

BALL JANIK LLP

RECORDATION NO. 13226-A FILED

A T T O R N E Y S

JUL 31 '98

3-49 PM

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

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LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

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July 31, 1998

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Lease Termination, a secondary document, dated as of July 28, 1998. The primary document to which this is connected is recorded under Recordation No. 13226. We request that this document be recorded under Recordation No. 13226-A.

The name and address of the party to the Instrument of Lease Termination is:

Lessor:

GATX Second Aircraft Corporation
Four Embarcadero Center, Suite 2200
San Francisco, CA 94111

A description of the equipment covered by the Instrument of Lease Termination consists of 75 70-ton boxcars numbered BAR 5675-5749, inclusive.

A fee of \$26.00 is enclosed. Please return one original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

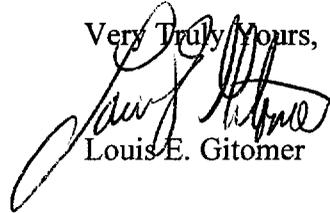
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BALL JANIK LLP

Honorable Vernon A. Williams
July 31, 1998
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A short summary of the document to appear in the index follows: an Instrument of Lease Termination by GATX Second Aircraft Corporation, Four Embarcadero Center, Suite 2200, San Francisco, CA 94111, covering 75 70-ton boxcars numbered BAR 5675-5749, inclusive.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", is written over the typed name. The signature is stylized and cursive.

Louis E. Gitomer

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

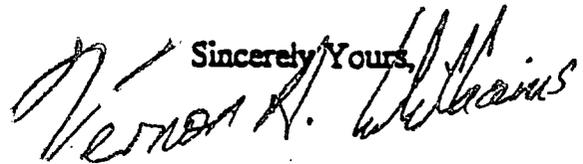
DATE: 7/31/98

Louis E. Gitomer
Of Counsel
Ball Janik LLP
1455 F Street, NW., Ste. 225
Washington, DC., 20005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and 49 CFR 1177.3 (c), on 7/31/98 at 3:49PM, and assigned recordation number(s). 13225-A and 13226-A.

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 52.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



INSTRUMENT OF LEASE TERMINATION JUL 31 '98 3-49 PM

GATX Capital Corporation, successor by merger to GATX Second Aircraft Corporation ("GATX"), the Lessor, this 28 day of July, 1998, terminates the lease of 75 70-ton boxcars numbered BAR 5675-5749, inclusive, (the "Boxcars") under the Lease of Railroad Equipment, dated as of August 1, 1981, between GATX, as Lessor, and the Bangor & Aroostook Railroad Company ("BAR"), as Lessee (the "Lease"), which was recorded at the Interstate Commerce Commission on August 24, 1981 in Recordation No. 13226.

WHEREAS, GATX desires to execute this Instrument to evidence for the public record the termination of the lease and of all the rights and obligations of BAR with respect to the Boxcars.

NOW, THEREFORE, in consideration of the premises, GATX does hereby acknowledge and confirm for the public record the termination of the Lease, and all rights and obligations arising under the Lease with respect to the Boxcars.

IN WITNESS WHEREOF, GATX has executed or caused this Instrument to be executed as of the date first above written.

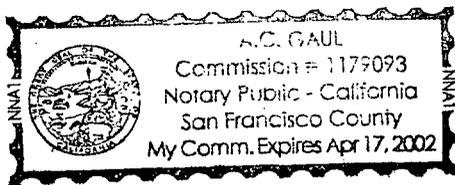
GATX CAPITAL CORPORATION

By: Thomas C. Nord

Its: VICE PRESIDENT

State of California)
) ss.
County of San Francisco)

On this 28th day of July, 1998, before me personally appeared Thomas C. Nord, to me personally known, who, being by me duly sworn, says that (s)he is VICE PRESIDENT of GATX Capital Corporation, and that (s)he is duly authorized to sign the foregoing instrument on behalf of GATX Capital Corporation and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of GATX Capital Corporation.



A.C. Gaul
Notary Public

My commission expires: