



8100585039

**GE Transportation
Systems**

Transportation Systems Marketing and Sales
General Electric Company
2901 East Lake Road, Erie, PA 16531

April 5, 1995

VIA FEDERAL EXPRESS

Vernon A. Williams
Acting Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Room 2311
Washington, D.C. 20423

RECORDATION NO. 17863- D
FILED 1995
APR 6 1995 - 3 15 PM
INTERSTATE COMMERCE COMMISSION

RECEIVED
OFFICE OF THE
SECRETARY
APR 6 3 12 PM '95
LICENSING BRANCH

**Subject: Recordation of Memorandum of
Lease**

Dear Mr. Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. §11303 and the regulations thereunder, are two originals of a Memorandum of Lease Agreement, dated as of March 22, 1995, between General Electric Company ("Lessor") and CSX Transportation, Inc. ("Lessee"), a secondary document. The primary document to which this relates is recorded under ICC Recordation Number 17863.

The names and addresses of the parties to the enclosed Locomotive Lease Agreement are as follows:

LESSOR: General Electric Company
2901 East Lake Road
Erie, Pennsylvania 16531

LESSEE: CSX Transportation, Inc.
500 Water Street
Jacksonville, Fla. 32202

A general description of the locomotive(s) covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$21.00 for the required recording fee.

Following recordation, please return one original of the enclosed document, together with any extra copies not needed by the Commission for recordation, to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

SECONDARY DOCUMENT

Memorandum of Lease, dated as of March 22, 1995, between General Electric Company ("Lessor") and CSX Transportation Inc. ("Lessee"), relating to 2 General Electric Diesel Electric Locomotives, bearing Road Nos. 8084, 8087.

Respectfully submitted,



Dennis C. Taylor
Manager, Locomotive Leasing

Enclosures

SCHEDULE I

Description of Locomotive(s)

<u>Type of Equipment</u>	<u>Number of Units</u>	<u>Road Number(s)</u>
General Electric Diesel Electric Locomotives	2	8084 8087

MEMORANDUM OF LEASE

APR 6 1995 - 3 15 PM

On the 22nd day of March, 1995, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), entered into Locomotive Lease Schedule Number CSX 95-1, by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee. Such Locomotive Lease Schedule incorporates all of the terms and conditions of that certain Master Locomotive Lease Agreement dated September 9, 1991, between Lessor and Lessee, a Memorandum of which was duly filed with the Interstate Commerce Commission on July 7, 1992 at 3:25 PM and bearing the recordation number 17863.

Locomotive Lease Schedule Number CSX 95-1

<u>Road Number</u>	<u>Model</u>
8084	C30-7
8087	C30-7

GENERAL ELECTRIC COMPANY
By: Dennis C. Taylor
Dennis C. Taylor, Manager -
Locomotive Leasing

CSX TRANSPORTATION Inc.
By: John W. Basso
Name JOHN W. BASSO
Title VICE PRESIDENT

Commonwealth of Pennsylvania }
County of Erie }

On this, the 22nd day of March, 1995 before me, the undersigned officer, personally appeared Dennis C. Taylor, who acknowledged himself to be the Manager, Locomotive Leasing of General Electric Company, a corporation, and that he as Manager, Locomotive Leasing, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Manager, Locomotive Leasing.
In witness whereof, I hereunto set my hand and official seal.

Notarial Seal
Carol A. Wahlen, Notary Public
Erie, Erie County
My Commission Expires Dec. 12, 1998
Member, Pennsylvania Association of Notaries

Carol A. Wahlen
Notary Public

My commission expires:
State of Florida
County of Duval

On this, the 27th day of March, 1995, before me, the undersigned officer, personally appeared John W. Basso, who acknowledged himself to be the Vice President of CSX Transportation Inc., a corporation, and that he as Vice President, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Vice President.

In witness whereof, I hereunto set my hand and official seal.

NOTARY PUBLIC, STATE OF FLORIDA.
MY COMMISSION EXPIRES: Oct. 6, 1995.
BONDED THRU NOTARY PUBLIC UNDERWRITERS.

Mark A. Hart
Notary Public

My commission expires:

ANNEX 1

LOCOMOTIVE LEASE SCHEDULE NUMBER CSX 95-1

A. Two (2) General Electric Model C30-7 diesel electric locomotives (the "Locomotives") bearing the following road numbers and being placed into Lessee's service on the following dates:

<u>Road Number</u>	<u>Estimated Service Date</u>
8084	10/24/94
8087	3/24/95

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B. The term of the Locomotive Lease resulting from execution of this Locomotive Lease Schedule shall commence with respect to each Locomotive described above on the date of delivery of such Locomotive by Lessor to Lessee. Such term shall expire on May 31, 1995.

C. The daily rent to be paid for each Locomotive described above during the term, also described above, shall be none. These locomotives are being provided in lieu of CSX #2 which is being used by GE Transportation Systems for testing.

D. Delivery of the Locomotives shall be made at the CSXT/Conrail Interchange in Cleveland, Ohio.

CSX TRANSPORTATION, INC.

BY: *John M. Bano*
 Title: VICE PRESIDENT
 Date: 3-27-95

GENERAL ELECTRIC COMPANY

BY: *D. C. Taylor*
 D. C. Taylor, Manager - Locomotive Leasing
 Date: 3/27/95