

0100950002

DONELAN, CLEARY, WOOD & MASER, P.C.

RECORDATION NO. **7995-A** FILED 1425

ATTORNEYS AND COUNSELORS AT LAW
SUITE 750
1100 NEW YORK AVENUE, N.W.
WASHINGTON, D.C. 20005-3934

FEB 1 1996 - 11:29 AM

DEPARTMENT OF COMMERCE COMMISSION

TELECOPIER: (202) 371-0900

OFFICE: (202) 371-9500

February 1, 1996

Recordation No. 7995-E ^G

RECEIVED
FEB 1 11 28 AM '96
OFFICE OF SECRETARY
100

Dear Mr. Williams:

On behalf of The Bank of New York, I submit for filing and recording under 49 U.S.C. § 11301(a) and the regulations applicable thereunder, counterparts of a secondary document, not previously recorded, entitled Appointment of Successor Trustee ("Appointment"), executed on January 11, 1996.

The party to the enclosed Appointment is:

The Bank of New York — ASSIGNEE/APPOINTEE
1 Wall Street
New York, NY 10286

The said Appointment, among other things, acts to show of record a change in the trustee whereby there is assigned to the Assignee all right, title, interest and obligations, of the former Trustees in that certain Trustee Agreement dated as of July 1, 1975, now with Citizens Bank of Maryland, in particular acting as Trustee under the Conditional Sale Agreement and the related Lease of Railroad Equipment, both recorded July 16, 1975, respectively under Recordation Nos. 7995 and 7995-A, and the Appointment should be recorded as "~~E~~" under Recordation No. 7995.

The equipment covered by the instant Appointment is the equipment in the above mentioned Conditional Sale Agreement and the related Lease of Railroad Equipment, as supplemented and amended.

A short summary of the Appointment to appear in the Board's Index is as follows:

"Appointment of Successor Trustee"

Please index separately the name of the above-mentioned Assignee/Appointee in the "Vendee/Assignee" Index book ("white pages") as follows:

Index under The Bank of New York saying, "See Recordation No. 7995-~~E~~."

Enclosed is a check in the amount of twenty-one dollars (\$21.00) in payment of the filing fees.

Counterparts - 4 of Appointment

DONELAN, CLEARY, WOOD & MASER, P.C.

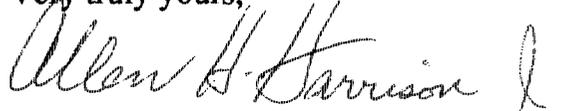
Page 2

Honorable Vernon A. Williams

February 1, 1996

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the letter/fee receipt from the Board acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,



Allen H. Harrison, Jr.
*Attorney for The Bank of New York
for the purposes of this filing.*

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Enclosures

BY HAND

8360-020



Interstate Commerce Commission
Washington, D.C. 20423-0001

2/1/96

Office Of The Secretary

Allen H. Harrison, Jr.
Donelan, Cleary, Wood & Maser, P.C.
1100 New York Avenue, NW., Ste. 750
Washington, DC., 20005-3934

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/1/96 at 11:20AM, and assigned recordation number(s). 7995-~~A~~^G.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

0700950002

7995 - G

DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW
SUITE 750
1100 NEW YORK AVENUE, N.W.
WASHINGTON, D.C. 20005-3934

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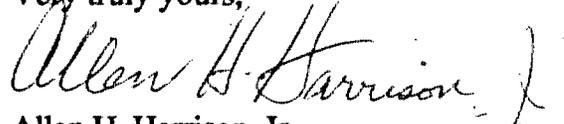
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Honorable Vernon A. Williams

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Enclosures

BY HAND

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