

19972-B

LAW OFFICES

ROSS & HARDIES

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WASHINGTON, D.C. 20006-4103  
202-296-8600

SUSAN G. LICHTENFELD

January 2, 1996

VIA OVERNIGHT COURIER

Vernon A. Williams  
Secretary  
Surface Transportation Board  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

Attention: Janice Fort, Room 2311

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11301(a) are one original executed copy and two photostatic copy of a Release of Security Interest, dated December 30, 1996 ("Release"), relating to the Supplemental Indenture, dated as of March 11, 1996 between First Security Bank, N.A. (formerly known as First Security Bank of Utah, N.A.), as Trustee, and TransAccess II, L.P., as Lessor, duly recorded and filed with the Surface Transportation Board pursuant to 49 U.S.C. §11303 on March 13, 1996 under Recordation Number 19972-A, which Release is a secondary document as defined in the Commission's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document is:

Trustee: First Security Bank, N.A. (formerly  
First Security Bank of Utah, N.A.)  
79 South Main Street  
Salt Lake City, Utah 84111

A description of the railroad equipment covered by the enclosed document is set forth in the Release.

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

RECEIVED  
SURFACE TRANSPORTATION BOARD  
JAN 2 12 52 PM '97

*Countrypart*

*[Handwritten signature]*

Vernon A. Williams  
January 2, 1997  
Page 2

Kindly return two stamped photostatic copies of the enclosed document and the stamped photostatic copy of this letter to Susan G. Lichtenfeld at Ross & Hardies, 150 North Michigan Avenue, Suite 2500, Chicago, Illinois 60601.

Following is a short summary of the enclosed document and primary document to which it relates:

Document to be Recorded

Release of Security Interest dated December 30, 1996, by First Security Bank, N.A., as Trustee

Primary Document to Which it Relates

Supplemental Indenture, dated as of March 11, 1996 between First Security Bank of Utah, N.A., as Trustee, and TransAccess II, L.P., as Lessor, recorded and filed with the Surface Transportation Board pursuant to 49 U.S.C. §11301 under Recordation Number 19972-A.

Very truly yours,

  
Susan G. Lichtenfeld

SGL/vgc  
w/encl.

w/o encl.

cc: Joseph S. Radovsky  
Robert W. Kleinman

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20425-0001

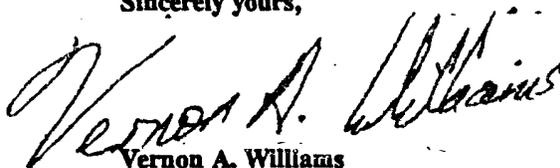
1/2/97

Susan G. Lichtenfeld  
Ross & Hardies  
150 North Michigan Avenue  
Chicago, Illinois 60601-7567

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/2/97 at 12:55PM, and assigned recordation number(s). 19972-B.

Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ ~~22.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

