

RECORDATION NO. 16 732-A FILED

APR 10 '98 10-25 AM

ALVORD AND ALVORD  
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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

April 10, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D C 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 16 732

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto

*Center print -*

APR 10 10 25 AM '98

RECEIVED  
SURFACE TRANSPORTATION BOARD

Vernon A. Williams  
April 10, 1998  
Page 2

Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return four (4) stamped copies of the enclosed document to the undersigned

Very truly yours,



Robert W Alvord

RWA/bg  
Enclosures

# SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

## OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord and Alvord

918 Sixteenth Street, NW., Ste. 200

Washington, DC., 20006-2973

DATE: 4/10/98

Dear Sir:

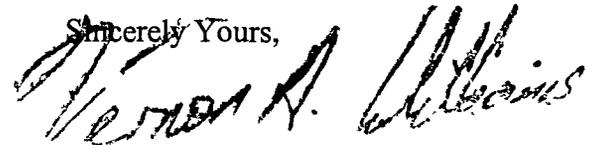
The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 4/10/98

at 10:25 AM

assigned recordation numbers (s). ~~5223~~ <sup>20321-A</sup>, 5403-D, 5510-I, 5565-G, 5685-H, 5760-H, 8397-C, 9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C, 17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A, 19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,



Vernon A. Williams  
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



RECORDATION NO. 16732-A FILED

APR 10 '98

10-25AM

STATEMENT OF NEW REPORTING MARKS dated as of April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McShadden

SCHEDULE A

Item 1, Lease:

dated as of December 20, 1989

Item 2, Lessor:

C. K. Industries, Inc., P. O. Box 87, Deland, FL 32721,  
as successor to Chrysler Rail Transportation Corporation,  
300 Knightsbridge Parkway, Lincolnshire, IL 60069

Item 3, date of recordation of lease:

January 19, 1990

Item 4, recordation number of lease:

16732

Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

**New Reporting  
Marks and Identifying  
Numbers**

**Original Reporting  
Marks and Identifying  
Numbers**

**New Reporting  
Marks and Identifying  
Numbers**

CR 584800  
CR 584801  
CR 584804  
CR 584805  
CR 584807  
CR 584808  
CR 584809  
CR 584811  
CR 584813  
CR 584814  
CR 584817  
CR 584818  
CR 584820

NYC 584800  
NYC 584801  
NYC 584804  
NYC 584805  
NYC 584807  
NYC 584808  
NYC 584809  
NYC 584811  
NYC 584813  
NYC 584814  
NYC 584817  
NYC 584818  
NYC 584820

CR 584823  
CR 584825  
CR 584828  
CR 584829  
CR 584832  
CR 584835  
CR 584845  
CR 584849  
CR 584851  
CR 584853  
CR 584856  
**CR 584857**

NYC 584823  
NYC 584825  
NYC 584828  
NYC 584829  
NYC 584832  
NYC 584835  
NYC 584845  
NYC 584849  
NYC 584851  
NYC 584853  
NYC 584856  
NYC 584857

COMMONWEALTH OF PENNSYLVANIA )  
 )  
COUNTY OF PHILADELPHIA )

SS.:

On this 9<sup>th</sup> day of April 1998, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is Treasurer of CONSOLIDATED RAIL CORPORATION, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Elizabeth C. Gallagher*  
Notary Public



My commission expires:

NOTARIAL SEAL  
ELIZABETH C GALLAGHER Notary Public  
City of Philadelphia, Phila County  
My Commission Expires May 31, 1999