

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD

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OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 20036-D
FILED

OCT 15 '98

2-37 PM

October 14, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated as of October 6, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Board under Recordation Number 20036.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

Betty Ann

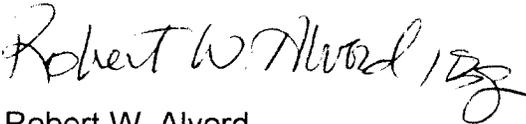
Country Parts

Mr. Vernon A. Williams
October 14, 1998
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script that reads "Robert W. Alvord" followed by a stylized flourish.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Date: 10/15/98

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

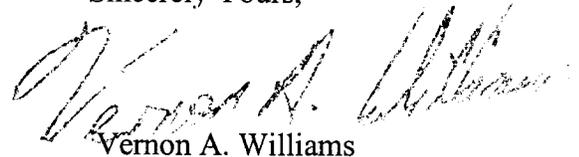
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 10/15/98 at 2:37 PM , and

assigned recordation number(s). 11396-G, 12864-G, 12985-G, 13154-E, 13231-E,
17189-G, 17189-H, 18722-F and 20036- D. 

Sincerely Yours,



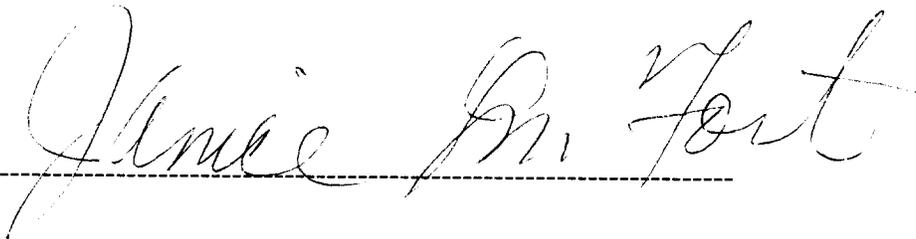
Vernon A. Williams

Enclosure(s)

234.00

\$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



OCT 15 '98

2-37 PM

STATEMENT OF NEW REPORTING MARKS dated as of October 6, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Security Agreement"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Secured Party"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Security Agreement has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment as indicated on the attached Schedule B. All the marks are assigned to Conrail or an affiliate of Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Secured Party in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

1996A ETC

SCHEDULE A

Item 1, Security Agreement:

dated as of April 30, 1996

Item 2, Secured Party:

Wilmington Trust Company
Rodney Square North, 1100 N. Market Street
Wilmington, DE 19890

Item 3, date of recordation of Security Agreement:

April 30, 1996

Item 4, recordation number of Security Agreement:

20036

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

CR 5628
CR 5637
CR 5639
CR 5642
CR 5645

**New Reporting
Marks and Identifying
Numbers**

CSXT 8742
CSXT 8748
CSXT 8749
CSXT 8750
CSXT 8751

**Original Reporting
Marks and Identifying
Numbers**

CR 5647
CR 5649
CR 5652
CR 5654

**New Reporting
Marks and Identifying
Numbers**

CSXT 8752
CSXT 8753
CSXT 8754
CSXT 8755

