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2-269A003

WRITER'S DIRECT LINE:
513-357-9372

September 17, 1992

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Recordation Dept.
Room 2303
Interstate Commerce Commission
12th Street & Constitution Ave., N.W.
Washington, DC 20423

16739-A
9/20
SEP 21 1992
INTERSTATE COMMERCE COMMISSION

Re: Release of Mortgage and Security Agreement

Dear Sir or Madam:

I have enclosed herewith an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Mortgage and Security Agreement, a secondary document, dated September 17, 1992. The primary document, Mortgage and Security Agreement, to which this is connected is recorded under Recordation No. 16739.

The names and addresses of the parties to the documents are as follows:

LENDER: Star Bank, National Association,
Cincinnati
425 Walnut Street
Cincinnati, OH 45202

Recordation Dept.
September 17, 1992
Page 2

MORTGAGOR: Kentucky and Tennessee Railway, Inc.
Highway 92 at Highway 1651
Stearns, KY 42647

The equipment covered by the Mortgage and Security Agreement, to be released by the Release of Mortgage and Security Agreement is:

One diesel locomotive manufactured in 1944 by ALCO with serial number 72051 and Kentucky and Tennessee Railway number 102.

One diesel locomotive manufactured in 1949 by ALCO with serial number 76588 and Kentucky and Tennessee Railway number 105.

A fee of \$16.00 is enclosed. Please return the original executed copy of the Release to:

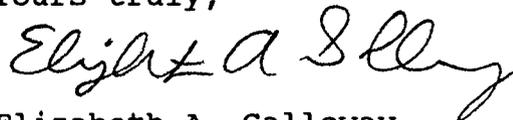
Elizabeth A. Galloway, Esq.
Taft, Stettinius & Hollister
1800 Star Bank Center
425 Walnut Street
Cincinnati, OH 45202-3957

A short summary of the document to appear in the index follows:

Release of Mortgage and Security Agreement from Star Bank, National Association, Cincinnati, 425 Walnut St., Cincinnati, OH 45202, holder of said Mortgage and Security Agreement given by Kentucky and Tennessee Railway, Inc. and filed January 22, 1990, Recordation No. 16739.

Please call me if you should have any questions.

Yours truly,



Elizabeth A. Galloway
Attorney for
Star Bank, National Association,
Cincinnati

EAG/rem
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

9/25/92

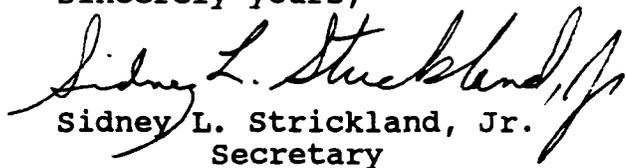
OFFICE OF THE SECRETARY

Elizabeth A. Galloway
Taft, Settinius & Hollister
1800 Star Bank Center
Cincinnati, Ohio 45202-3957

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/25/92 at 9:20AM, and assigned recordation number(s). 16739-A

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

REGISTRATION NO. 16739-A
EXPIRES 07/22/97

CERTIFICATE

SEP 25 1992 9: 54 AM

INTERSTATE COMMERCE COMMISSION

The undersigned, Linda D. Bayliss, a notary public in and for the County of Hamilton, State of Ohio, hereby certifies that the copy of the document attached hereto has been compared with the original and that the undersigned has found the copy to be complete and identical in all respects to the original document.


Notary Public

LINDA D. BAYLISS
Notary Public, State of Ohio
My Commission Expires July 22, 1997

LEONA B. BAYLIS
County Public, State of Ohio
My Commission Expires 6/27/1987

11/11/87

