

0100691029

**DONELAN, CLEARY, WOOD & MASER, P.C.**

RECORDATION NO. 16689-N, O, & P FILED 1995

ATTORNEYS AND COUNSELORS AT LAW  
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WASHINGTON, D C 20005-3934

JUL 14 1995 12 15 PM

INTERSTATE COMMERCE COMMISSION

OFFICE (202) 371-9500

TELECOPIER (202) 371-0900

July 14, 1995

\$63.00 filing fee

Recordation No. 16689-N, O, and P

Dear Mr. Williams:

On behalf of First Security Bank of Utah, N.A., I submit for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder, executed counterparts of three secondary documents, not previously recorded. The first of the three documents is entitled Security Agreement and Trust Indenture Supplement No. 4 and is to be recorded under Recordation No. 16689-N. The second of the two documents is entitled Security Agreement and Trust Indenture Supplement No. 5 and is to be recorded under Recordation No. 16689-O. The third of the three documents is entitled Security Agreement and Trust Indenture Supplement No. 6 and is to be recorded under Recordation No. 16689-P. All three documents are dated as of March 20, 1995 (hereinafter together referred to as "Supplements").

*Counterparts-*

The parties to all three of the enclosed Supplements are:

- First Security Bank of Utah, N.A. - OWNER TRUSTEE/SECURED PARTY  
79 South Main Street  
Salt Lake City, Utah 84111-0007
- Bank of America Illinois - INDENTURE TRUSTEE/DEBTOR  
231 South LaSalle Street  
Chicago, IL 60697

The said Supplements each act to change the identification numbers of certain units in Schedule A of that certain Security Agreement and Trust Indenture (as supplemented) dated as of December 14, 1989 between the above parties, filed and recorded with the Interstate Commerce Commission December 28, 1989 under 16689-B.

The units of equipment covered by the Supplements are, as to Supplement No. 4, three (3) units identified in Schedule A thereof, as to Supplement No. 5, fifteen (15) units identified in Schedule A thereof and as to Supplement No. 6, fourteen (14) units identified in Schedule A thereof.

A short summary for each of the three Supplements to appear in the ICC Index is as follows:

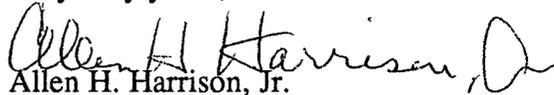
"Change of identification numbers for some units in Security Agreement and Trust Indenture under 16689-B."

Enclosed is a check in the amount of sixty-three dollars (\$63.00) in payment of the filing fees.

RECEIVED  
OFFICE OF THE  
SECRETARY  
JUL 14 12 12 PM '95  
LICENSING BRANCH

Once the filings have been made, please return to bearer the stamped counterparts of the documents not required for filing purposes, together with the letter/fee receipt from the ICC acknowledging the filings, and the two extra copies of this letter of transmittal.

Very truly yours,



Allen H. Harrison, Jr.

*Attorney for the purpose of this  
filing for First Security Bank  
of Utah, N.A.*

Honorable Vernon A. Williams  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423  
*Enclosures*  
8310-020  
BY HAND

16689-N

SECURITY AGREEMENT AND TRUST INDENTURE  
SUPPLEMENT NO. 4

RECORDATION NO. 16689-N FILED 1425

JUL 14 1995 12 15 PM

INTERSTATE COMMERCE COMMISSION

SECURITY AGREEMENT AND TRUST INDENTURE SUPPLEMENT NO. 4  
("INDENTURE SUPPLEMENT NO. 4") dated as of March 20, 1995, between FIRST  
SECURITY BANK OF UTAH, N.A., a national banking association, not individually but  
solely as Owner Trustee ("Owner Trustee") under RAIL TRUST NO. 89-7, and BANK OF  
AMERICA ILLINOIS ("Indenture Trustee").

WHEREAS, Owner Trustee and Indenture Trustee are parties to a Security  
Agreement and Trust Indenture ( "Trust Indenture") as supplemented, dated as of  
December 14, 1989, between Owner Trustee and Indenture Trustee, which was filed and  
recorded with the Interstate Commerce Commission (ICC) pursuant to 49 U.S.C. Section  
11303 (a) on December 28, 1989, and given Recordation No. 16689-B; and

WHEREAS, Section 3.6 of the Trust Indenture provides that, upon the concurrence  
of both the Owner Trustee and the Indenture Trustee, the Owner Trustee shall exercise any  
right conferred upon the Owner Trustee to terminate, amend, supplement, waive or modify  
the Lease (defined herein below) pursuant to Section 22.7 thereof; and

WHEREAS, the Owner Trustee, as Lessor, leased to GE Capital Railcar Associates,  
Inc., (the "Lessee"), as assignee to the interest of Iteq Rail Corporation, one hundred twenty-  
one (111) units of railroad equipment pursuant to an Equipment Lease Agreement (the  
"Lease") as supplemented, dated as of December 14, 1989 between the Owner Trustee, as  
Lessor, and the Lessee, which was filed and recorded with the Interstate Commerce

Commission ("ICC") pursuant to 49 U.S.C. Section 11303 (a) on December 28, 1989, and Given Recordation No. 16689; and

WHEREAS, the Lease requires the Owner Trustee and the Lessee to file periodic supplement to the Lease to reflect changes in the reporting marks of certain of the units of Equipment; and

WHEREAS, to perfect the security interest granted to the Indenture Trustee under the Trust Indenture, the Trust Indenture requires the Owner Trustee to file periodic supplements to the Trust Indenture to reflect the same changes in reporting marks of certain of the units of Equipment set forth in periodic supplements to the Lease.

NOW, THEREFORE, pursuant to the premises and the covenants and promises contained in the Trust Indenture, the parties hereby agree as follows:

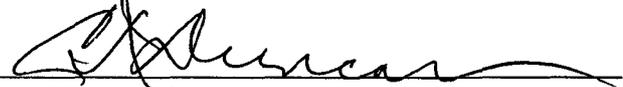
1. All capitalized terms used herein shall have the meanings ascribed to them in the Trust Indenture, unless otherwise stated.
2. The Trust Indenture is hereby supplemented as follows:
  - (i) Schedule A attached hereto reflects changes in the reporting marks of certain units of Equipment for the period June 1, 1992 to December 31, 1992.

IN WITNESS WHEREOF, the Owner Trustee and the Indenture Trustee have caused this Indenture Supplement to be executed on their behalf by their respective duly authorized officers.

FIRST SECURITY BANK OF UTAH, N.A.,  
not individually but solely as Owner Trustee  
under Rail Trust No. 89-7

By  \_\_\_\_\_  
Name: **LARRY C MONTGOMERY**  
Title: **Trust Officer**

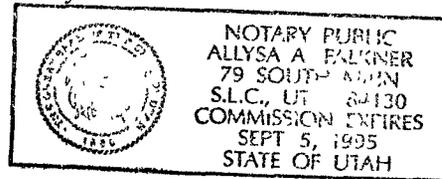
BANK OF AMERICA ILLINOIS  
Indenture Trustee Under Rail Trust No. 89-7

By  \_\_\_\_\_  
Name: **C. K. DUNCAN**  
Title: **Vice President**

STATE OF UTAH )  
 ) SS.  
COUNTY OF SALT LAKE )

On this 5th day of July, 1995, before me personally appeared **LARRY C MONTGOMERY**, personally known to me to be the person who executed the within instrument as a Trust Officer of FIRST SECURITY BANK OF UTAH, N.A., and acknowledged to me that the corporation executed it.

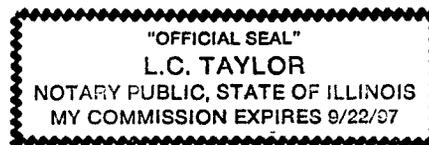
Allysa A Falkner  
Notary Public



STATE OF ILLINOIS )  
 ) SS.  
COUNTY OF COOK )

On this 10TH day of July, 1995, before me personally appeared C. K. DUNCAN, personally known to me to be the person who executed the within instrument as a Vice President of BANK OF AMERICA ILLINOIS, and acknowledged to me that the corporation executed it.

L. C. Taylor  
Notary Public



SECURITY AGREEMENT AND TRUST INDENTURE  
SUPPLEMENT NO. 4  
TO ITEL RAIL TRUST NO. 89-7

SCHEDULE A

Remarks for Period 6/1/92 to 12/31/92

<u>Old Reporting Mark</u>	<u>Old Car Number</u>	<u>New Reporting Mark</u>	<u>New Car Number</u>
WICT	041066	WSOR	041066
WICT	041072	WSOR	041072
WICT	041096	WSOR	041096