

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

(202) 393-2266

FAX (202) 393-2156

10858-6
SEP 10 1993 - 12 40 PM OF COUNSEL
URBAN A. LESTER

INTERSTATE COMMERCE COMMISSION

September 10, 1993

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

10858-6

LICENSING BRANCH

RECEIVED
OFFICE OF THE
SECRETARY
SEP 10 12 35 PM '93

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are one duly executed original and one certified copy of a Release of Security Agreement, dated as of August 27, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to that certain Security Agreement dated as of September 28, 1979 which was duly filed with the Commission on October 3, 1979 under Recordation Number 10858.

The names and addresses of the party to the enclosed document are:

Continental Illinois National Bank
and Trust Company of Chicago
231 LaSalle Street
Chicago, Illinois 60693

A description of the railroad equipment covered by the enclosed document is set forth in the aforesaid Security Agreement as supplemented and amended from time to time.

Interstate Commerce Commission
Washington, D.C. 20423

9/10/93

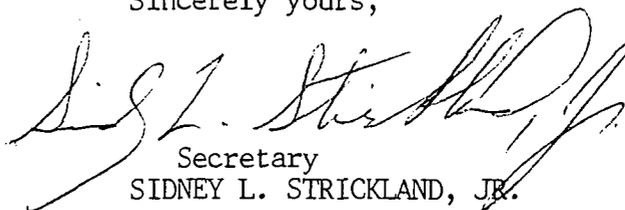
OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord & Alvord
918 16th St. N.W., Suite 200
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **9/10/93** at **12:40pm**, and assigned recordation number(s). **7251-H & 10858-G**

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

10858-14

SEP 10 1993 - 12:42 PM

INTERSTATE COMMERCE COMMISSION

I, ROBERT W. ALVORD, being duly sworn do hereby certify that the attached Release of Security Agreement dated as of August 27, 1992, executed by Continental Illinois National Bank and Trust Company of Chicago, consisting of two pages (including the acknowledgment page) is a true and complete copy of the original thereof.

ROBERT W. ALVORD

District of Columbia, D.C.

Subscribed and sworn to before me this 10th day of September, 1993.

NOTARY PUBLIC

Commission expires 8-14-97



10858-11
FILED

RELEASE OF SECURITY AGREEMENT SEP 10 1993 -12 40 PM

INTERSTATE COMMERCE COMMISSION

This Release dated as of August 27, 1993 is from Continental Illinois National Bank and Trust Company of Chicago, a national banking association ("Continental"), having its office at 231 S. LaSalle Street, Chicago, IL 60693 to Transportation Corporation of America, an Illinois corporation ("Company"), having its offices at 26th and State Streets, Chicago, Heights, Illinois 60411.

WITNESSETH:

Company and Continental have executed and delivered a certain Security Agreement (Chattel Mortgage and Security Agreement) dated as of September 28, 1979 (which agreement, together with any amendments which have been made thereto, is hereinafter called the "Security Agreement") as security for certain loans made by Continental and Citibank n/a ("Citibank") (Continental and Citibank hereinafter together referred to as "Banks") under that certain Credit Agreement (and, if amended, all amendments thereto) dated as of September 28, 1979 (the "Credit Agreement"), among the Company and Banks.

The Security Agreement was filed and recorded with the Interstate Commerce Commission under 49 U.S.C. §11303 on October 3, 1979 as Document No 10858. The following "Security Agreement Supplements" were filed and recorded with the Interstate Commerce Commission:

<u>Supplement No.</u>	<u>Date of Supplement</u>	<u>Date of ICC Filing</u>	<u>ICC Filing No.</u>
1	April 16, 1980	April 18, 1980	10858-A
2	September 16, 1980	September 17, 1980	10858-B
3	September 25, 1980	September 29, 1980	10858-C
4	December 12, 1980	December 17, 1980	10858-D
5	May 13, 1981	May 18, 1991	10858-E
6	October 20, 1981	October 22, 1981	10858-F

Company has assigned and granted to Banks under the Security Agreement and the Security Agreement Supplements a security interest in and to (i) certain equipment therein described (the "Equipment"), and (ii) certain leases therein described ("the Leases").

NOW, THEREFORE, in consideration of the premises, Banks and Company hereby agree as follows:

Banks hereby release all liens, security interests, and other rights, titles, and interests they possess or hold in all Equipment and all Leases described in the Security Agreement and the Security Agreement Supplements.

IN WITNESS WHEREOF, Continental, in its individual capacity and as Agent has caused this Release of Security Agreement to be executed and delivered as of this August 27, 1993.

CONTINENTAL ILLINOIS
NATIONAL BANK AND TRUST
COMPANY OF CHICAGO, individually
and as Agent

By: *L. Wilhelm Marquardt*
Its Vice President
Senior

SWORN TO and SUBSCRIBED
before me this 31st day of
AUGUST, 1993.

Andres M. Llanes
NOTARY

