

Mr. Sidney L. Strickland, Jr.
July 13, 1994
Page 2

Also enclosed is a check in the amount of \$18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return four stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord".

Robert W. Alvord

RWA/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

JULY 13, 1994

ROBERT W. ALVORD
ALVORD & ALVORD
918 16TH ST., NW SUITE 200
WASHINGTON DC 20006-2973

Dear MR. ALVORD:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/13/94 at 9:10AM, and assigned recordation number(s). 14534-B, 14600-C, 14535-B, 14601-C.

Sincerely yours,

Sidney L. Strickland, Jr.
Secretary

Enclosure(s)

\$ 72.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one stamped on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

Aledia M. Stokes

TERMINATION OF SECURITY INTEREST
AND RELEASE

This Termination of Security Interest and Release, dated as of June 30, 1994 is made by Dr. Kenneth J. Hoffer and CFS Planning Corporation (the "Parties").

1.) Reference is made to the Security Agreement and the Assignment of Lease both of which documents appear in the recordation files of the Interstate Commerce Commission under Recordation Numbers 14534, 14534-A, respectively (the "Documents").

2.) For value received, the adequacy of which is hereby acknowledged, the Parties to this agreement hereby releases any and all liens, claims and other encumbrances pursuant to the aforesaid Documents on the two (2) General Motors Corporation, Electro-Motive Division, Model GP-38 locomotives MKT 302 and MKT 303, and the nine (9) General Motors Corporation, Electro-Motive Division, Model GP-40 locomotives MKT 221 and MKT 223 through MKT 230, inclusive.

IN WITNESS WHEREOF, the Parties to this agreement have caused this Termination of Security Interest and Release to be duly executed as of the day and year first written above.

Dr. Kenneth J. Hoffer

[Signature]

CFS Planning Corporation

By: [Signature]

Title: President

RECORDATION NO. 14534-B FILE NO. 1426

JUL 13 1994 · 10 AM

INTERSTATE COMMERCE COMMISSION

STATE OF Maine

COUNTY OF Knox

On this day 11 of ^{July} ~~June~~, 1994 before me personally appeared Dr. Kenneth J. Hoffer, to me personally known, to be the person described in and who executed the foregoing instrument and he acknowledges that he executed same as his free act and deed.

[Signature]
Notary
COM EXP: 5/16/95

STATE OF CALIFORNIA

COUNTY OF Los Angeles

On this 26 day of June, 1994, before me personally appeared BURT ROSENMEYER, to me personally known, who, being by me duly sworn, says that he is PRESIDENT of CFS Planning Corporation, and that the seal affixed to said instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and said person acknowledged said instrument was the free act and deed of said corporation.



[Signature]
Notary