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HOGAN & HARTSON

L.L.P.

INTERSTATE COMMERCE COMMISSION

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GEORGE W. MAYO, JR
PARTNER
DIRECT DIAL (202) 637-5679

March 31, 1994

BALTIMORE, MD
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0100166008
LICENSING DIVISION
MARCH 31 1994

BY HAND DELIVERY

The Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

**Re: Termination of Lease between Ansko Investment
Company and General Electric Capital Corporation**

Dear Secretary Strickland:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a Termination of Lease, a secondary document dated February 28, 1994. The primary document to which this secondary document relates is recorded under Recordation No. 16691 (the subject Equipment Lease Agreement being recorded under this number, and the associated Equipment Schedule being recorded under Recordation No. 16691-A).

The names of the parties to the document are as follows:

Lessor: General Electric Capital Corporation (General Electric Capital Corporation was assigned the subject Equipment Lease Agreement by the original lessor, MNC Leasing; this assignment was recorded under Recordation No. 16691-B).

Lessee: Ansko Investment Company

A description of the equipment covered by the document follows: thirty (30) rail passenger cars, together with all furniture, fixtures and equipment included therein, bearing the road numbers specified on the Schedule of Equipment attached to the subject Equipment Lease Agreement.

Counterparts Sara L. Shea

HOGAN & HARTSON LLP

The Honorable Sidney L. Strickland, Jr.
March 31, 1994
Page 2

A fee of \$18.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to me.

A short summary of the document to appear in the index follows: Termination of Lease to Equipment Lease Agreement with Recordation No. 16691, dated February 28, 1994 and covering the leasing of thirty (30) rail passenger cars, together with all furniture, fixtures and equipment included therein, bearing the road numbers specified on the Schedule of Equipment attached to such Equipment Lease Agreement.

Thank you for your assistance in this matter.

Respectfully submitted,



George W. Mayo, Jr.
Counsel for AnSCO Investment
Company

Enclosures

Interstate Commerce Commission

Washington, D.C. 20423

3/31/94

OFFICE OF THE SECRETARY

**George W. Mayo, Jr. Counsel for Ansco Investment
Hogan & Hartson
Columbia Square
555 13th St NW
Washington DC 20004-1109**

Dear Mr. Mayo,

**The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 3/31/94 at 3:20PM, and assigned
recordation number(s). 16691C**

Sincerely yours,

**Secretary
SIDNEY L. STRICKLAND, JR.**

Enclosure(s)

MAR 3 1 1994 -3 20 PM

INTERSTATE COMMERCE COMMISSION

TERMINATION OF LEASE

THIS TERMINATION OF LEASE is made as of the 28th day of February, 1994, by GENERAL ELECTRIC CAPITAL CORPORATION ("Lessor") and ANSCO INVESTMENT COMPANY ("Lessee").

Lessee and MNC Leasing, a division of MNC Credit Corp. ("MNC Leasing"), entered into that certain Equipment Lease Agreement (including Rider No. 1 thereto; the "Equipment Lease Agreement") and Equipment Schedule No. 1 thereto (the "Equipment Schedule"; and together with the Equipment Lease Agreement being hereinafter collectively referred to as the "Lease"), both dated as of December 27, 1989, between MNC Leasing, as lessor, and Lessee, as lessee; which documents were recorded with the Interstate Commerce Commission on December 28, 1989, covering the leasing of thirty (30) rail passenger cars, together with all furniture, fixtures and equipment included therein, bearing the road numbers specified on the attached Schedule of Equipment. The Equipment Lease Agreement was recorded under Recordation No. 16691 and the Equipment Schedule was recorded under Recordation No. 16691-A.

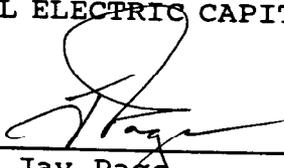
All right, title and interest of MNC Leasing in, to and under the Lease has been assigned by MNC Leasing to General Electric Capital Corporation pursuant to that certain Assignment of Equipment Lease Agreement dated as of December 17, 1990 (the "Assignment"), which was recorded with the Interstate Commerce Commission on December 18, 1990, under Recordation No. 16691-B.

Lessor and Lessee have mutually terminated the Lease.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee hereby acknowledge and confirm the termination of the Lease and hereby release the recordation of the Equipment Lease Agreement, the Equipment Schedule and the Assignment, in the records of the Interstate Commerce Commission.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Termination of Lease to be executed by their respective corporate officers, as of the date first above set forth.

GENERAL ELECTRIC CAPITAL CORPORATION
Lessor

By: 
Name: Jay Page
Title: Manager Field Operations

AFFIDAVIT

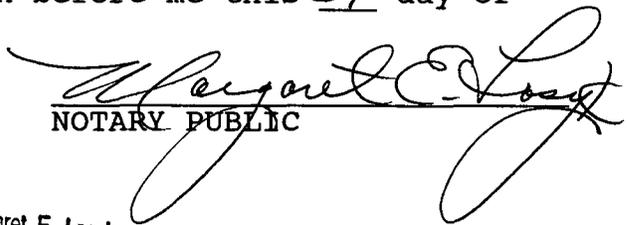
1. I, George W. Mayo, Jr., am a partner in the Washington, D.C. law firm of Hogan & Hartson and am acting as counsel for AnSCO Investment Company for purposes of filing a Termination of Lease dated February 28, 1994 between it and General Electric Capital Corporation (the "Termination of Lease") with the Interstate Commerce Commission.

2. I have compared the attached copy of the Termination of Lease with the original of such document and find the copy to be complete and identical in all respects to the original document.


George W Mayo, Jr.

DISTRICT OF COLUMBIA)ss

Subscribed to and sworn before me this 31st day of
March, 1994.


NOTARY PUBLIC

My Commission Expires:

Margaret E Losyk
Notary Public, District of Columbia
~~My Commission Expires Nov. 30, 1996~~

