

MORGAN, LEWIS & BOCKIUS

PHILADELPHIA
LOS ANGELES
MIAMI
LONDON
FRANKFURT

COUNSELORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178

TELEPHONE: (212) 309-6000
FAX: (212) 309-6273

17918-B
FILED

OCT 6 1992 -2 50 PM

INTERSTATE COMMERCE COMMISSION

WASHINGTON
NEW YORK
HARRISBURG
SAN DIEGO
BRUSSELS
TOKYO

2-280A026

LEONARD A. POTTER
DIAL DIRECT (212) 309-6123

October 5, 1992

Ms. Mildred Lee
Interstate Commerce Commission
Washington, D.C.

Dear Ms. Lee:

This letter will act as a "Letter of Correction" with respect to Lease Schedule No. 1 filed under Recordation Number 17918-B on August 17, 1992 (the "Lease Schedule"). This Lease Schedule was inadvertently filed without proper notarization of the signatures of the parties thereto. Annexed as Exhibit I to this Letter of Correction is a corrected Lease Schedule which includes the proper notarizations. Please file this corrected Lease Schedule in place of the Lease Schedule previously filed.

Please acknowledge your receipt of the enclosed filing by date-stamping the copy of the enclosed letter and returning it to the waiting messenger.

If you have any questions or comments, please do not hesitate to contact me.

Very truly yours,



Leonard A. Potter, as
representative in fact of
The Connecticut National Bank

ljk
Enclosure

Q:\PUBLIC\POTT6123\25146.1

Oct 6 2 45 PM '92
MOTOR MAILING UNIT

Countersignature Mark J. Bartley

