

BANK ONE, INDIANAPOLIS, N.A.
111 Monument Circle
Indianapolis, Indiana 46277

\$ 15

September 28, 1990

7984-D

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

RECORDATION NO. _____ FILED DATE 0-271A031

SEP 28 1990 • 1 45 PM

Attention: Mrs. Mildred Lee INTERSTATE COMMERCE COMMISSION

Re: Release of Documentation Regarding Lease of Railroad Equipment
between American Fletcher National Bank and Trust Company,
as Trustee (Lessor) and Indiana Michigan Power Company
(Lessee) dated as of June 19, 1975

Dear Mrs. Lee:

Since Indiana Michigan Power Company has satisfied its obligation to Bank One, Indianapolis, N.A., formerly known as American Fletcher National Bank and Trust Company, as Trustee under the Equipment Trust Agreement dated as of June 19, 1975 with the Trustor named therein (Lessor) and under the Lease of Railroad Equipment dated as of June 19, 1975, Lessor wishes to cancel and terminate such Equipment Trust Agreement and Lease. The Equipment Trust Agreement referred to above was recorded on July 7, 1975 and given Recordation No. 7984. An Amendment to such Equipment Trust Agreement dated as of July 9, 1976 was recorded on July 13, 1976 and given Recordation No. 7984-C. The Lease of Railroad Equipment referred to above was recorded on July 7, 1975 and given Recordation No. 7984-A. An Amendment to the Lease of Railroad Equipment dated as of December 4, 1975 was recorded on December 23, 1975 and given Recordation No. 7984-B.

We are enclosing three (3) originals of this letter release along with a check in the amount of \$15.00 and request that the proper discharge be filed.

Very truly yours,

BANK ONE, INDIANAPOLIS, N.A., formerly known as American Fletcher National Bank and Trust Company, as Trustee under the Equipment Trust Agreement dated as of June 19, 1975 with the Trustor named therein (Lessor)

By: *J. K. [Signature]*
Title: Vice President and Trust Officer

C. [Signature]
AT/ [Signature]

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SEP 21 1 40 PM '90

COUNTY OF :
STATE OF :

On this 25th day of September, 1990, before me personally appeared, to me personally known, who being by me duly sworn, says that he is ~~Vice President and Trust Officer~~ of BANK ONE, INDIANAPOLIS, N.A., that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution and foregoing instrument was the free act and deed of said corporation.

Deidra L. Harris
Notary Public

DEIDRA L. HARRIS, Notary Public
My Commission Expires: June 15, 1991
My County of Residence is Marion County, Indiana