



REGORDATION NO. 17845-C FILED 1426

MAY 26 1993 4:15 PM

INTERSTATE COMMERCE COMMISSION

May 18, 1993

Secretary
Interstate Commerce Commission
12th Street at Constitution Avenue
Room 2303
Attn: Ms. Mildred R. Lee
Washington, D.C. 20423

Re: Shawmut Bank Connecticut, National Association

Ladies and Gentlemen:

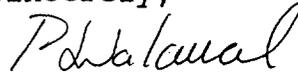
Notice is hereby given that on January 11, 1993, The Connecticut National Bank changed its name to Shawmut Bank Connecticut, National Association ("Shawmut Bank"). The name change was a change in legal name only; no other corporate action was involved. Shawmut Bank continues to maintain its principal corporate trust office at 777 Main Street, Hartford, CT 06115. Enclosed with this letter is a Certificate issued by the Comptroller of the Currency evidencing the name change.

Shawmut Bank acts as owner trustee in railroad rolling stock lease transactions where certain of the financing instruments are filed with the Interstate Commerce Commission (the "ICC"). We retained special ICC counsel, who advised us to notify the ICC on a transactional basis of our name change. Accordingly, please amend your records with respect to the following filings to reflect the name change to Shawmut Bank:

<u>TRANSACTION</u>	<u>ICC RECORDATION DATA</u>	<u>DATE</u>
Union Tank Car Co. UTC Trust No. 1992-A [L-8K] of Covered Hopper and Tank Cars dated June 24, 1992	17845, -A, -B	6/30/92

Please let me know if you require any additional information or if I can be of further assistance.

Sincerely,



Pablo de la Canal,
Corporate Trust Administrator

13638_1C.DOC/s8



Comptroller of the Currency
Administrator of National Banks

Washington, D.C. 20219

CERTIFICATE

I, Stephen R. Steinbrink, Acting Comptroller of the Currency, do hereby certify that:

1. The Comptroller of the Currency, pursuant to Revised Statutes 324, et seq., as amended, 12 U.S.C. 1, et seq., as amended, has possession, custody and control of all records pertaining to the chartering, regulation and supervision of all National Banking Associations.

2. Effective January 11, 1993 the title of "The Connecticut National Bank", Hartford, Connecticut, (Charter No. 1338), was changed to "Shawmut Bank Connecticut, National Association".

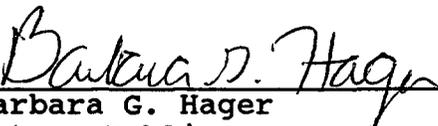
IN TESTIMONY WHEREOF, I have
hereunto subscribed my name and
caused my seal of office to be
affixed to these presents at the
Treasury Department, in the City
of Washington and District of
Columbia, this 27th day of
January, 1993.



Acting Comptroller of the Currency

CERTIFICATION

I, Barbara G. Hager, hereby certify that the attached is a true and correct copy of the original, signed on May 18, 1993, by Pablo de la Canal, Corporate Trust Administrator of Shawmut Bank Connecticut, National Association.



Barbara G. Hager
Notary Public

My Commission expires March 31, 1996



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECORDATION NO. 17845-D FILED 1425
JUN 13 1994 -9 55 AM
INTERSTATE COMMERCE COMMISSION

June 3, 1994

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Mildred R. Lee
Room 2303

Re: Union Tank Car Company
Equipment Lease Agreement (L-8K)
(UTC Trust No. 1992-A)
Recordation No. 17845

Dear Ms. Lee:

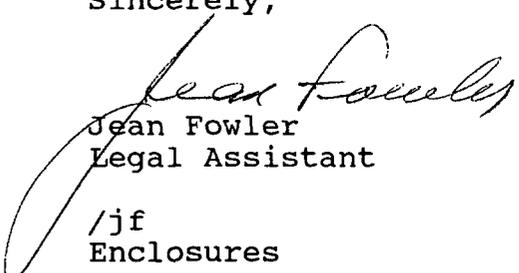
Enclosed are five certified copies of Lease Supplement No. 1 dated as of June 30, 1992, between Union Tank Car Company and The Connecticut National Bank, as Trustee.

Please file this document as a supplement to the filing referred to above. Enclosed is our check in the amount of \$18 for the filing fee. Please return four copies of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,


Jean Fowler
Legal Assistant

/jff
Enclosures

UTC4066L