

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

VIA AIR COURIER

April 14, 1997

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RECORDATION No. 20063 A

APR 14 10 45 AM '97

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

RE: Termination of Lease of Railroad Equipment dated as of April 4, 1997  
("Termination of Lease") by Helm Financial Corporation.

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination of Lease by Helm Financial Corporation.

In connection with the recording of the Termination of Lease, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

Name and Address of Lessee: Imperial Holly Corporation  
One Imperial Square  
Sugarland, TX 77487-0009

Equipment: One hundred fourteen (114) railcars (See attached Schedule A to the Termination of Lease for reporting mark and numbers.)

Previous ICC Filing: Memorandum of Lease of Railroad Equipment filed on May 16, 1996 under Recordation No. 20063.

Please file the Termination of Lease as a supplementary document and return one (1) endorsed original to my attention. A check covering the filing fee of \$24.00 is enclosed.

Sincerely,

*P. Hapin*

Patrick Hapin  
Document Administrator

/ph  
Enclosures (2)

APR 15 '97 10-45 AM

TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is made as of April 4, 1997 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

- 1. **Recitals.** Lessor entered into the Lease of Railroad Equipment dated as of October 16, 1995 (the "**Lease**") with Imperial Holly Corporation, a Texas corporation, with respect to the one hundred fourteen (114) railcars described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation ("**STB**") under STB Recordation Number 20063 filed on May 16, 1996 at 3:25 p.m.

The Lease was terminated on September 30, 1996. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

- 2. **Termination.** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name on the date indicated below its signature.

HELM FINANCIAL CORPORATION

ph By: Julian Adams

Title: Senior Vice President & CFO

Date: 4-7-97

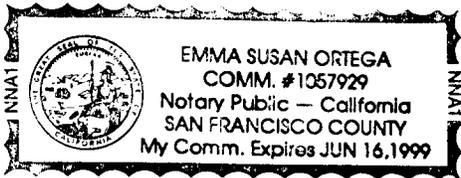
25

STATE OF CALIFORNIA )  
 ) S.S.  
COUNTY OF SAN FRANCISCO )

On April 7, 1997, before me, Emma S Ortega - Notary Public  
personally appeared John F. Dains, Senior Vice President and Chief  
Financial Officer of **HELM FINANCIAL CORPORATION**,

personally known to me -OR-

\_\_\_\_\_ proved to me on the basis of satisfactory evidence to be the person(s)  
whose name(s) is/are subscribed to the within instrument and  
acknowledged to me that he/she/they executed the same in his/her/their  
authorized capacity(ies), and that by his/her/their signature(s) on  
the instrument the person(s), or the entity upon behalf of which the  
person(s) acted, executed the instrument.



Witness my hand and official seal.

Emma Susan Ortega  
SIGNATURE OF THE NOTARY

25

## Schedule A

### Description of the Units:

One hundred fourteen (114), 3,800 cubic foot, 100-ton, roller bearing, five pocket, rapid discharge, open top hopper railcars with 45 degree slope sheets and air actuated outlet gates; manufactured by Ortner circa 1971, 1977 and 1981.

	<u>Unit</u>	<u>Unit</u>		<u>Unit</u>	<u>Unit</u>		<u>Unit</u>	<u>Unit</u>
	<u>Mark</u>	<u>Number</u>		<u>Mark</u>	<u>Number</u>		<u>Mark</u>	<u>Number</u>
1	HLMX	601	39	HLMX	639	77	HLMX	677
2	HLMX	602	40	HLMX	640	78	HLMX	678
3	HLMX	603	41	HLMX	641	79	HLMX	679
4	HLMX	604	42	HLMX	642	80	HLMX	680
5	HLMX	605	43	HLMX	643	81	HLMX	681
6	HLMX	606	44	HLMX	644	82	HLMX	682
7	HLMX	607	45	HLMX	645	83	HLMX	683
8	HLMX	608	46	HLMX	646	84	HLMX	684
9	HLMX	609	47	HLMX	647	85	HLMX	685
10	HLMX	610	48	HLMX	648	86	HLMX	686
11	HLMX	611	49	HLMX	649	87	HLMX	688
12	HLMX	612	50	HLMX	650	88	HLMX	690
13	HLMX	613	51	HLMX	651	89	HLMX	691
14	HLMX	614	52	HLMX	652	90	HLMX	696
15	HLMX	615	53	HLMX	653	91	HLMX	697
16	HLMX	616	54	HLMX	654	92	HLMX	698
17	HLMX	617	55	HLMX	655	93	HLMX	699
18	HLMX	618	56	HLMX	656	94	HLMX	704
19	HLMX	619	57	HLMX	657	95	HLMX	705
20	HLMX	620	58	HLMX	658	96	HLMX	708
21	HLMX	621	59	HLMX	659	97	HLMX	712
22	HLMX	622	60	HLMX	660	98	HLMX	714
23	HLMX	623	61	HLMX	661	99	HLMX	715
24	HLMX	624	62	HLMX	662	100	HLMX	716
25	HLMX	625	63	HLMX	663	101	HLMX	718
26	HLMX	626	64	HLMX	664	102	HLMX	719
27	HLMX	627	65	HLMX	665	103	HLMX	721
28	HLMX	628	66	HLMX	666	104	HLMX	723
29	HLMX	629	67	HLMX	667	105	HLMX	80006
30	HLMX	630	68	HLMX	668	106	HLMX	80008
31	HLMX	631	69	HLMX	669	107	HLMX	81001
32	HLMX	632	70	HLMX	670	108	HLMX	81005
33	HLMX	633	71	HLMX	671	109	HLMX	81011
34	HLMX	634	72	HLMX	672	110	HLMX	81023
35	HLMX	635	73	HLMX	673	111	HLMX	81034
36	HLMX	636	74	HLMX	674	112	HLMX	81047
37	HLMX	637	75	HLMX	675	113	HLMX	81061
38	HLMX	638	76	HLMX	676	114	HLMX	81074

125