

FIRST SECURITY BANK OF UTAH, N.A.

1-196A050

JUL 15 1991 -2 00 PM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

Rec. # 8289-E  
8289-E

Attention: Mrs. Mildred Lee

JUL 15 1991 -2 00 PM

July 15, 1991

INTERSTATE COMMERCE COMMISSION

Re: Partial Release of Documentation Regarding Leases of  
Railroad Equipment (Nos. 1-2) between First Security Bank of  
Utah, N.A. (Lessor) and Indiana Michigan Power Company  
(Lessee) dated as of January 15, 1976

Dear Mrs. Lee:

Since Indiana Michigan Power Company has satisfied its obligation to First Security Bank of Utah, N.A., as Trustee under the Leases of Railroad Equipment (Nos. 1-2) dated as of January 15, 1976 regarding the railcars identified on Schedule A, Lessor wishes to release from the lien of such Leases and the related documents listed on Exhibit A attached hereto and incorporated herein by reference, the railcars identified on Schedule A.

This document will operate only as a release of the railcars listed on Schedule A and the documents listed on Exhibit A shall remain in full force and effect with respect to the remaining railcars subject to such documents.

We are enclosing three (3) originals of this letter release along with a check in the amount of \$15.00 and request that the proper discharge be filed.

Very truly yours,

FIRST SECURITY BANK OF UTAH, N.A.,  
not in its individual capacity but solely as Trustee under the  
Trust Agreements (Nos. 1-2) dated as of January 15, 1976 with the  
Trustors named therein (Lessor)

By: *[Signature]*  
Title: ASSISTANT VICE PRESIDENT

*Counterparts - Mrs. Mildred Lee*

COUNTY OF :  
:  
STATE OF :

On this 10<sup>th</sup> day of July, 1991, before me personally appeared Janis Lynn Clayton, to me personally known, who being by me duly sworn, says that he is Asst. Vice President of FIRST SECURITY BANK OF UTAH, N.A., that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution and foregoing instrument was the free act and deed of said corporation.

Elizabeth M. Webb  
Notary Public

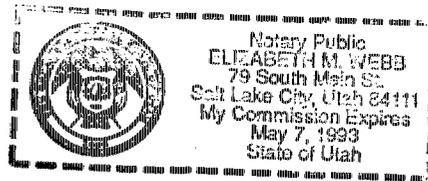


EXHIBIT A

Conditional Sale Agreement (No. 1) dated as of January 15, 1976 between First Security Bank of Utah, N.A., International Paper Leasing Corporation, Northwestern National Bank of Minneapolis and Greenville Steel Car Company, which was recorded April 14, 1976 and given Recordation No. 8289.

Conditional Sale Agreement (No. 2) dated as of January 15, 1976 between First Security Bank of Utah, N.A., First National Bank of Akron, Northwestern National Bank of Minneapolis, The Detroit Bank and Trust Company, Borg-Warner Leasing Corporation and Greenville Steel Car Company, which was recorded on April 14, 1976 and given Recordation No. 8290.

Lease of Railroad Equipment (No. 1) dated as of January 15, 1976 between Indiana & Michigan Electric Company and First Security Bank of Utah, N.A., which was recorded on April 14, 1976 and given Recordation No. 8289-A.

Lease of Railroad Equipment (No. 2) dated as of January 15, 1976 between Indiana & Michigan Electric Company and First Security Bank of Utah, N.A., which was recorded on April 14, 1976 and given Recordation No. 8290-A.

Assignment of Lease and Agreement No. 1 dated as of January 15, 1976 between First Security Bank of Utah, N.A., Northwestern National Bank of Minneapolis, International Paper Leasing Corporation and Girard Trust Bank, which was recorded on April 14, 1976 and given Recordation No. 8289-B.

Assignment of Lease and Agreement No. 2 dated as of January 15, 1976 between First Security Bank of Utah, N.A., Northwestern National Bank of Minneapolis, The Detroit Bank and Trust Company, Borg-Warner Leasing Corporation, First National Bank of Akron and Girard Trust Bank, which was recorded on April 14, 1976 and given Recordation No. 8290-B.

Agreement and Assignment No. 1 dated as of January 15, 1976 between Greenville Steel Car Company and Girard Trust Bank, which was recorded on April 14, 1976 and given Recordation No. 8289-C.

Agreement and Assignment No. 2 dated as of January 15, 1976 between Greenville Steel Car Company and Girard Trust Bank, which was recorded on April 14, 1976 and given Recordation No. 8290-C.

## SCHEDULE A

2601	2721	2854	2961	3087	3179
2607	2723	2856	2962	3090	3185
2610	2727	2857	2965	3091	3189
2613	2729	2858	2967	3092	3191
2616	2733	2859	2973	3094	3192
2617	2742	2860	2974	3095	3193
2618	2744	2861	2977	3098	3194
2620	2745	2866	2979	3099	3198
2624	2747	2867	2980	3101	3200
2625	2751	2868	2987	3103	
2628	2757	2869	2989	3104	
2629	2758	2870	2993	3105	
2631	2764	2876	2994	3106	
2633	2767	2878	2995	3109	
2634	2768	2880	2996	3113	
2639	2771	2887	2998	3114	
2644	2773	2890	2999	3115	
2645	2775	2891	3000	3117	
2647	2777	2892	3001	3124	
2648	2779	2894	3003	3125	
2651	2784	2897	3004	3126	
2652	2787	2898	3005	3127	
2655	2790	2901	3012	3128	
2657	2791	2905	3021	3129	
2663	2792	2906	3023	3130	
2667	2796	2911	3024	3132	
2671	2797	2912	3026	3134	
2673	2801	2914	3027	3139	
2674	2805	2915	3028	3144	
2677	2806	2920	3031	3145	
2680	2808	2921	3032	3148	
2682	2810	2922	3035	3149	
2685	2811	2923	3042	3151	
2686	2812	2924	3043	3152	
2688	2818	2925	3044	3154	
2690	2821	2927	3045	3156	
2692	2822	2928	3046	3157	
2693	2824	2929	3047	3159	
2694	2827	2931	3049	3160	
2698	2829	2933	3053	3161	
2699	2835	2934	3061	3166	
2700	2839	2937	3064	3167	
2703	2841	2938	3065	3169	
2704	2842	2939	3066	3170	
2707	2844	2940	3075	3171	
2710	2845	2941	3078	3172	
2711	2846	2950	3080	3173	
2713	2847	2951	3082	3174	
2714	2851	2955	3084	3175	
2715	2853	2959	3086	3176	

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7/15/91

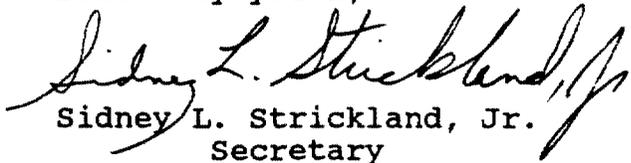
OFFICE OF THE SECRETARY

First Security Bank of Utah, N.A.  
79 South Main Street  
Salt Lake City, Utah 84111

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/15/91 at 2:00PM, and assigned recordation number(s). 8289-E and 8290-G.

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary