

#16800

0100816009

The David J. Joseph Company

October 11, 1995

Ms. Mildred Lee
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Room 2303
Washington, DC 20423

REGISTRATION NO. 7920-A
OCT 14 1995 10 25 AM
OFFICE OF THE SECRETARY
DEPARTMENT OF TRANSPORTATION

RECEIVED
OFFICE OF THE
SECRETARY
OCT 16 10 29 AM '95
LICENSING BRANCH

Dear Ms. Lee:

Enclosed is an original and one copy of the Termination of Lease and Release of Liens dated as of September 29, 1995, between the following parties:

Lessor: Mellon Financial Services Corporation
One Mellon Bank Center
Suite 4444
Pittsburgh, PA 15258-0001

Lessee: Ohio Power Company
Subsidiary of: American Electric Power Service Corporation
1 Riverside Plaza
Columbus, OH 43215-2373

The lease to which this document is connected to is recorded under Recordation No. 7920.

The Equipment involved in this transaction is as follows: AEPX 751 to AEPX 850 and AEPX 1011 to AEPX 1123, inclusive.

Please file this agreement as a secondary document. The amount of \$21.00 is included in the enclosed check.

Sincerely,

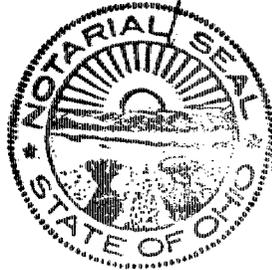
THE DAVID J. JOSEPH COMPANY
Julia R. Jones
Julia R. Jones
Documentation Assistant

Enclosures

CERTIFICATE

The undersigned, Julia Jones, a notary public in and for the County of Hamilton, State of Ohio, hereby certifies that the copy of the document attached hereto has been compared with the original and that the undersigned has found the copy to be complete and identical in all respects to the original document.

Julia R. Jones
Notary Public



JULIA R. JONES
Notary Public, State of Ohio
My Commission Expires Feb. 27, 2009



Interstate Commerce Commission
Washington, D.C. 20423-0001

10/16/95

Office Of The Secretary

Julia R. Jones
Documentation Assistant
The David J. Joseph Company
300 Pike Street
Cincinnati, Ohio 45202-4214

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/16/95 at 10:25 AM, and assigned recordation number(s). 1920-A, 16699-C, 16970-E, 16970-F, 17254-E, 17254-F, 17432-E and 17432-F.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)
(0100816009)

\$ 168.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

RECORDATION NO. 7920-A
OCT 10 1995 10 28 AM
INTERSTATE COMMERCE COMMISSION

TERMINATION OF LEASE AND RELEASE OF LIENS

This Termination of Lease and Release of Liens, dated as of September 29, 1995, by and between OHIO POWER COMPANY, an Ohio corporation ("Lessee") and MELLON FINANCIAL SERVICES CORPORATION #3 (formerly known as Mellon National Leasing Corporation), a Pennsylvania corporation ("Lessor").

WHEREAS, Lessee and Lessor were parties to a certain Lease of Railroad Equipment dated as of December 3, 1974 ("Lease"); and

WHEREAS, the Lease was duly filed for recordation with the Interstate Commerce Commission ("ICC"), pursuant to 49 U.S.C. Section 11303, on May 8, 1975 at 3:35 p.m. and given Recordation Number 7920; and

WHEREAS, Lessee and Lessor desire to terminate and cancel the Lease and to record such termination and cancellation with the ICC;

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is acknowledged, Lessee and Lessor, intending to be legally bound, agree as follows:

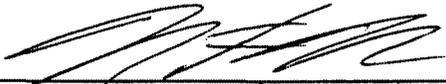
1. Lessee and Lessor have, as of the date hereof terminated and cancelled the Lease.

2. The parties agree to record this Termination of Lease Release of Liens with the ICC so as to release any lien created by or arising out of the Lease.

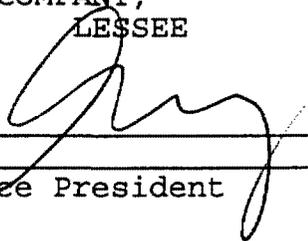
3. This Termination of Lease and Release of Liens may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Partial Release of Liens.

IN WITNESS WHEREOF, the Lessor and Lessee have caused this TERMINATION OF LEASE AND RELEASE OF LIENS to be executed and delivered by their duly authorized officers as of the day and year first above written.

MELLON FINANCIAL SERVICES CORPORATION #3,
LESSOR

By: 
Its: VICE PRESIDENT

OHIO POWER COMPANY,
LESSEE

By: 
Its: Vice President

STATE OF OHIO)
 : SS:
COUNTY OF FRANKLIN)

On this, the 29th day of September, 1995, before me, a Notary Public in and for said County and State, personally appeared G. P. Maloney, the Vice President of OHIO POWER COMPANY, who acknowledged himself to be a duly authorized officer of OHIO POWER COMPANY, and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Mary M. Soltetz
Name: MARY M. SOLTETZ
Notary Public
My Commission Expires: 7-12-99
Residing in Franklin County, Ohio

STATE OF PENNSYLVANIA)
 : SS:
COUNTY OF ALLEGHENY)

On this, the 28th day of September, 1995, before me, a Notary Public in and for said County and State, personally appeared Michael F. Marks, the Vice President of MELLON FINANCIAL SERVICES CORPORATION #3, who acknowledged himself to be a duly authorized officer of MELLON FINANCIAL SERVICES CORPORATION #3, and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purpose therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Joan B. Stahl
Name: JOAN B. STAHL
Notary Public
My Commission Expires:
Residing in

Notarial Seal
Joan B. Stahl, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Nov. 16, 1998
Member, Pennsylvania Association of Notaries