

0100001007

SEYFARTH, SHAW, FAIRWEATHER & GERALDSON
ATTORNEYS AT LAW

815 CONNECTICUT AVENUE, N.W.
WASHINGTON, D.C. 20006-4004
(202) 463-2400
FAX (202) 828-5393

ONE CENTURY PLAZA - SUITE 3300
2029 CENTURY PARK EAST
LOS ANGELES, CA 90067-3063
(310) 277-7200
FAX (310) 201-5219

767 THIRD AVENUE
NEW YORK, NY 10017-2013
(212) 715-9000
FAX (212) 752-3116

101 CALIFORNIA STREET - SUITE 2900
SAN FRANCISCO, CA 94111-5858
(415) 397-2823
FAX (415) 397-8549

770 L STREET - SUITE 1150
SACRAMENTO, CA 95814-3325
(916) 446-3970
FAX (916) 446-4214

55 EAST MONROE STREET - SUITE 4200
CHICAGO, ILLINOIS 60603-5803
(312) 346-8000
FAX (312) 269-8869

WRITER'S DIRECT DIAL

(312) _____

INTERNATIONAL
AVENUE LOUISE 500, BOITE 8
1050 BRUSSELS, BELGIUM
TELEPHONE (32) (2) 647.60.25
FAX (32) (2) 640.70.71

AFFILIATE FIRMS
MATHEWS, DINSDALE & CLARK
TORONTO, CANADA
MATRAY, MATRAY et HALLET
BRUSSELS AND LIEGE, BELGIUM
COLOGNE, GERMANY

RECORDED NO 9553-1
OCT 12 1993 - 1 05 PM

October 6, 1993 INTERSTATE COMMERCE COMMISSION

RECEIVED
OFFICE OF THE
SECRETARY
OCT 12 12 56 PM '93
LICENSING BRANCH

VIA OVERNIGHT COURIER

Secretary
Interstate Commerce Commission
Room 2303
Washington, DC 20423

Attention: Mrs. Mildred Lee/DOCUMENTS FOR RECORDATION

Re: Recordation No. 9553

Dear Mr. Strickland:

I am an attorney representing a party to the enclosed document. I have enclosed two originals of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code and the regulations adopted thereto.

The document is an Expiration of Lease, a secondary document, dated September 30, 1993. The names and addresses of the parties to the foregoing document are as follows:

LESSOR: MELLON FINANCIAL SERVICES CORPORATION #3
One Million Bank Center
Pittsburgh, Pennsylvania 15258

LESSEE: GENERAL ELECTRIC RAILCAR LEASING SERVICES CORPORATION
33 West Monroe Street
Chicago, Illinois 60603

The primary document to which the foregoing document is connected is recorded under Recordation No. 9553.

The units of equipment covered by the foregoing document are all equipment identified in the document.

October 6, 1993

A fee of \$18.00 is enclosed. Please return an original and any extra copies not needed by the Commission for recordation and the enclosed copy of this letter, each stamped with your recordation number to Stacy Powell-Bennett, Esq., Seyfarth, Shaw, Fairweather & Geraldson, 55 East Monroe Street, Suite 4200, Chicago, Illinois 60603.

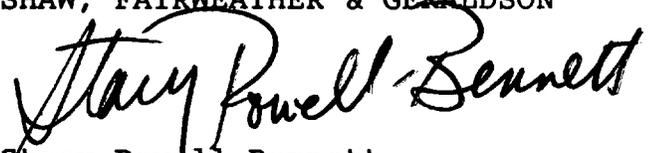
A short summary of the document to appear in the index follows:

Expiration of Lease dated September 30, 1993, by Mellon Financial Services Corporation #3, formerly known as Mellon National Leasing Company, of Pittsburgh, Pennsylvania, and General Electric Railcar Leasing Services Corporation of Chicago, Illinois, successor in interest to the original lessee under the Lease.

Yours very truly,

SEYFARTH, SHAW, FAIRWEATHER & GERALDSON

By


Stacy Powell-Bennett

SPB/cjp
1149P

Enclosures

cc: Richard Demarest Yant

9553-14

Expiration of Lease

OCT 12 1993 -1 05 PM

INTERSTATE COMMERCE COMMISSION

The undersigned, being the lessor and lessee under the leases described on the attached Schedule (the "Leases"), acknowledge and agree that the lease terms under the Leases have expired, and the parties have not exercised any option to extend such lease terms.

Dated: September 30, 1993

MELLON FINANCIAL SERVICES CORPORATION #3, formerly known as Mellon National Leasing Company

GENERAL ELECTRIC RAILCAR LEASING SERVICES CORPORATION, successor in interest to the original lessees under the Leases

By: [Signature]
Its: M.F. MARKS
Title: VICE PRESIDENT-EQUIP MGR

By: [Signature]
Its: JOSEPH LATTANZIO
Title: V.P. CONTROLLER LSG.

COMMONWEALTH OF PENNSYLVANIA)
)
COUNTY OF ALLEGHENY)

SS

The foregoing instrument was acknowledged before me
this 30th day of September, 1993 by Michael G. Markes,
the Vice President of MELLON FINANCIAL SERVICES
CORPORATION #3 on behalf of said corporation.

Jacqueline K. Schultz
Notary Public

Notarial Seal
Jacqueline K. Schultz, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Feb. 19, 1996
Member, Pennsylvania Association of Notaries

Seal

My Commission Expires:

February 19, 1996

STATE OF ILLINOIS)
)
COUNTY OF COOK)

SS

The foregoing instrument was acknowledged before me
this 30th day of September, 1993 by Joseph Lettanzio,
the Vice President Controller of GENERAL ELECTRIC RAILCAR SERVICES
CORPORATION on behalf of said corporation.

[Signature] ^{LEASING}
Notary Public

Seal

" OFFICIAL SEAL "
My Commission Expires:
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 12/15/95

SCHEDULE**The Leases**

1. Equipment Lease Agreement dated as of November 23, 1976, between Mellon National Leasing Company and SSI Rail Corp., filed at the Interstate Commerce Commission on December 14, 1976 under Recordation No. 8610, as thereafter amended and supplemented. Mellon National Leasing Company is now known as Mellon Financial Services Corporation #3, and SSI Rail Corp. has been succeeded by General Electric Railcar Leasing Services Corporation.

2. Equipment Lease Agreement dated as of June 1, 1978, between Mellon National Leasing Company and Itel Corporation, filed at the Interstate Commerce Commission on July 14, 1978 under Recordation No. 9553, as thereafter amended and supplemented. Mellon National Leasing Company is now known as Mellon Financial Services Corporation #3, and Itel Corporation has been succeeded by General Electric Railcar Leasing Services Corporation.

1044Y:26