



NEW ENGLAND MERCHANTS FUNDING CORPORATION

RECORDATION NO. 9447 A
Filed & Recorded

Mailing Address:
P. O. Box 2332
Boston, Mass. 02107

AUG 25 1980 - 2 55 PM

July 23, 1980

INTERSTATE COMMERCE COMMISSION

0-238AC85
No.
Date AUG 25 1980
Fee \$ 10.00
ICC Washington, D. C.

Honorable H. G. Homme, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Homme:

This letter constitutes a release by Providence and Worcester Company and New England Merchants Funding Corporation of Addendum B and Certificate of Acceptance No. 2, attached to Master Equipment Lease Agreement No. 1, filed and recorded before the Interstate Commerce Commission on June 19, 1978, at 1:25 p.m., Recordation No. 9447. Title to the Model B23-7 Locomotive, Serial No. 41740, as designated in the aforementioned Addendum B and Certificate of Acceptance No. 2, no longer resides in New England Merchants Funding Corporation.

In accordance with the regulations contained at 49 C.F.R. §1116.1 et seq., a fee of \$10 is enclosed, and the requisite notarization is attached.

Sincerely,

LESSEE: Providence and
Worcester Company

LESSOR: New England Merchants
Funding Corporation

BY: Joseph R. DiStefano
Secretary

BY: Philip Sternstein
Philip Sternstein
Vice President

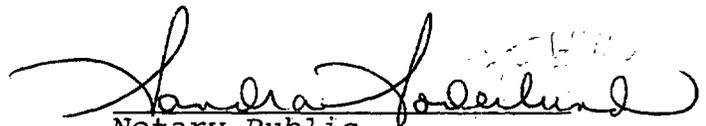
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I.C.C.
FEE OPERATION BR.

AUG 25 2 53 PM '80

ACKNOWLEDGMENT

State of Rhode Island)
) ss:
City of Providence)

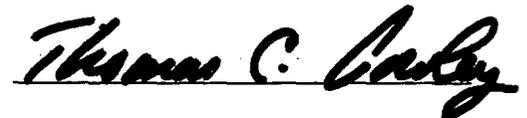
On this 4th day of August 1980, before me personally appeared Joseph R. DiStefano ^{Secretary} who being by me duly sworn, says that he is ~~President~~ of Providence & Worcester Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My commission expires: My Commission Expires June 30, 1981

State of Massachusetts)
) ss:
County of Suffolk)

On this 23rd day of July 1980, before me personally appeared Philip Sternstein, who being by me duly sworn, says that he is a Vice President of New England Merchants Funding Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My commission expires: June 12, 1981

Interstate Commerce Commission
Washington, D.C. 20423

8/25/80

OFFICE OF THE SECRETARY

Philip Sternstein, VP.
New England Merchants Funding Corp.
P.O.Box 2332
Boston, Mass 02107

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **8/25/80** at **2:55pm**, and assigned re-
recording number(s). **9447-A**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)