



One James Center
Richmond, Virginia 23219
Telephone: (804) 782-6753
Telecopy: (804) 783-1355

ELLEN M. FITZSIMMONS
Senior Counsel

May 15, 1992

REGISTRATION NO. 8574 FILED 1992

MAY 15 1992 -4 35 PM

INTERSTATE COMMERCE COMMISSION
2-139A003

HAND DELIVERED

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Re: CSX Transportation Inc. (Successor by merger to
Louisville and Nashville Railroad Company) Conditional
Sale Agreement dated September 15, 1976, maturing
April 20, 1992 (ICC File No. 8574)

Dear Mr. Strickland:

Enclosed are the original and three counterparts of an
Instrument of Release and Satisfaction between Mercantile-Safe
Deposit and Trust Company and CSX Transportation, Inc. (Successor
by merger to Louisville and Nashville Railroad Company) that
matured on April 20, 1992. The document is to be recorded
pursuant to Section 11303 of Title 49 of the U.S. Code. This
document is a secondary document that is connected to the
Conditional Sale Agreement identified above.

The parties to the Instrument of Release and Satisfaction
and their addresses are as follows:

Purchaser:
CSX Transportation, Inc.
100 North Charles Street
Baltimore, Maryland 21201

Agent for Seller:
Mercantile-Safe Deposit & Trust Company
Post Office Box 2258
Baltimore, Maryland 21203

MAY 15 4 28 PM '92
MOTOR OPERATING UNIT

The equipment covered by this filing is described in
Attachment A.

A short summary of the document to appear in the index
follows:

"Release and Satisfaction and Bill of Sale between
Mercantile-Safe Deposit and Trust Company and CSX
Transportation, Inc. (Successor by merger to Louisville
and Nashville Railroad Company) with respect to
Conditional Sale Agreement dated September 15, 1976,
maturing April 20, 1992 (ICC File No. 8574)"

Sidney L. Strickland, Jr.
May 15, 1992
Page 2

A fee of \$16.00 is enclosed. Please date stamp the enclosed extra copy of this cover letter, and please return the original and any extra copies not needed by the Commission for recordation to me in the enclosed, self-addressed, prepaid Airborne Express envelope. Thank you very much.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Allen W. Fitzgibbon". The signature is written in dark ink and is positioned to the right of the typed name "Allen W. Fitzgibbon".

cc: Mr. John C. Eccleston

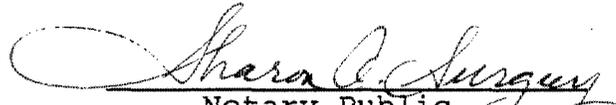
Enclosures

As Information - Car Series included in the maturity:

LN 241650/241799 150 - 100 Ton Covered Hopper Cars
(SBD 247419/247566)
(CSXT 247419/247566)

FINAL12

On this 15th day of April, 1992, before me personally appeared John M. Mitchell, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public
SHARON A. SURGUY

My Commission Expires 8/24, 1994

RSBofSL