617	CO 160013	CO 160364
CO 159630	CO 160041	CO 160372
CO 159646	CO 160062	CO 160379
CO 159662	CO 160068	CO 160380
CO 159675	CO 160077	CO 160400
CO 159682	CO 160098	CO 160401
CO 159692	CO 160109	CO 160413
CO 159693	CO 160127	CO 160420
CO 159697	CO 160137	CO 160424
CO 159725	CO 160158	CO 160433
CO 159736	CO 160180	CO 45221
CO 159744	CO 160185	CO 45257
CO 159752	CO 160191	CO 45275
CO 159788	CO 160195	CO 307052
CO 159807	CO 160216	CO 307069
CO 159810	CO 160223	CO 307089
CO 159819	CO 160237	CO 307114
CO 159828	CO 160256	CO 307128
CO 159829	CO 160279	CO 307280
CO 159838	CO 160292	CO 307288