



CYPRESS LEASING CORPORATION

2-3144002

November 4, 1992

Ms. Mildred Lee
Interstate Commerce Commission
Room 2303
12th and Constitution Ave., Northwest
Washington D.C. 20423

7883/b

NOV 19 1992-10 55 AM

INTERSTATE COMMERCE COMMISSION

Re: Release of Lease Financing Agreement (Recordation No. 7883)
previously recorded with the ICC.

Dear Ms. Lee:

This is a formal request to file a complete release with the Interstate Commerce Commission on a Lease Financing Agreement that bears the I.C.C. recordation no. 7883. The recordation date for I.C.C. filing no. 7883 was April 2, 1975.

I have enclosed 2 releases from the lender, both have been notarized, and a check to the ICC for \$ 16.00. You may return our copy of the release to the following address:

Mr. Matthew Chun
Cypress Leasing Corporation
One Sansome Street, Suite 1900
San Francisco, CA 94104

Please feel free to call me at (415) 951-4610 if you are in need of anything else. Thank you for your assistance in this matter.

Sincerely,

M Chun

Matthew Chun

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Interstate Commerce Commission
Washington, D.C. 20423

11/9/92

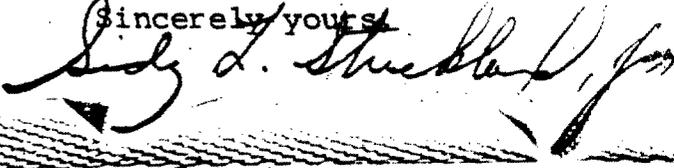
OFFICE OF THE SECRETARY

Matthew Chun
Cypress Leasing Corporation
One Sansome St. Suite 1900
San Francisco, Calif. 94104

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/9/92 at 10:05am , and assigned re-
recording number(s). 7883-B

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SE-30
(7/79)

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RECORDED BY

Release and Satisfaction and Bill of Sale

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Agreement date as of March 1, 1976

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, assignee of a certain Lease Finance Agreement dated as of March 31, 1975 between Steiner Sea, Air & Rail Co., (Lessor) and First National Bank (International - San Francisco), an Edge Act corporation, (the Interim Lender), Dollar Savings Bank, a savings bank, Lincoln Mutual Savings Bank, a savings bank and South Brooklyn Savings Bank, a savings bank (the Lenders) and Mercantile Safe Deposit & Trust Company, a Maryland corporation (the Agent), hereby certifies that all of the Lease Finance Indebtedness, with interest thereon, has been fully paid or payment duly provided for, and all of the obligations under the Lease Finance Agreement dated as of March 31, 1975 have been fully complied with and performed.

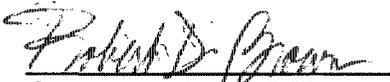
WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Lease Finance Agreement dated as of March 31, 1975 to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quit claim without warranty or guaranty of any kind, express or implied, unto Cypress Equipment Fund, Ltd. all of its right, title and interest in and to all of the railroad equipment of every character included in the Lease Finance Agreement dated as of March 31, 1975.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by its Vice President thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 28th day of September, 1992.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST CO.


Corporate Trust Officer


Vice President

