

**BOULT  
CUMMINGS  
CONNERS  
& BERRY** PLC

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April 20, 1998

RECORDATION NO. 20194-A FILED

APR 27 '98

12-17 PM

TELEPHONE (615) 244-2582  
FACSIMILE (615) 252-2380  
INTERNET WEB <http://www.bccb.com/>

Ms. Janice Fort  
Office of the Secretary  
Surface Transportation Board  
1925 K Street, NW  
Washington, DC 20423-0001

Re: Recordation

Dear Ms. Fort.

Enclosed please find an original and one (1) copy of a Full Release of Lien which I would appreciate your filing with the Surface Transportation Board. Also enclosed is a check in the amount of \$26 00 for filing same. Once the release has been filed, please return to me in the enclosed postage-paid envelope.

Thank you for your attention to this matter.

Very truly yours,

BOULT, CUMMINGS, CONNERS & BERRY, PLC



Barbara S. Williams  
Paralegal

bsw  
Enclosures  
cc: William L. Norton, III, Esq. (w/o encls.)

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
APR 21 12 17 PM '98

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE: 4/27/98

BARBARA S. WILLIAMS  
BOULT CUMMINGS CONNERS & BERRY, PLC  
414 UNION STREET, DTE. 1600  
P.O. BOX 198062  
NASHVILLE, TENNESSEE 37219

DEAR: MADAME::

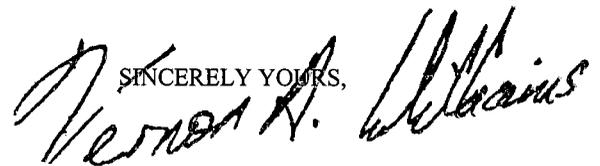
THE ENCLOSED DOCUMENT(S) WAS RECORDED PURSUANT TO THE PROVISIONS OF 49 USC 11301

AND 49 CFR 1177.3 (C), ON AT 4/27/98  
AND

12:17 PM

ASSIGNED RECORDATION NUMBER(S). 20194-A.

SINCERELY YOURS,



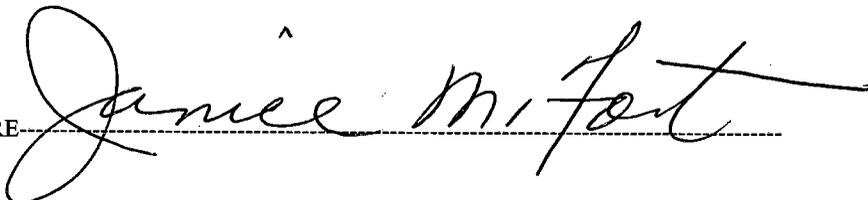
VERNON A. WILLIAMS  
SECRETARY

ENCLOSURE(\*S)

26.00

\$-----THE AMOUNT INDICATED AT THE LEFT HAS BEEN RECEIVED IN PAYMENT OF A FEE IN CONNECTION WITH A DOCUMENT FILED ON THE DATE SHOWN. THIS RECEIPT IS ISSUED FOR THE AMOUNT PAID. IN THE EVENT OF AN ERROR OR ANY QUESTIONS CONCERNING THIS FEE, YOU WILL RECEIVE NOTIFICATION AFTER THE SURFACE TRANSPORTATION BOARD HAS HAD AN OPPORTUNITY TO EXAMINE YOUR DOCUMENT.

SIGNATURE-----



This instrument was prepared by:  
William L. Norton, III  
Boult, Cummings, Conners & Berry, PLC  
414 Union Street, Suite 1600  
Nashville, Tennessee 37219

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**FULL RELEASE OF JUDGMENT LIEN**

The undersigned, HELM FINANCIAL CORPORATION ("Helm"), hereby declares that it is the true and lawful holder and owner at the time of payment of the entire indebtedness fully described in and secured by a judgment lien in that certain Order of record as Recordation Number 20194 with the Surface Transportation Board, Washington, D.C., to which reference is here made, and hereby acknowledges the payment of said judgment and the satisfaction and discharge of said lien pursuant to that certain order entered on March 11, 1998 by the Bankruptcy Court for the Eastern District of Tennessee, Winchester Division, in the Chapter 11 case of Sequatchie Valley Railroad Company, Inc., Case No. 97-11537. This release is conditional on the consideration paid to Helm being final and unavoidable.

IN WITNESS WHEREOF, the undersigned has hereunto subscribed its name on this 24<sup>th</sup> day of March, 1998.

HELM FINANCIAL CORPORATION

By: [Signature]

Title: President

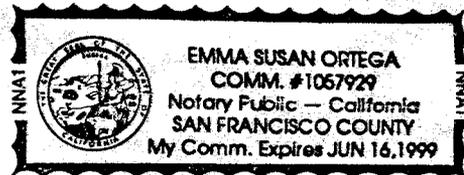
STATE OF California )  
COUNTY OF San Francisco )

Personally appeared before me, Emma S. Ortega, a Notary Public in and for said county and state, Richard C. Krichner, with whom I am personally acquainted, and who acknowledged that he executed the within instrument for the purposes therein contained, and who further acknowledged that he is the President of Helm Financial Corporation and is authorized to execute this instrument on behalf of the corporation.

Witness my hand, at office, this 24<sup>th</sup> day of March, 1998.

[Signature]  
Notary Public

My Commission expires: June 16, 1999



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