



0-312A011

100 North Charles Street
Baltimore, MD 21201
(301) 237-4605

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

November 6, 1990

\$15.00

7903-H
RECORDATION NO. FILED 11/23

NOV 8 1990 2 05 PM

INTERSTATE COMMERCE COMMISSION

Sidney L. Strickland, Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, NW
Washington, DC 20423

Attention: Recordation Unit
Ms. Mildred Lee

Dear Sir:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of October 31, 1990.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Vendor)
Corporate Trust Department
P.O. Box 2258
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor
by Merger to Louisville and Nashville Railroad Company
100 North Charles Street
Baltimore, Maryland 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of March 1, 1975 between Bethlehem Steel Corporation ("Builder") and Louisville and Nashville Railroad Company, and Agreement and Assignment dated March 1, 1975 from the Builder to the Vendor which was recorded with the Interstate Commerce Commission on April 23, 1975 under Recordation No. 7903.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sale Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

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Sidney L. Strickland, Secretary
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Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

D. J. Hochmuth

RFH/lws

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

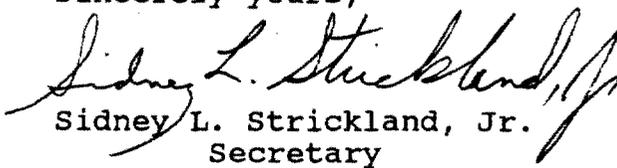
11/8/90

Robert F. Hochwarth
Senior Counsel
CSX Transportation
100 North Charles Street
Baltimore, MD. 21201

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/8/90 at 2:00 ^{pm} and assigned recordation number(s). 7903-H and 7940-H.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

Release and Satisfaction and Bill of Sale

Louisville and Nashville Railroad Company Conditional Sale

Agreement dated as of March 1, 1975

NOV 8 1990 2:25 PM

KNOW ALL MEN BY THESE PRESENTS that Mercantile Safe Deposit and Trust Company, assignee of a certain Conditional Sale Agreement dated as of March 1, 1975 between Bethlehem Steel Corporation and Louisville and Nashville Railroad Company, hereby certifies that all of the Conditional Sale Indebtedness, with interest thereon, has been fully paid or payment duly provided for, and all of the obligations under the Conditional Sale Agreement dated as of March 1, 1975 have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of March 1, 1975 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to Louisville and Nashville Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the Conditional Sale Agreement dated as of March 1, 1975.

