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 SAMUEL R. WELLS (1911-1988)

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October 7, 1991

1-283A017

Interstate Commerce Commission
 Room 2303
 12th Street and Constitution Avenue, N.W.
 Washington, D.C. 20423

15786-A
 OCT 10 1991 - 2:35 PM
 INTERSTATE COMMERCE COMMISSION
 10/10/91

Attention: Ms. Mildred Lee

Re: Release of Recorded Documents

Dear Ms. Lee:

I have enclosed an original and one photocopy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The enclosed release (the "Release") is a secondary document, dated as of October 7, 1991.

The Release is connected to a Mortgage and Security Agreement recorded under Recordation Number 15086, a primary document.

The Release has been executed by.

First National Bank of Louisville
 101 South Fifth Street
 Louisville, Kentucky 40202

The names and addresses of the parties to the Primary Document are as follows:

Mortgagee: First National Bank of Louisville
 101 South Fifth Street

Attention: Ms. Mildred Lee
October 7, 1991
Page 2

Louisville, Kentucky 40202

Mortgagor: Charolais Corporation
Highway 826
P. O. Box 526
Madisonville, Kentucky 42431

A description of the Equipment covered by the Agreement and Assignment is as follows:

Three General Motors Switching Locomotives each of 1200 horsepower and bearing serial numbers 1246, 1249 and 1250.

A fee of \$16 is enclosed. Please return the original and any extra copy not needed by the Commission for recordation to me at the address listed above.

A short summary of the Release to appear in the index is as follows:

Release of a Mortgage and Security Agreement, Recordation Number 15086. This Release is dated as of October 7, 1991, and affects three General Motors Switching locomotives each of 1200 horsepower bearing serial numbers 1246, 1249 and 1250.

Very truly yours,


Frances B. Jones Berry
Attorney for Charolais Corporation

Enclosures

65:cjf:244
UH6.D6736
res/lee.ltr

Interstate Commerce Commission
Washington, D.C. 20423

10/10/91

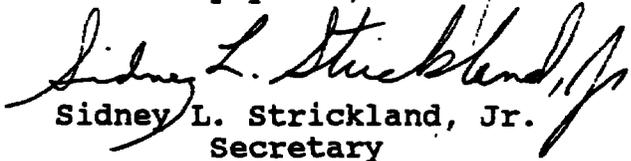
OFFICE OF THE SECRETARY

Frances B. Jones Berry
Brown , Todd & Hayburn
16th Floor
Citizens Plaza
Louisville, KY. 40202-2873

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/10/91 at 2:25pm , and assigned recordation number(s). 15086-A

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

