



U.S. Department of Transportation

Federal Railroad Administration

400 Seventh St., S.W.
Washington, D.C. 20590

RECORDATION NO. *6690-7777*
FILED 1925 DEC 29 1993

JAN 6 - 1994 - 3 05 PM

LICENSING DIVISION

JAN 6 2 57 PM '94

OFFICE OF THE SECRETARY

Mrs. Mildred Lee
Interstate Commerce Commission
Recordation Unit - Room 2303
12th & Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mrs. Lee:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D. C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D. C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the locomotives listed in the enclosure hereto dated October 20, 1993. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to such listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively, and under any other

Copy to Ruth Johnson

agreement or agreements between the Administrator and Amtrak. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,

Jolene M. Molitoris

Jolene M. Molitoris
Administrator

Enclosure

Attest:

A. Mark Hubrey

Subscribed and sworn to before me
this 23rd day of December, 1993

Harold E. Finney

Notary Public

My commission expires 3/14/95

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

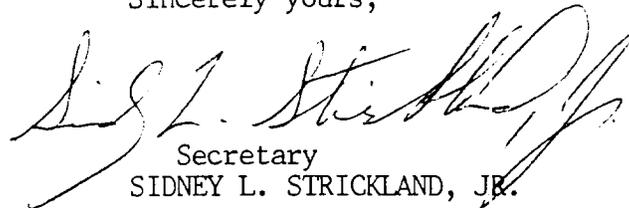
1/6/94

Jolene M. Molitoris
U.S. Department Of Trans.
400 7th St S.W.
Washington, D.C. 20590

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/6/94 at 3:05pm, and assigned recordation number(s). 6690-JJJJJ

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)