



NORFOLK SOUTHERN

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

RECORDATION NO. 9387-K FILED 1425

JUL 23 1992 9 55 AM

INTERSTATE COMMERCE COMMISSION

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

2-205A002

July 20, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of July 15, 1992. The primary document to which this is connected is recorded under Recordation No. 9387.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:	Manufacturers Hanover Trust Company 600 Fifth Avenue New York, New York 10020
LESSEE/GUARANTOR:	Norfolk Southern Railway Company (formerly Southern Railway Company) Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	Box Cars	XM	SOU 531346

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

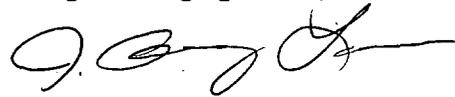
MOTOR OPERATING UNIT
JUL 23 9 06 AM '92

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of July 15, 1992, with respect to Equipment Trust Agreement with Recordation No. 9387, dated May 1, 1978, covering one box car, numbered SOU 531346, changed to NS 411004.

Very truly yours,



J. Gary Lane

JGL/jad

Enclosures

REGISTRATION NO. 9387-K FILED 1423

JUL 23 1992 8 55 AM

No. 3 of 1978

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 531346, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MAY 1, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

SOU 531346

New Road Number
Assigned

NS 411004

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 15th day of July, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: *W. W. [Signature]*
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

Interstate Commerce Commission
Washington, D.C. 20423

7/23/92

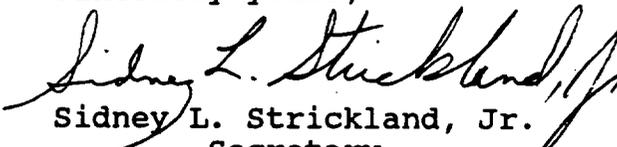
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Law Dept.
Three Commercial Place
Norfolk, VA. 23510-2192

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/23/92 at 9:55am, and assigned recordation number(s). 9387-K, 10058-H, 10642-Q & 10703-Q

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary