



8145
RECORDATION NO. FILED NO.

DEC 14 1990 10 10 AM

100 North Charles Street
Baltimore, MD 21201
(301) 237-4605

INTERSTATE COMMERCE COMMISSION

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

December 5, 1990

DEC 14 10 02 AM '90
NOTICE OF FILING UNIT

Mr. Sidney L. Strickland, Secretary
Room 2215
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

0-348A001

Attention: Recordation Unit
Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of December 3, 1990.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company
(Lessor, Vendor)
P. O. Box 2258
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor
by Merger to The Chesapeake and Ohio Railway Company
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of December 1, 1975 between Lessor, Vendor and The Chesapeake and Ohio Railway Company and recorded with the Interstate Commerce Commission on December 18, 1975 under Recordation No. 8145.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Page 2

Mr. Sidney L. Strickland, Secretary
December 5, 1990

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

T. J. Huelwerth

RFH/kpl

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

1/15/91

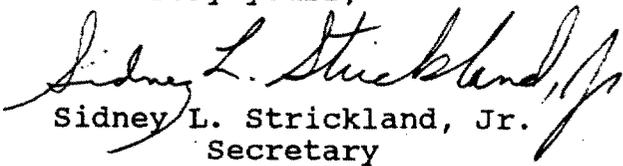
OFFICE OF THE SECRETARY

Robert F. Hochwarth
Senior Counsel
CSX Transportation Co.
100 North Charles Street
Baltimore, MD. 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/14/91 at 10:10am, and assigned recordation number(s). 8145-D

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

