

MAY 13 1994 -3 00 PM

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May 13, 1994

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Honorable Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

RECEIVED  
OFFICE OF THE  
SECRETARY  
MAY 13 2 56 PM '94  
LICENSING BRANCH

Dear Secretary Strickland:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11303.

The document is a Discharge and Termination, a secondary document, undated. The primary document to which this is connected is recorded under Recordation No. 10398. We request that this document be recorded under Recordation No. 10398-E.

The name and address of the party to the Discharge and Termination is:

Trustee:

United States Trust Company of New York  
114 West 47th Street  
New York, NY 10036-1000

A description of the equipment covered by the document consists of 150 covered hopper cars numbered KPLX 20000-20149, inclusive.

A fee of \$18.00 is enclosed. Please return one certified copy to:

Louis E. Gitomer  
Ball, Janik & Novack  
Suite 1035  
1101 Pennsylvania Avenue, N.W.  
Washington, DC 20004

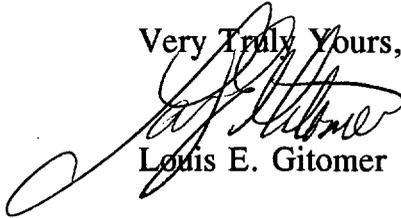
*Counterparts Judith McDonald*

BALL, JANIK & NOVACK

Honorable Sidney L. Strickland, Jr.  
May 13, 1994  
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A short summary of the document to appear in the index follows: a Discharge and Termination by United States Trust Company of New York, 114 West 47th Street, New York, NY 10036-1000, covering 150 covered hopper cars numbered KPLX 20000-20149, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

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EXHIBIT B

INTERSTATE COMMERCE COMMISSION

DISCHARGE AND TERMINATION

Reference is hereby made to that certain Trust Indenture (the "Indenture") dated as of October 31, 1978 between First Security Bank of Utah, N.A., not in its individual capacity, but solely as Trustee under a Master Trust Agreement dated as of October 31, 1978 between it and ITEL Corporation, Equipment Finance Division ("Owner Trustee"), and United States Trust Company of New York, as Trustee ("Security Trustee"), and the Supplemental Indenture dated as of May 15, 1979 between the Owner Trustee and the Security Trustee supplemental to the foregoing indenture dated as of October 31, 1978 with respect to Koppel, Inc. (1979) Equipment Trust No. 1 (the "Supplemental Indenture"). The Supplemental Indenture was filed and recorded with the Interstate Commerce Commission on July 12, 1979 at 9:45 a.m. and received recordation number and 10398-C.

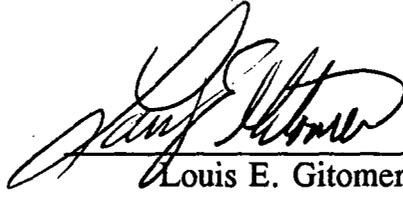
For value received, the undersigned Security Trustee hereby terminates, releases and discharges the liens, security interests, mortgages and encumbrances evidenced by the Supplemental Indenture.

U.S. Trust Company of New York,  
not personally, but solely  
as trustee

By: Micimilewski  
Title: ASST VICE PRESIDENT

**CERTIFICATION**

I, LOUIS E. GITOMER, have compared this copy to the Discharge and Termination, undated, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

  
\_\_\_\_\_  
Louis E. Gitomer  
May 13, 1994

**Interstate Commerce Commission**  
Washington, D.C. 20423

May 13, 1994

OFFICE OF THE SECRETARY

Louis E. Gitomer  
Ball, Janik & Novack  
1101 Pennsylvania Ave., NW - suite 1035  
Washington DC 20004

Dear Mr. Gitomer :

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on May 13, 1994 at 3:00PM , and assigned  
recordation number(s). 10398-E

Sincerely yours,

Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)