



The David J. Joseph Company

October 11, 1995

Ms Mildred Lee
Interstate Commerce Commission
12th & Constitution Ave, N W
Room 2303
Washington, DC 20423

16699 - C
OCT 10 1995

Dear Ms. Lee:

Enclosed is an original and one copy of the Partial Release of Liens dated as of September 29, 1995, between the following parties:

Lessor Mellon Financial Services Corporation
One Mellon Bank Center
Suite 4444
Pittsburgh, PA 15258-0001

Lessee: Indiana Michigan Power Company
Subsidiary of American Electric Power Service Corporation
1 Riverside Plaza
Columbus, OH 43215-2373

The lease to which this document is connected to is recorded under Recordation No 16699, an Amendment and Lease Supplement was also recorded under Nos 16699-A and 16699-B

Please see Schedule 1 attached hereto for the Equipment involved in this transaction

Please file this agreement as a secondary document The amount of \$21 00 is included in the enclosed check

Sincerely,

THE DAVID J JOSEPH COMPANY

Julia R. Jones
Julia R Jones
Documentation Assistant

Enclosures

CERTIFICATE

The undersigned, Julia Jones, a notary public in and for the County of Hamilton, State of Ohio, hereby certifies that the copy of the document attached hereto has been compared with the original and that the undersigned has found the copy to be complete and identical in all respects to the original document.

Julia R. Jones
Notary Public



JULIA R. JONES
Notary Public, State of Ohio
My Commission Expires Feb. 27, 2000

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OCT 10 1995 10:58 AM

PARTIAL RELEASE OF LIENS...

This Partial Release of Liens, dated as of September 29, 1995, by and between INDIANA MICHIGAN POWER COMPANY, an Indiana corporation ("Lessee") and MELLON FINANCIAL SERVICES CORPORATION #3, a Pennsylvania corporation ("Lessor").

WHEREAS, Lessee and Lessor are parties to a certain Lease of Railroad Equipment dated as of December 29, 1989 ("Lease"); and

WHEREAS, the Lease was duly filed for recordation with the Interstate Commerce Commission ("ICC"), pursuant to 49 U.S.C. Section 11303, on December 29, 1989 at 6:00 p.m. and given Recordation Number 16699; and

WHEREAS, Amendment No.1 was duly filed for recordation with the ICC, pursuant to 49 U.S.C. Section 11303, on January 12, 1990 at 4:50 p.m. and given Recordation Number 16699-A; and

WHEREAS, Lease Supplement No. 2 was duly filed for recordation with the ICC, pursuant to 49 U.S.C. Section 11303, on January 12, 1990 at 4:50 p.m. and given Recordation Number 16699-B; and

WHEREAS, Lessee and Lessor desire to terminate and cancel the Lease with respect to the equipment described herein and to record such termination and cancellation with the ICC;

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is acknowledged, Lessee and Lessor, intending to be legally bound, agree as follows:

1. Lessee and Lessor have, as of the date hereof terminated and cancelled the Lease, with respect only to the equipment described on Schedule 1 attached hereto (hereinafter, "Terminated Equipment").
2. The parties agree to record this Partial Release of Liens with the ICC so as to release any lien against the Terminated Equipment created by or arising out of the Lease.
3. Nothing herein contained shall be construed to terminate and cancel the Lease with respect to any equipment other than the Terminated Equipment hereinabove specifically described.

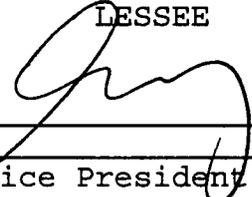
4. This Partial Release of Liens may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Partial Release of Liens.

IN WITNESS WHEREOF, the Lessor and Lessee have caused this PARTIAL RELEASE OF LIENS to be executed and delivered by their duly authorized officers as of the day and year first above written.

MELLON FINANCIAL SERVICES CORPORATION #3,
LESSOR

By: 
Its: VICE PRESIDENT

INDIANA MICHIGAN POWER COMPANY,
LESSEE

By: 
Its: Vice President

Schedule 1

Terminated Equipment

Group A Equipment

AEPX 752	AEPX 830
AEPX 758	AEPX 838
AEPX 760	AEPX 839
AEPX 766	AEPX 1023
AEPX 776	AEPX 1044
AEPX 783	AEPX 1047
AEPX 786	AEPX 1053
AEPX 799	AEPX 1054
AEPX 808	AEPX 1070
AEPX 815	AEPX 1080
AEPX 816	AEPX 1094
AEPX 824	AEPX 1104
	AEPX 1119

Group B Equipment

AEPX 851	AEPX 931
AEPX 852	AEPX 934
AEPX 858	AEPX 938
AEPX 863	AEPX 946
AEPX 868	AEPX 949
AEPX 869	AEPX 950
AEPX 873	AEPX 951
AEPX 876	AEPX 955
AEPX 882	AEPX 957
AEPX 889	AEPX 959
AEPX 898	AEPX 969
AEPX 899	AEPX 971
AEPX 900	AEPX 977
AEPX 909	AEPX 979
AEPX 912	AEPX 983
AEPX 917	AEPX 984
AEPX 921	AEPX 992
AEPX 923	AEPX 993
AEPX 924	AEPX 1005
AEPX 925	AEPX 1009

STATE OF OHIO)
 :
COUNTY OF FRANKLIN) SS:

On this, the 29th day of September, 1995, before me, a Notary Public in and for said County and State, personally appeared G.P. Maloney, the Vice President of INDIANA MICHIGAN POWER COMPANY, who acknowledged himself to be a duly authorized officer of INDIANA MICHIGAN POWER COMPANY, and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Mary M. Soltetz
Name: MARY M. SOLTETZ
Notary Public
My Commission Expires: 7-12-99
Residing in Franklin County, Ohio

STATE OF PENNSYLVANIA)
 :
COUNTY OF ALLEGHENY) SS:

On this, the 28th day of September, 1995, before me, a Notary Public in and for said County and State, personally appeared Michael F. Marks, the Vice President of MELLON FINANCIAL SERVICES CORPORATION #3, who acknowledged himself to be a duly authorized officer of MELLON FINANCIAL SERVICES CORPORATION #3, and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purpose therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Joan B. Stahl
Name: Joan B. Stahl
Notary Public
My Commission Expires:
Residing in

Notarial Seal
Joan B. Stahl, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Nov. 16, 1998
Member, Pennsylvania Association of Notaries

OUT

IDENTIFICATION OF RECORD (NUMBER, TITLE AND/OR SUBJECT, DATE OF FILE OR DOCUMENT)	CHARGED TO (PERSON & OFFICE)	DATE CHARGED OUT
106099-A-1-12-90		
106099-B-1-12-90		
106099-C-10-16-95		

OPTIONAL FORM 23
5 1962
GSA Circular No 259

CHARGEOUT RECORD

5023-101

GPO 1962 OF-612734-49-B

DATE CHARGED OUT	CHARGED TO (PERSON & OFFICE)	IDENTIFICATION OF RECORD (NUMBER, TITLE AND/OR SUBJECT, DATE OF FILE OR DOCUMENT)

OUT