



2-297A013

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ELLEN M. FITZSIMMONS
Senior Counsel

October 22, 1992

8063-B

HAND DELIVERED

OCT 23 1992 - 2:19 PM

Sidney L. Strickland, Jr., Secretary, INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Oct 23 2 19 PM '92
NOTION OF CREATING UNIT

Re: CSX Transportation, Inc. (Successor by merger to The Chesapeake and Ohio Railway Company) Equipment Trust Agreement dated September 1, 1977, maturing September 1, 1992 (ICC File No. 8574)

Dear Mr. Strickland:

On behalf of Mercantile-Safe Deposit and Trust Company, as Trustee, I submit for filing under 49 U.S.C. Section 11303 and the regulations promulgated thereunder, four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale (the "Release").

The Party to the Release is:

Mercantile-Safe Deposit & Trust Company
Post Office Box 2258
Baltimore, Maryland 21203

The Release, among other things, releases in full, and discharges all collateral in and under, that certain CSX Transportation, Inc. (Successor by merger to The Chesapeake and Ohio Railway Company) Equipment Trust Agreement dated September 1, 1977, maturing September 1, 1992 (ICC File No. 8574), and the Release should be recorded under the next available letter under Recordation No. 8063.

A short summary of the document to appear in the index follows:

"Full release"

Sidney L. Strickland, Jr.
October 22, 1992
Page 2

Enclosed is a check in the amount of \$16.00 in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal. Thank you very much.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Ellen M. Fitzsimmons". The signature is written in dark ink and is positioned to the right of the typed name.

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

10/23/92

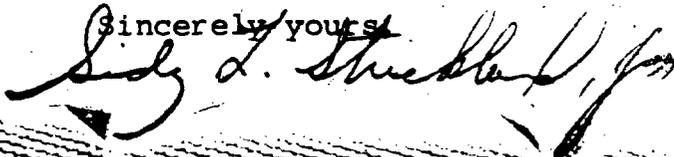
OFFICE OF THE SECRETARY

Ellen M. Fitzsimmons
Senior Counsel
One James Center
Richmond, VA. 23219

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/23/92 at 2:20pm, and assigned re-
recording number(s). 8063-B

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SE-30
(7/79)

Counterpart No. 4
Of 4 Counterparts

RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE RAILWAY EQUIPMENT TRUST OF 1977

RECORDED NO. 8063-B
FILED 1992

DATED AS OF SEPTEMBER 1, 1977

23 1992-2:00 PM
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of September 1, 1977 between Mercantile-Safe Deposit and Trust Company, Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Equipment Trust of 1977, hereby certifies that all of the \$30,000,000.00 principal amount of 7.625% and 8.00% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of September 1, 1977 to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Chesapeake and Ohio Railway Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of September 1, 1977 and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officer as of this 1st day of September 1992.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Trustee

Robert D. Brown

By: [Signature]
Vice President

