

RECORDATION NO. 20273-A FILED 1495
JAN 21 1997 - 3 45 PM

ALVORD AND ALVORD
ATTORNEYS AT LAW
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(202) 393-2266
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

January 21, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of a Notice, dated January 21, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 20273

The names and addresses of the parties to the Security Agreement previously filed are:

Lessor Wilmington Trust Company
Rodney Square
1100 North Market Street
Wilmington, Delaware 19890

Lessee: Societe Nationale Des Chemin De Fer Belges
49 Avenue Fonsny
1060 Brussels, Belgium

A description of the railroad equipment covered by the enclosed document is identified in the Security Agreement previously filed

Mr. Vernon A Williams
January 21, 1997
Page 2

Also enclosed is a check in the amount of \$22 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", written in a cursive style.

Robert W Alvord

RWA/bg
Enclosures

Countersigned - Chad M. Linn

REC'D 20273-A
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January 21, 1997

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The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 20273

The names and addresses of the parties to the Security Agreement previously filed are.

Lessor: Wilmington Trust Company
Rodney Square
1100 North Market Street
Wilmington, Delaware 19890

Lessee: *societe nationale*
Schweizerische Bundesbahnen
Hochstulstrasse 6
3030 Berne, Switzerland

*Des Chemins de
fer Belges
49 Avenue Fenech
1060 Brussels, Belgium*

A description of the railroad equipment covered by the enclosed document is identified in the Security Agreement previously filed

Mr. Vernon A Williams
January 21, 1997
Page 2

Also enclosed is a check in the amount of \$22 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W Alvord", written in a cursive style.

Robert W Alvord

RWA/bg
Enclosures

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 20273-A
FILED 1425
JAN 21 1997 3 45 PM

January 21, 1997

Mr. Vernon A. Williams
Surface Transportation Board
Washington, D.C. 20423

Re: Recordation Number 20273

Dear Mr. Secretary:

Notice is hereby given that the railroad equipment covered by the Security Agreement, dated as of September 20, 1996, between Wilmington Trust Company and Societe Nationale Des Chemin De Fer Belges is now, and always has been, located beyond the jurisdiction of the United States (and any State, territory or possession thereof) and is not now, nor ever has been, intended for a use related to interstate commerce.

The filing and recordation of the aforesaid Security Agreement under Recordation Number 20273 is, therefore, not required by the provisions of 49 U.S.C. 11301(a) and the regulations thereunder, and the parties thereto consent and agree that such filing and recordation be deemed null and void ab initio.

Very truly yours,



Robert W. Alvord, attorney for
Wilmington Trust Company and
Societe Nationale Des Chemin De Fer Belges

City of Washington)
)
District of Columbia) ss

This instrument was acknowledged before me on the 21st day of January, 1997, by Robert W Alvord, as attorney-in-fact for Wilmington Trust Company and Schweizerische Bundesbahnen.

Kim L. Bertman
Notary Public

My Commission expires: March 31, 2000

