

WEINER, BRODSKY, SIDMAN & KIDER

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2-294A016

ADAM M. MYCYK
ADMITTED IN MD ONLY

October 19, 1992

15342-B
RECORDED & INDEXED

NOV 11 1992
COMMUNICATIONS UNIT

OCT 20 11 06 AM '92

BY HAND DELIVERY

OCT 20 1992 - 11 15 AM

INTERSTATE COMMERCE COMMISSION

Hon. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Room 2215
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Secretary Strickland:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Full Release under a lease of locomotive equipment and is a secondary document, dated August 4, 1992.

The primary document to which this is connected was recorded under Recordation No. 15342 on October 27, 1992.

The names and addresses of the parties to the document are as follows:

Lessor: National Railway Equipment Co.
14400 S. Robey St.
P.O. Box 2270
Dixmoor, Il 60426

Lessee: Red River Valley & Western Railroad Company
2110 First Bank Place West
Minneapolis, Minnesota 55402

A description of the equipment covered by the document follows:

Ten (10) CF 7 remanufactured locomotives identified by serial numbers EMD CF7 300, EMD CF7 301, EMD CF7 302, EMD CF7 303, EMD CF7 304, EMD CF7 305, EMD CF7 306, EMD CF7 307, EMD CF7 308, EMD CF7 309.

WEINER, BRODSKY, SIDMAN & KIDER

Hon. Sidney L. Strickland, Jr. -2-

October 19, 1992

A fee of \$16.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Adam M. Mycyk
Weiner, Brodsky, Sidman & Kider, P.C.
1350 New York Avenue, N.W.
Suite 800
Washington, D.C. 20005

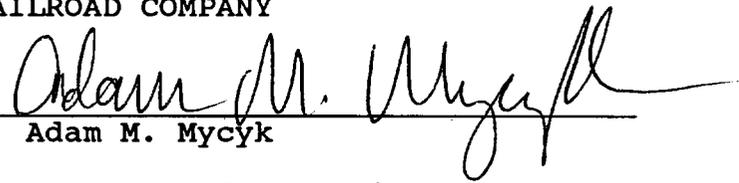
A short summary of the document to appear in the index follows:

Full Release to lease of locomotive equipment with Recordation No. 15342, dated August 4, 1992 and covering ten (10) CF 7 remanufactured locomotives identified by serial numbers EMD CF7 300, EMD CF7 301, EMD CF7 302, EMD CF7 303, EMD CF7 304, EMD CF7 305, EMD CF7 306, EMD CF7 307, EMD CF7 308, EMD CF7 309.

Also attached is an affidavit executed by the attorney-in-fact for Red River Valley & Western Railroad Company and appropriately notarized declaring that any copies transmitted herewith have been compared to the original and have been found to be complete and identical in all respects to the original document.

Very truly yours,

RED RIVER VALLEY & WESTERN
RAILROAD COMPANY

By: 
Adam M. Mycyk

Its Attorney and Agent in Fact

Enclosures

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Interstate Commerce Commission
Washington, D.C. 20423

10/20/92

OFFICE OF THE SECRETARY

Adam M. Mycyk

Weiner Brodsky Sidman & Kider

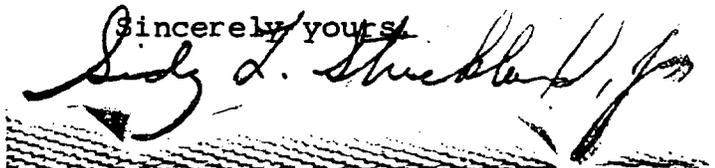
1350 New York Avenue N.W. Suite 800

Washington, D.C. 20005-4797

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/20/92 at 11:15am, and assigned re-
recording number(s). 15342-B

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SE-30
(7/79)

OCT 20 1992 - 11 15 AM

FULL RELEASE

INTERSTATE COMMERCE COMMISSION

NATIONAL RAILWAY EQUIPMENT CO. (Secured Party), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, hereby releases its security interest, in, to and under that certain Locomotive Lease Agreement with Red River Valley & Western Railroad Company (Lessee) executed as of July 1, 1987 recorded with the Interstate Commerce Commission October 27, 1987, under Recordation No. 15342, and terminates, releases and discharges any and all rights, security collateral thereunder, hereby terminating the aforesaid Locomotive Lease Agreement, and specifically releasing all and any interests the Secured Party may otherwise have in the following locomotive units:

| <u>Unit No.</u> | <u>Type</u> | <u>General Description</u> |
|-----------------|-------------|----------------------------|
| 300 | EMD CF7 | 1500 H.P. Locomotive |
| 301 | EMD CF7 | 1500 H.P. Locomotive |
| 302 | EMD CF7 | 1500 H.P. Locomotive |
| 303 | EMD CF7 | 1500 H.P. Locomotive |
| 304 | EMD CF7 | 1500 H.P. Locomotive |
| 305 | EMD CF7 | 1500 H.P. Locomotive |
| 306 | EMD CF7 | 1500 H.P. Locomotive |
| 307 | EMD CF7 | 1500 H.P. Locomotive |
| 308 | EMD CF7 | 1500 H.P. Locomotive |
| 309 | EMD CF7 | 1500 H.P. Locomotive |

Executed this 4TH day of AUGUST, 1992

NATIONAL RAILWAY EQUIPMENT CO.

BY: J. J. Beal

ITS: PRESIDENT

