

CONRAIL®

3-057A002

RECORDATION NO. 18095 B FILED 1425

FEB 26 1993 10-25 AM

INTERSTATE COMMERCE COMMISSION

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INTERSTATE COMMERCE COMMISSION

February 26, 1993

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Re: Lease of Locomotives from General Motors Corporation to Consolidated Rail Corporation

Dear Mr. Strickland:

Enclosed are an original and one originally executed counterpart of the secondary documents described below. The secondary documents described below are related to the primary document Lease Agreement, dated December 23, 1992 ("Lease"), between Consolidated Rail Corporation and General Motors Corporation, which was duly filed for recordation with the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11303, as recorded on January 13, 1993 at 9:50 a.m., Recordation No. 18095. All of the enclosed documents are to be recorded pursuant to Section 11303, Title 49, of the United States Code.

The enclosed secondary documents are:

- (1) Amendment to Lease Agreement, dated February 23, 1993, between General Motors Corporation and Consolidated Rail Corporation.
- (2) Lease Agreement Termination (Partial), dated as of February 26, 1993, between Consolidated Rail Corporation and General Motors Corporation.

Mark B. De...
Consolidated Rail Corporation

Mr. Sidney L. Strickland, Jr.
February 26, 1993
Page 2

The names and addresses of the parties to the documents are as follows:

Amendment to Lease Agreement

Lessee:
Consolidated Rail Corporation
2001 Market Street
P.O. Box 41425
Philadelphia, Pennsylvania 19101-1425

Secured Party:
General Motors Corporation
Administrative Building
9301 West 55th Street
La Grange, IL 60525

Lease Agreement Termination (Partial)

Lessee:
Consolidated Rail Corporation
2001 Market Street
P.O. Box 41425
Philadelphia, Pennsylvania 19101-1425

Secured Party:
General Motors Corporation
Administrative Building
9301 West 55th Street
La Grange, IL 60525

The description of the equipment covered by the aforesaid Amendment to Lease Agreement is as follows:

Forty-five (45) General Motors Corporation
Model SD60M diesel electric locomotives
bearing road numbers 5500 through 5544, both
inclusive.

The description of the equipment covered by the aforesaid Lease Agreement Termination (Partial) is as follows:

Twenty-nine (29) General Motors Corporation
Model SD60M diesel electric locomotives
bearing road numbers 5500 through 5507, both
inclusive, and 5509 through 5529, both
inclusive.

Mr. Sidney L. Strickland, Jr.
February 26, 1993
Page 3

A fee of Thirty-two dollars (\$32.00) is enclosed.
Please return the original and any extra copies not needed by the
Commission for recordation to:

Cheryl A. Cook
Consolidated Rail Corporation
2001 Market Street
P.O. Box 41416
Philadelphia, Pennsylvania 19101-1416

A short summary of each of the documents to appear in
the index follows:

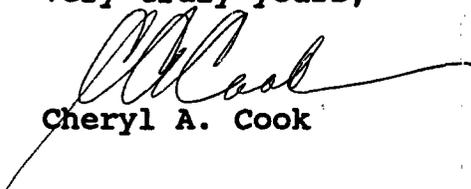
- 1) Amendment to Lease Agreement:
Amendment to Lease Agreement,
dated as of February 23, 1993,
between General Motors Corporation,
as secured party, Administrative
Building, 9301 West 55th Street, La
Grange, IL 60525 and Consolidated
Rail Corporation, as lessee, 2001
Market Street, P.O. Box 41425,
Philadelphia, Pennsylvania 19101-
1425, covering forty-five (45)
General Motors Corporation Model
SD60M diesel electric locomotives
bearing road numbers 5500 through
5544, both inclusive.

- 2) Lease Agreement Termination
(Partial): Lease Agreement
Termination, dated as of February
26, 1993, between General Motors
Corporation, as secured party,
Administrative Building, 9301 West
55th Street, La Grange, IL 60525
and Consolidated Rail Corporation,
as lessee, 2001 Market Street, P.O.
Box 41425, Philadelphia,
Pennsylvania 19101-1425, covering
twenty-nine (29) General Motors
Corporation Model SD60M diesel
electric locomotives bearing road
numbers 5500 through 5507, both
inclusive, and 5009 through 5529,
both inclusive.

Mr. Sidney L. Strickland, Jr.
February 26, 1993
Page 4

If you have any questions, please do not hesitate to
call the undersigned.

Very truly yours,



Cheryl A. Cook

CAC/wm
Enclosures

Amendment to Lease Agreement 1993 10-2 E AM

INTERSTATE COMMERCE COMMISSION

This amendment to the Lease Agreement, dated December 23, 1992 between Electro-Motive Division, General Motors Corporation and Consolidated Rail Corporation, is entered into this 29th day of February, 1993.

Section 2. Rent is hereby amended by deleting the second sentence in its entirety and substituting the following:

The Daily Rental per Locomotive shall be \$258.00.

The Lease Agreement, in all other respects, shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the parties have caused this amendment to be duly executed by their duly authorized officers as of the day and year first above written.

CONSOLIDATED RAIL CORPORATION

ELECTRO-MOTIVE DIVISION
GENERAL MOTORS CORPORATION

By: Thomas J. McSadden

By: K. E. Enlow

Title: Director - Project Financing

Title: Assistant Secretary
Director of Treasury & Finance.

State of: Illinois

County of: Cook

On this 23rd day of February, 1993, before me personally appeared Keith A. McCanless, to me personally known, who, being duly sworn, says that he is Assistant Secretary of Electro-Motive Division of General Motors Corporation, that said instrument was signed on February 23, 1993, on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me
this 23rd day of February, 1993



Notary Public

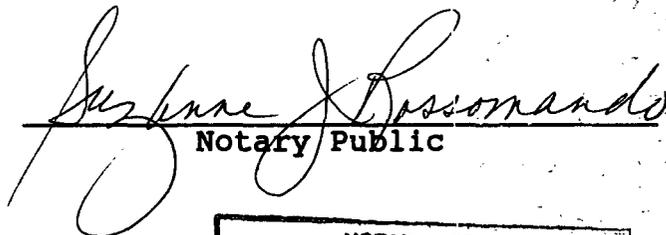


State of: PA

County of: Phila

On this 18th day of February, 1993 before me personally appeared Thomas J. McFadden, to me personally known, who, being duly sworn, says that he is Director - Project Financing of Consolidated Rail Corporation, that said instrument was signed on February 18, 1993 on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me
this 18th day of February 1993


Notary Public

NOTARIAL SEAL
SUZANNE J. ROSSOMANDO, Notary Public
City of Philadelphia, Phila. County
My Commission Expires May 29, 1995

CERTIFICATE OF NOTARY PUBLIC

COMMONWEALTH OF PENNSYLVANIA:

SS

COUNTY OF PHILADELPHIA

:

I am a notary public in the Commonwealth of Pennsylvania and I have compared the attached copy with the original and have found the copy to be complete and identical in all respects to the original.

(NOTARIAL SEAL)



Notary Public

My Commission Expires:

Notarial Seal
Jeanne McAteer, Notary Public
Philadelphia, Philadelphia County
My Commission Expires June 10, 1998
Member, Pennsylvania Association of Notaries