

RECORDATION NO 16684-H FILED 1996
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INTERSTATE COMMERCE COMMISSION

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September 24, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a notice dated September 23, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Memorandum of Trust Indenture and Security Agreement which was previously filed with the Commission under Recordation Number 16684-A.

The name and address of the party to the enclosed document are

Secured Party The Bank of New York
101 Barclay Street
New York, NY 10286

No equipment is involved with this filing

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned

Very truly yours,



Robert W. Alvord

Quora
Counterpart

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20425-0001

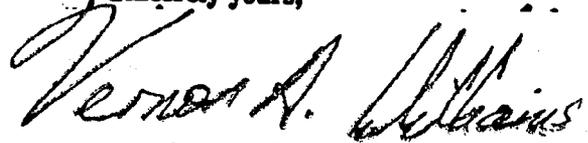
9/24/96

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW, Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/24/96 at 12:20PM, and assigned recordation number(s) 16684-H and 16685-G.

Sincerely yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 44:00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

