

RECORDATION No. 20272-A FILED 1997
JAN 21 1997 - 3 45 PM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N W
SUITE 200
WASHINGTON, D C
20006-2973
—
(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

January 21, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of a Notice, dated January 21, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 20272

The names and addresses of the parties to the Security Agreement previously filed are.

Lessor: Wilmington Trust Company
Rodney Square
1100 North Market Street
Wilmington, Delaware 19890

Lessee: Schweizerische Bundesbahnen
Hochstulstrasse 6
3030 Berne, Switzerland

A description of the railroad equipment covered by the enclosed document is identified in the Security Agreement previously filed.

Mr. Vernon A Williams
January 21, 1997
Page 2

Also enclosed is a check in the amount of \$22 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a long horizontal flourish extending to the right.

Robert W Alvord

RWA/bg
Enclosures

Counterparts - Edw M. Lin

RECORDATION NO. 20272-A FILED 1425
JAN 21 1997 - 3 45 PM

ALVORD AND ALVORD
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January 21, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

JAN 21 3 43 PM '97

RECEIVED
SURFACE TRANSPORTATION
BOARD

Dear Mr. Williams:

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The names and addresses of the parties to the Security Agreement previously filed are:

Lessor: Wilmington Trust Company
Rodney Square
1100 North Market Street
Wilmington, Delaware 19890

Lessee: *Schweizerische Bundesbahnen*
~~Societe Nationale Des Chemin De Fer Belges~~
~~49 Avenue Fonsny~~
~~1060 Brussels, Belgium~~

Hochstadler
3030 Berne
Switzerland

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Mr. Vernon A. Williams
January 21, 1997
Page 2

Also enclosed is a check in the amount of \$22 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord", with a long horizontal flourish extending to the right.

Robert W Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20427-0001

1/21/97

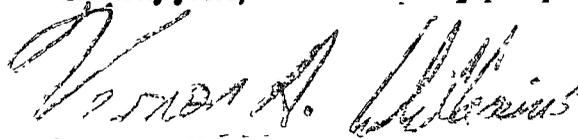
Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW, Ste. 200
Washington, DC., 20006-2973

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
the Interstate Commerce Act, 49 U.S.C. 11303, on 1/21/97 at 3:45PM, and
assigned recordation number(s). 20272-A and 20273-A.

Sincerely yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ ~~44.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



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SUITE 200
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20006-2973
—
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RECORDATION NO. **20272-A**
FILED 1/25
JAN 21 1997 -3 45 PM

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

January 21, 1997

Mr. Vernon A. Williams
Surface Transportation Board
Washington, D.C. 20423

Re: Recordation Number 20272

Dear Mr. Secretary:

Notice is hereby given that the railroad equipment covered by the Security Agreement, dated as of September 20, 1996, between Wilmington Trust Company and Schweizerische Bundesbahnen is now, and always has been, located beyond the jurisdiction of the United States (and any State, territory or possession thereof) and is not now, nor ever has been, intended for a use related to interstate commerce.

The filing and recordation of the aforesaid Security Agreement under Recordation Number 20272 is, therefore, not required by the provisions of 49 U.S.C. 11301(a) and the regulations thereunder, and the parties thereto consent and agree that such filing and recordation be deemed null and void ab initio.

Very truly yours,



Robert W. Alvord, attorney for
Wilmington Trust Company and
Schweizerische Bundesbahnen

City of Washington)
)
District of Columbia) ss:

This instrument was acknowledged before me on the 21st day of January, 1997,
by Robert W. Alvord, as attorney-in-fact for Wilmington Trust Company and Societe
Nationale Des Chemin De Fer Belges

Kim L. Bartman
Notary Public

My Commission expires: March 31, 2000

