

2-184A005

LAW OFFICES

ALVORD AND ALVORD

200 WORLD CENTER BUILDING

918 SIXTEENTH STREET, N.W.

WASHINGTON, D.C.

20006-2973

(202) 393-2266

OF COUNSEL
URBAN A. LESTER

TELEX
440367 A AND A

TELEFAX
(202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD*
CHARLES T. KAPPLER
JOHN H. DOYLE*
JAMES C. MARTIN, JR.*

*ALSO ADMITTED IN NEW YORK
*ALSO ADMITTED IN MARYLAND

July 1, 1992

RECORDATION NO. 17830- A
FILED 1425

JUL 2 1992 - 11:00 AM

INTERSTATE COMMERCE COMMISSION

#16

17830 - A

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged copies of a Collateral Assignment of Lease executed on June 29, 1992, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Railcar Lease Agreement dated as of November 25, 1991 between Residual Based Finance Corporation, Lessor, and Indiana Harbor Belt Railroad Company, Lessee which was filed and recorded on June 26, 1992 under Recordation Number 17830.

The names and addresses of the parties to the enclosed document are:

Assignor: Residual Based Finance Corporation
Three First National Plaza
Suite 1240
Chicago, Illinois 60606

Assignee: MetLife Capital Corporation
10900 N.E. 8th Street
Bellevue, Washington 98004

JUL 2 11 29 AM '92
MOTOR OPERATING UNIT

A description of the railroad equipment covered by the enclosed document is:

Seventeen (17) coil steel covered gondolas bearing IHB reporting marks and road numbers 1180 through 1196, both inclusive.

Centerpart - [Signature]

Mr. Sidney L. Strickland, Jr.
July 1, 1992
Page Two

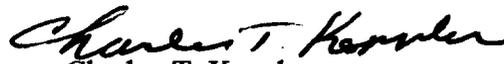
Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary documents to appear in the Commission's Index is:

Collateral Assignment of Lease dated June 29, 1992 between Residual Based Finance Corporation, Assignor, and MetLife Capital Corporation, Assignee covering 17 coil steel covered gondolas, IHB 1180 - 1196.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

EXHIBIT A

Description	No. of Cars	Car Markings IHB
Coil Steel Covered Gondola	17	1180 through 1196